IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

Laboratory Partners, Inc., et al., 1 : Case No. 13-12769 (LSS)

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Reorganized Debtors.: (Jointly Administered)

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NOTICE OF AGENDA OF MATTER SCHEDULED FOR HEARING ON APRIL 23, 2015 AT 11:30 A.M. (EASTERN TIME)

ADJOURNED/RESOLVED MATTER:

1. Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 708, Filed 10/17/14).

Objection Deadline: October 31, 2014 at 4:00 p.m. (Eastern Time), extended to January 15, 2015 for Prince Georges County Maryland.

<u>Objection Received</u>: Informal response received from Prince Georges County Maryland ("PGC").

Related Pleadings:

- (a) Notice Of Submission Of Proofs Of Claim (D.I. 721, Filed 11/4/14);
- (b) Certification Of Counsel In Support Of Entry Of Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 727, Filed 11/12/14);
- (c) Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 731, Entered 11/14/14); and

The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

(d) Certification Of Counsel Regarding Supplemental Order Granting Debtors' Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 And Del. L.R. 3007-1 (No Liability; Reclassify; Reduce And Allow) (D.I. 806, Filed 4/21/15).

<u>Status</u>: A certification of counsel has been filed resolving the informal response of Prince Georges County Maryland.

Dated: April 21, 2015 Wilmington, Delaware MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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- and-

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