

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	: Chapter 11
	:
Laboratory Partners, Inc., <i>et al.</i> , ¹	: Case No. 13-12769 (PJW)
	:
Debtors.	: (Jointly Administered)
	:
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	Obj. Deadline: February 24, 2014 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY APPLICATION OF DUFF & PHELPS
SECURITIES, LLC AS INVESTMENT BANKER TO THE DEBTORS FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OCTOBER 25, 2013 THROUGH DECEMBER 31, 2013**

PLEASE TAKE NOTICE that on February 3, 2014, the above-captioned debtors and debtors-in-possession (the “Debtors”) in the above-captioned cases, filed the **First Monthly Application of Duff & Phelps Securities, LLC as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period October 25, 2013 through December 31, 2013** (“Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, approving the relief sought in the Application must (a) be in writing and served on or before **February 24, 2014 at 4:00 p.m. (ET)** (the “Objection Deadline”); (b) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before the Objection Deadline by:

(i) the Applicant: Duff & Phelps Securities, LLC, 311 South Wacker Drive, Suite 4200, Chicago, IL 60606-6622;

(ii) the Debtors: c/o Laboratory Partners, Inc., 671 Ohio Pike, Suite K, Cincinnati, OH 45245 (Attn: Thomas A. Kaylor);

(iii) counsel for the Debtors: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, Suite 1600, Wilmington, DE 19801 (Attn: Robert J. Dehney) and Pillsbury

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Winthrop Shaw Pittman LLP, 1540 Broadway, New York, NY 10036 (Attn: Leo T. Crowley, Jonathan J. Russo and Margot Erlich);

(iv) the Office of the United States Trustee: 844 North King Street, Room 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter);

(v) counsel to the Official Committee of Unsecured Creditors: Otterbourg P.C., 230 Park Avenue, New York, NY 10169 (Attn: Scott L. Hazan, David M. Posner, and Gianfranco Finizio) and Klehr Harrison Harvey Branzburg LLP, 919 Market Street, Suite 1000, Wilmington, DE 19801 (Attn: Margaret M. Manning); and

(vi) counsel to the postpetition lender: Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689 (Attn: Mark W. Deveno) and Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801 (Attn: Mark Collins).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 3, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)

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- and -

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