

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
LABORATORY PARTNERS, INC., <i>et al.</i> , ¹)	Case No. 13-12769 (PJW)
)	
Debtors.)	Jointly Administered
)	
)	Obj. Deadline: February 24, 2014 at 4:00 p.m.
)	Hearing Date: March 6, 2014 at 11:00 a.m.

**NOTICE OF FIRST INTERIM APPLICATION OF
OTTERBOURG P.C. FOR PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS LEAD CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
NOVEMBER 7, 2013 THROUGH DECEMBER 31, 2013**

Otterbourg P.C., lead co-counsel to the Official Committee of Unsecured Creditors to Laboratory Partners, *et al.*, has filed its First Interim Application for Compensation and Reimbursement of Expenses (the “Application”), which seeks the approval and payment of fees in the amount of \$136,116.50 and expenses in the amount of \$2,684.56 for the period from November 7, 2013 through December 31, 2013.

PLEASE TAKE NOTICE that, pursuant to the *Order Pursuant to Bankruptcy Code Sections 105(a) and 331, Bankruptcy Rule 2016 and Local Rule 2016-2 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated November 26, 2013 [Docket No. 145] (the “Interim Compensation Order”), objections, if any to the Application must be filed with the Court on or before **February 24, 2014 at 4:00 p.m.** prevailing eastern time, and at the same time must be served on the following parties:

At the same time, you must also serve a copy of the response upon undersigned counsel as well as the following:

Laboratory Partners, Inc. Attn: Thomas A. Kaylor 671 Ohio Pike, Suite K Cincinnati, OH 45245	Pillsbury Winthrop Shaw Pittman LLP Attn: Leo T. Crawley, Esq./Margot Erlich, Esq. 1540 Broadway New York, NY 10036
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1 The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485).

<p>Morris, Nichols, Arsht & Tunnell LLP Attn: Robert J. Dehney, Esq./Erin Fay, Esq. 1201 North Market Street P. O. Box 1347 Wilmington, DE 19899-1347</p>	<p>The Office of the United States Trustee Attn: Richard Schepacarter, Esq. 844 King Street Suite 2207 Wilmington, DE 19801</p>
<p>Bingham McCutchen LLP Attn: Mark W. Deveno, Esq. 399 Park Avenue New York, NY 10222-4689</p>	<p>Richards, Layton & Finger Attn: Mark Collins, Esq. One Rodney Square 920 N. King Street Wilmington, DE 19801</p>

PLEASE TAKE FURTHER NOTICE THAT, IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING WILL BE SCHEDULED BEFORE THE HONORABLE PETER J. WALSH, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, COURT ROOM #2, SIXTH FLOOR, WILMINGTON, DELAWARE 19801. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 4, 2014
New York, New York

/s/ David M. Posner

David M. Posner, Esq.
Member of the Firm
OTTERBOURG P.C.
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New York, New York 1069
Telephone: (212) 661-9100

Lead Co-Counsel to
the Official Committee of Unsecured Creditors