

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re : Chapter 11
 :
 Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
 Reorganized Debtors. : (Jointly Administered)
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 18, 2014 AT 9:30 A.M. (EASTERN TIME)**

AT THE DIRECTION OF THE COURT, THE HEARING HAS BEEN CANCELLED

ADJOURNED/RESOLVED MATTERS:

1. Debtors’ First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 658, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time).

Objection Received:

- (a) Response Of Google Inc. To Debtors’ First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) and Exhibit A (D.I. Nos. 675 and 675, respectively, Filed 9/17/14).

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 674, Filed 9/15/14);
- (b) Certification Of Counsel Regarding Order Granting Debtors’ First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr.

¹ The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of Matters are indicated in bold type face.**

P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 682, Filed 9/23/14); and

- (c) Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 691, Entered 9/23/14).

Status: The hearing with respect to response (a) above has been adjourned to the hearing scheduled for December 18, 2014 at 11:00 a.m. (Eastern Time).

MATTERS UNDER CERTIFICATION:

2. Debtors' Fourth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended) (D.I. 707, Filed 10/17/14).

Objection Deadline: October 31, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) Notice Of Filing Of Corrected Exhibits B And C To Debtors' Fourth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended) (D.I. 714, Filed 10/17/14);
- (b) Certificate Of No Objection Regarding Debtors' Fourth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation; Amended) (D.I. 723, Filed 11/6/14); and
- (c) Proposed Form Of Order.

Status: **An Order has been signed approving this matter.**

3. Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 708, Filed 10/17/14).

Objection Deadline: October 31, 2014 at 4:00 p.m. (Eastern Time).

Objection Received: Informal response received from Prince Georges County Maryland ("PGC").

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 721, Filed 11/4/14); and
- (b) Certification Of Counsel In Support Of Entry Of Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 727, Filed 11/12/14).

Status: The hearing with respect to informal response filed by PGC has been adjourned to the hearing scheduled for December 18, 2014 at 11:00 a.m. (Eastern Time). **An Order has been signed approving this matter, excluding the PGC claim.**

- 4. Debtors' Third Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 709, Filed 10/17/14).

Objection Deadline: October 31, 2014 at 4:00 p.m. (Eastern Time).

- (a) Certificate of No Objection Regarding Debtors' Third Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 728, Filed 11/13/14); and
- (b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

- 5. Debtors' Fourth Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 710, Filed 10/17/14).

Objection Deadline: October 31, 2014 at 4:00 p.m. (Eastern Time).

Objection Received: None.

Related Pleadings:

- (a) Certificate of No Objection Regarding Debtors' Fourth Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 724, Filed 11/6/14); and
- (b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

Dated: November 14, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Ann C. Cordo

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