

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
Debtors. : (Jointly Administered)
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NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 10, 2014 AT 3:00 P.M. (EASTERN TIME)³

MATTERS UNDER CERTIFICATE OF NO OBJECTION (“C.N.O.”):

1. Debtors’ Motion For Entry Of An Order Pursuant to 11 U.S.C. § 1121(d) Further Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof (D.I. 559, Filed 6/18/14).

Objection Deadline: July 2, 2014 at 4:00 p.m. (Eastern Time).

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion For Entry Of An Order Pursuant to 11 U.S.C. § 1121(d) Further Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof (D.I. 589, Filed 7/7/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of Matters are indicated in bold type face.**

³ The hearing will be held before the Honorable Peter J. Walsh, Judge, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801

2. Debtors' Third Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rules 9006(b) and 9027 for Order Enlarging the Time to File Notices of Removal of Related Proceedings (D.I. 560, Filed 6/18/14).

Objection Deadline: July 2, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors' Third Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rules 9006(b) and 9027 for Order Enlarging the Time to File Notices of Removal of Related Proceedings (D.I. 590, Filed 7/7/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

CONTESTED MATTER GOING FORWARD:

3. Debtors' First Amended Joint Chapter 11 Plan (**D.I. 596, Filed 7/8/14**).

Objection Deadline: June 30, 2014 at 4:00 p.m. (Eastern Time).

Objections Received:

- (a) Informal comments of Beckman Coulter, Inc.;
- (b) United States Trustee's Objection to the Debtors' Joint Chapter 11 Plan [D.I. 484] (D.I. 577, Filed 6/27/14); and
- (c) United States' Objection to Debtors' Joint Chapter 11 Plan (D.I. 580, Filed 6/30/14).

Related Pleadings:

- (a) Debtors' Joint Chapter 11 Plan (D.I. 484, Filed 5/21/14);
- (b) Disclosure Statement for Debtors' Joint Chapter 11 Plan (D.I. 485, Filed 4/21/14);
- (c) Notice of Filing of Liquidation Analysis (Exhibit B to Disclosure Statement for Debtors' Joint Chapter 11 Plan) (D.I. 499, Filed 5/23/14);
- (d) Order (A) Approving Disclosure Statement, (B) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Chapter 11 Plan, (C) Approving The Form Of Ballot And Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling A Confirmation Hearing And Setting The

Deadline For Filing Objections Thereto, And (F) Approving Related Notice Procedures (D.I. 521, Filed 5/30/14);

- (e) Plan Supplement for Debtors' Joint Chapter 11 Plan (D.I. 573, Filed 6/25/14);
- (f) Amended Plan Supplement for Debtors' Joint Chapter 11 Plan (D.I. 575, Filed 6/26/14);
- (g) Debtors' Memorandum of Law in Support of Confirmation of the Debtors' Joint Chapter 11 Plan (D.I. 586, Filed 7/7/14);
- (h) Joinder of Marathon Special Opportunity Fund, L.P. and Marathon Asset Management L.P. in Debtors' Memorandum of Law in Support of Confirmation of the Debtors' Joint Chapter 11 Plan and Reply to United States Trustee's Objection to the Debtors' Chapter 11 Plan (D.I. 587, Filed 7/7/14);
- (i) Declaration of Notice, Balloting and Claims Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Joint Chapter 11 Plan (D.I. 588, Filed 7/7/14);
- (j) Notice of Filing of Blacklined Version of the Debtors' First Amended Joint Chapter 11 Plan (**D.I. 597, Filed 7/8/14**);
- (k) Declaration of William A. Brandt, Jr. in Support of Confirmation of the Debtors' First Amended Joint Chapter 11 Plan (**D.I. 598, Filed 7/8/14**); and
- (l) Debtors' Notice of Filing of Proposed Findings of Fact, Conclusion of Law, and Order Pursuant to 11 U.S.C. § 1129 and Fed. R. Bankr. P. 3020 Confirming the Debtors' First Amended Joint Chapter 11 Plan (**D.I. 599, Filed 7/8/14**).

Status: This matter is going forward. The Debtors have resolved the informal comments of Beckman Coulter, Inc. The Debtors **have resolved the response at (c) above and will present a revised confirmation order including the resolution at the hearing. The matter will go forward with respect to the response at (b) above.**

Dated: July 10, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)
Derek C. Abbott (No. 3376)
Andrew R. Remming (No. 5120)
Erin R. Fay (No. 5268)
1201 N. Market Street
PO Box 1347
Wilmington, DE 19899-1347
Telephone: 302-658-9200
Facsimile: 302-658-3989

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PILLSBURY WINTHROP SHAW PITTMAN LLP

Leo T. Crowley
Jonathan J. Russo
Margot Erlich
1540 Broadway
New York, New York 10036
Telephone: (212) 858-1000
Facsimile: (212) 858-1500

Counsel to Debtors and Debtors in Possession