

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re : Chapter 11
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
Debtors. : (Jointly Administered)
: Obj. Deadline: February 18, 2014 at 4:00 p.m. (ET)
-----X

**NOTICE OF SECOND MONTHLY APPLICATION OF PILLSBURY WINTHROP
SHAW PITTMAN LLP FOR INTERIM PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 1, 2013 THROUGH DECEMBER 31, 2013**

PLEASE TAKE NOTICE that on January 29, 2014, the above-captioned debtors and debtors-in-possession (the “Debtors”) in the above-captioned cases, filed the **Second Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses For The Period from December 1, 2013 through December 31, 2013** (“Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **February 18, 2014 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

(i) the Applicant: Pillsbury Winthrop Shaw Pittman LLP, 1540 Broadway, New York, NY 10036 (Attn: Leo T. Crowley, Jonathan J. Russo and Margot Erlich);

(ii) the Debtors: c/o Laboratory Partners, Inc., 671 Ohio Pike, Suite K, Cincinnati, OH 45245 (Attn: Thomas A. Kaylor);

(iii) co-counsel for the Debtors: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, Suite 1600, Wilmington, DE 19801 (Attn: Robert J. Dehney);

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

(iv) the Office of the United States Trustee: 844 North King Street, Room 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter);

(v) counsel to the Official Committee of Unsecured Creditors: Otterbourg P.C., 230 Park Avenue, New York, NY 10169 (Attn: Scott L. Hazan, David M. Posner, and Gianfranco Finizio) and Klehr Harrison Harvey Branzburg LLP, 919 Market Street, Suite 1000, Wilmington, DE 19801 (Attn: Margaret M. Manning); and

(vi) counsel to the postpetition lender: Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689 (Attn: Mark W. Deveno) and Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801 (Attn: Mark Collins).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 29, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)
Derek C. Abbott (No. 3376)
Andrew R. Remming (No. 5120)
Erin R. Fay (No. 5268)
1201 N. Market Street
PO Box 1347
Wilmington, DE 19899-1347
Telephone: 302-658-9200
Facsimile: 302-658-3989

- and -

PILLSBURY WINTHROP SHAW PITTMAN LLP

Leo T. Crowley
Jonathan J. Russo
Margot Erlich
1540 Broadway
New York, New York 10036
Telephone: 212-858-1000
Facsimile: 212-858-1500

Counsel to Debtors and Debtors in Possession