

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
:
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
:
Debtors. : (Jointly Administered)
:
: **Hearing Date: As directed by the Court**
: **Objections Due: As directed by the Court**
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NOTICE OF DEBTORS’ MOTION FOR ORDER APPROVING PROPOSED BID PROTECTIONS FOR TALON STALKING HORSE BIDDER

PLEASE TAKE NOTICE that on January 28, 2014, the above-captioned debtors and debtors-in-possession (the “Debtors”) in the above-captioned cases, filed the **Debtors’ Motion For Order Approving Proposed Bid Protections For Talon Stalking Horse Bidder (“Motion”)**.

PLEASE TAKE FURTHER NOTICE that any party wishing to oppose the entry of an order approving the Motion must file a response or objection (“Objection”) if any, to the Motion with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 **on or before or before the date and time set by the Court in connection with the motion to shorten notice filed concurrently with the Motion** (the “Objection Deadline”). At the same time, you must serve such Objection upon the undersigned counsel for the Debtors so as to be received by the requested Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE THAT **THE DEBTORS HAVE REQUESTED THAT A HEARING ON THE MOTION BE SCHEDULED FOR AS SOON AFTER JANUARY 30, 2014 AS THE COURT’S SCHEDULE PERMITS** BEFORE THE HONORABLE PETER J. WALSH AT THE UNITED STATES BANKRUPTCY COURT FOR

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as Medlab. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM #2,
WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH ANY ORDER
SHORTENING NOTICE OF THE MOTION ENTERED BY THE COURT, THE COURT
MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER
NOTICE OR HEARING.

Dated: January 28, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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