

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
Reorganized Debtors. : (Jointly Administered)
 :
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NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 25, 2014 AT 9:30 A.M. (EASTERN TIME)

AT THE DIRECTION OF THE COURT, THE HEARING HAS BEEN CANCELLED

ADJOURNED MATTERS:

1. Application For Payment Of Administrative Expense Claim By The State Of Ohio Bureau Of Workers' Compensation (D.I. 651, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time), extended until November 13, 2014 for the Debtors.

Objections Received: None

Related Pleading:

- (a) Notice Of The Conditional Withdrawal And Motion For Judgment Entry Regarding The Application For Payment Of Administrative Expense Claim By The State Of Ohio Bureau Of Workers' Compensation (D.I. 665, Filed 9/5/15).

Status: This matter has been adjourned to the hearing scheduled for November 18, 2014 at 9:30 a.m. (Eastern Time).

¹ The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of matters are indicated in bold type face.**

2. Notice Of The Conditional Withdrawal And Motion For Judgment Entry Regarding The Application For Payment Of Administrative Expense Claim By The State Of Ohio Bureau Of Workers' Compensation (D.I. 665, Filed 9/5/15).

Objection Deadline: September 19, 2014 at 4:00 p.m. (Eastern Time), extended until November 13, 2014 for the Debtors.

Objections Received: None

Related Pleadings: None.

Status: This matter has been adjourned to the hearing scheduled for November 18, 2014 at 9:30 a.m. (Eastern Time).

MATTERS UNDER CERTIFICATION:

3. Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 658, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time).

Objection Received:

- (a) Response Of Google Inc. To Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) and Exhibit A (D.I. Nos. 675 and 675, respectively, Filed 9/17/14).

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 674, Filed 9/15/14);
- (b) Certification Of Counsel Regarding Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 682, Filed 9/23/14); **and**
- (c) **Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 691, Entered 9/23/14).**

Status: The hearing with respect to response (a) above has been adjourned to the hearing scheduled for October 21, 2014 at 9:30 a.m. (Eastern Time).

4. Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 659, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time), extended until October 14, 2014 at 4:00 p.m. (Eastern Time).

Objections Received:

- (a) Response Of Cellco Partnership d/b/a Verizon Wireless To Debtor' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 667, Filed 9/8/14);
- (b) State Of Ohio's Response And Memorandum In Opposition To Debtors' Second Omnibus Objection To Claims (D.I. 668, Filed 9/8/2014).

Related Pleadings:

- (a) Certification Of Counsel Regarding Order Granting Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 683, Filed 9/22/14); **and**
- (b) **Order Granting Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 690, Entered 9/23/14).**

Status: The hearing with respect to response (a) above has been adjourned to the hearing scheduled for October 21, 2014 at 9:30 a.m. (Eastern Time). The Debtors have confirmed with the State of Ohio that response (b) above is resolved.

5. Debtors' First Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 663, Filed 9/4/14).

Objection Deadline: September 18, 2014 at 4:00 p.m. (Eastern Time), extended for Flaget Healthcare Inc. until September 22, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: Informal comments received from Flaget Healthcare Inc.

Related Pleadings:

- (a) Certificate of No Objection Regarding Debtors' First Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 684, Filed 9/23/14); and

(b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

UNCONTESTED MATTER GOING FORWARD:

6. Final Fee Application Of Professionals.

Responses Received: None.

Related Pleadings:

(a) Fee Application Exhibit (attached hereto as Exhibit A); and

(b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

Dated: September 24, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Ann C. Cordo

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