IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re		:	Chapter 11
Laboratory Partners,	Inc., <i>et al.</i> , ¹	:	Case No. 13-12769 (PJ
	Reorganized Debtors.	:	(Jointly Administered)
		-X	

13-12769 (PJW)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 18, 2014 AT 11:00 A.M. (EASTERN TIME)

ADJOURNED/RESOLVED MATTERS:

1. Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 658, Filed 8/25/14).

Objection Deadline: September 8, 2014 at 4:00 p.m. (Eastern Time).

Objection Received:

Response Of Google Inc. To Debtors' First Omnibus Objection (Substantive) To (a) Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) and Exhibit A (D.I. Nos. 675 and 675, respectively, Filed 9/17/14).

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 674, Filed 9/15/14);
- (b) Certification Of Counsel Regarding Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 682, Filed 9/23/14); and

¹ The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

(c) Order Granting Debtors' First Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502, Fed. R. Bankr. P. 3007 And Del. L.R. Rule 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 691, Entered 9/23/14).

<u>Status</u>: The parties have resolved this matter and intend to submit a proposed form of order under certification of counsel.

 Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 708, Filed 10/17/14).

<u>Objection Deadline</u>: October 31, 2014 at 4:00 p.m. (Eastern Time), extended to January 15, 2015 for Prince Georges County Maryland.

<u>Objection Received</u>: Informal response received from Prince Georges County Maryland ("PGC").

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 721, Filed 11/4/14);
- (b) Certification Of Counsel In Support Of Entry Of Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 727, Filed 11/12/14); and
- (c) Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 731, Entered 11/14/14).

<u>Status</u>: The hearing with respect to informal response filed by PGC has been adjourned to the hearing scheduled for January 29, 2015 at 2:00 p.m. (Eastern Time).

3. Motion Of Kathy Madden For Relief From The Plan Injunction (D.I. 725, Filed 11/5/14).

Objection Deadline: November 24, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None, as yet.

Related Pleadings: None.

<u>Status</u>: The parties have resolved this matter and intend to submit a revised form of order under certification of counsel.

MATTERS UNDER CERTIFICATION:

 Debtors' Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation) (D.I. 736, Filed 11/18/14).

Objection Deadline: December 2, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) Certificate Of No Objection Regarding Debtors' Sixth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (Duplicate; Insufficient Documentation) (D.I. 741, Filed 12/8/14); and
- (b) Proposed Form Of Order.

Status: A certificate of no objection has been filed with the Court.

 Debtors' Seventh Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability) (D.I. 737, Filed 11/18/14).

Objection Deadline: December 2, 2014 at 4:00 p.m. (Eastern Time).

- (a) Certificate of No Objection Regarding Debtors' Seventh Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability) (D.I. 742, Filed 12/8/14); and
- (b) Proposed Form of Order.

6. Debtors' Fifth Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 738, Filed 11/18/14).

Objection Deadline: December 2, 2014 at 4:00 p.m. (Eastern Time).

Objection Received: None.

Related Pleadings:

(a) Certificate of No Objection Regarding Debtors' Fifth Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full (D.I. 743, Filed 12/10/14); and

Status: A certificate of no objection has been filed with the Court.

(b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

Dated: December 16, 2014 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

<u>/s/ Ann C. Cordo</u> Robert J. Dehney (No. 3578) Ann C. Cordo (Del. No. 4817) Erin R. Fay (No. 5268) 1201 N. Market Street PO Box 1347 Wilmington, DE 19899-1347 Telephone: 302-658-9200 Facsimile: 302-658-3989

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