

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----x Chapter 11
In re : Case No. 13-12769 (PJW)
:
Laboratory Partners, Inc., *et al.*,¹ : (Jointly Administered)
Debtors :
-----x **Re: D.I. 100, 262**

**NOTICE OF ADJOURNMENT OF DATES RELATED TO STALKING HORSE AGREEMENT AND
PARTICIPATION DEADLINE WITH RESPECT TO DEBTORS' TALON AND UNION HOSPITAL DIVISIONS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On October 15, 2013, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered an order [D.I. 100] (the “**Bidding Procedures Order**”)² that, among other things, approved procedures (the “**Bidding Procedures**”) for the solicitation and consideration of competing offers for the sale (each, a “**Sale**”) of substantially all of the Debtors’ assets, including the Talon and Union Hospital Divisions (each, a “**Purchased Asset**,” and collectively, the “**Purchased Assets**”),³ including (a) procedures for (i) submitting bids for any or all of the Purchased Assets, (ii) designating a Stalking Horse Bidder for any Purchased Asset, (iii) conducting an auction (the “**Auction**”) with respect to any Purchased Asset; (b) setting a bid deadline for bids on the Purchased Assets (the “**Bid Deadline**”); (c) scheduling the Auction for the Purchased Assets; (d) scheduling a hearing to approve any Sale of the Purchased Assets (the “**Sale Hearing**”); and (e) setting objection deadlines with respect to the Sale.

2. Pursuant to the Bidding Procedures Order, the Debtors, in consultation with the DIP Lender, Prepetition Lenders and the Committee, are authorized to extend the deadlines set forth in the Bidding Procedures Order as the Debtors deem appropriate. See Bidding Procedures Order ¶32. On January 15, 2014, the Debtors filed a notice of adjournment with respect to certain dates related to the sale of the Purchased Assets [D.I. 262] (the “**First Adjournment Notice**”).

3. The Debtors hereby provide notice of the following extension with respect to the Sale of the Talon and Union Hospital Divisions, subject to the Debtors’ right to further extend such deadlines upon appropriate notice and consultation as set forth in the Bidding Procedures Order. All other dates and deadlines set forth in the First Adjournment Notice are unaffected by this notice.

<u>Event</u>	<u>Previous Date</u>	<u>New Date</u>
Stalking Horse Agreement/ Participation Deadline	Jan. 27, 2014 at 5:00 p.m. (ET)	Jan. 28, 2014 at 5:00 p.m. (ET)

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² Unless otherwise defined herein, capitalized terms have the meaning ascribed to them in the Bidding Procedures Order.

³ The “Talon Division” provides clinical laboratory and anatomic pathology services to physicians, physician offices and medical groups in Indiana and Illinois. The “Union Hospital Division” provides clinical laboratory, anatomic pathology and nuclear imaging services to Union Hospital in Terre Haute and Clinton, Indiana.

This Notice and any Sale are subject to the fuller terms and conditions of the Bidding Procedures Order and the Bidding Procedures, which shall control in the event of any conflict. The Debtors encourage parties-in-interest to review such documents in their entirety. Parties interested in receiving more information regarding the Sale of the Purchased Assets or obtaining a copy of any related document, subject to any necessary confidentiality agreement, may make a written request to: Duff & Phelps Securities, LLC, 10100 Santa Monica Blvd, Suite 1100, Los Angeles, CA 90067 (Attn: Mark Catania). In addition, copies of the Motion, the Bidding Procedures Order and this Notice can be found on (a) the Court's website, www.deb.uscourts.gov, (b) at www.bmcgroup.com/laboratorypartners, and (c) are on file with the Clerk of the Court, Third Floor, 824 Market Street, Wilmington, DE 19801.

Dated: Wilmington, Delaware
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