

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | Chapter 11 |
| LABORATORY PARTNERS, INC., <i>et al.</i> , ¹ |) | Case No. 13-12769 (PJW) |
| Debtors. |) | Jointly Administered |
| |) | Obj Deadline: February 13, 2014 at 4:00 P.M. |
| |) | Hearing Date: Only if objections filed |

NOTICE OF APPLICATION

Carl Marks Advisory Group LLC has filed its First Monthly Application for Payment of Compensation and Reimbursement of Expenses (the “***Application***”), which seeks the approval and payment of fees and expenses incurred as financial advisor to the Official Committee of Unsecured Creditors for the period from November 12, 2013 through December 11, 2013 seeking payment of fees in the amount of \$45,000.00 and reimbursement of expenses in the amount of \$273.95.

The Application is submitted pursuant to the *Order Pursuant to Bankruptcy Code Sections 105(a) and 331, Bankruptcy Rule 2016 and Local Rule 2016-2 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated November 26, 2013 [Docket No. 145] (the “Interim Compensation Order”).

You are required to file a response, if any, to the Application on or before **February 13, 2014 at 4:00 P.M. (ET)**.

At the same time, you must also serve a copy of the response upon Debtors’ undersigned counsel and the following:

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| Laboratory Partners, Inc. Attn: Thomas A. Kaylor 671 Ohio Pike, Suite K Cincinnati, OH 45245 | Pillsbury Winthrop Shaw Pittman LLP Attn: Leo T. Crawley, Esq./Margot Erlich, Esq. 1540 Broadway New York, NY 10036 |
| Morris, Nichols, Arsht & Tunnell LLP Attn: Robert J. Dehney, Esq. 1201 North Market Street P. O. Box 1347 Wilmington, DE 19899-1347 | The Office of the United States Trustee Attn: Richard Schepacarter 844 King Street Suite 2207 Wilmington, DE 19801 |

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485).

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| Bingham McCutchen LLP Attn: Mark W. Deveno, Esq. 399 Park Avenue New York, NY 10222-4689 | Richards, Layton & Finger Attn: Mark Collins, Esq. One Rodney Square 920 N. King Street Wilmington, DE 19801 |
| Carl Marks Advisory Group Attn: Michael Gordon 900 Third Avenue, 33rd Floor New York, NY 10022 | |

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER NOTICE, HEARING, OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER AND A HEARING WILL BE HELD.

Dated: January 24, 2014
Wilmington, Delaware

/s/ Margaret M. Manning

Margaret M. Manning (DE Bar No. 4183)
KLEHR HARRISON HARVEY
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Counsel to the Official Committee of Unsecured
Creditors