IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X	
In re	:	Chapter 11
Laboratory Partners, Inc., et al., 1	:	Case No. 13-12769 (PJW)
Reorganized Debtors	:	(Jointly Administered)
	:	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 21, 2014 AT 9:30 A.M. (EASTERN TIME)

ADJOURNED/RESOLVED MATTERS:

1. Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 658, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time).

Objection Received:

(a) Response Of Google Inc. To Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) and Exhibit A (D.I. Nos. 675 and 675, respectively, Filed 9/17/14).

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 674, Filed 9/15/14);
- (b) Certification Of Counsel Regarding Order Granting Debtors' First Omnibus
 Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr.
 P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow)
 (D.I. 682, Filed 9/23/14); and

The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

(c) Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 691, Entered 9/23/14).

<u>Status</u>: The hearing with respect to response (a) above has been adjourned to the hearing scheduled for November 18, 2014 at 9:30 a.m. (Eastern Time).

2. Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 659, Filed 8/25/14).

<u>Objection Deadline</u>: September 8, 2014 at 4:00 p.m. (Eastern Time), extended until October 14, 2014 at 4:00 p.m. (Eastern Time).

Objections Received:

- (a) Response Of Cellco Partnership d/b/a Verizon Wireless To Debtor' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 667, Filed 9/8/14);
- (b) State Of Ohio's Response And Memorandum In Opposition To Debtors' Second Omnibus Objection To Claims (D.I. 668, Filed 9/8/2014).

Related Pleadings:

- (a) Certification Of Counsel Regarding Order Granting Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 683, Filed 9/22/14);
- (b) Order Granting Debtors' Second Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended Late) (D.I. 690, Entered 9/23/14); and
- (c) Withdrawal Of Request For Administrative Expense Claim (Claim No. 454) (D.I. 699, Filed 10/6/14).

<u>Status</u>: Verizon has withdrawn its claim and the objection has been resolved with respects to response (a) above. The Debtors have confirmed with the State of Ohio that response (b) above is resolved.

MATTERS UNDER CERTIFICATE OF NO OBJECTION:

3. Debtors' Second Motion For An Order Authorizing Claims Agent to Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 679, Filed 9/19/14).

Objection Deadline: October 3, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) Certificate of No Objection Regarding Debtors' Second Motion For An Order Authorizing Claims Agent to Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 700, Filed 10/8/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

4. Debtors' Third Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify) (D.I. 680, Filed 9/19/14).

Objection Deadline: October 3, 2014 at 4:00 p.m. (Eastern Time).

Objection Received: None.

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 703, Filed 10/13/14);
- (b) Certificate of No Objection Regarding Debtors' Third Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify) (D.I. 705, Filed 10/16/14); and
- (c) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

Dated: October 17, 2014 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Ann C. Cordo

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