IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

: Chapter 11
: Case No. 13-12769 (PJW)
: Obetors.

Debtors.

(Joint Administration Pending)
: Re: D.I. 12

ORDER PURSUANT TO 11 U.S.C. §§ 105(a), 363(b), 363(c), 1107(a) AND 1108 AND FED. R. BANKR. P. 6003 AND 6004 (I) AUTHORIZING THE DEBTORS TO HONOR CERTAIN OBLIGATIONS TO CUSTOMERS; (II) TO CONTINUE PREPETITION CUSTOMER PRACTICES IN THE ORDINARY COURSE OF BUSINESS; AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors-in-possession (the "Debtors") for entry of an order (this "Order"), pursuant to sections 105(a), 363(b), 363(c), 1107(a) and 1108 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004, (i) authorizing the Debtors to honor certain prepetition obligations to customers and Third Party Payors and to otherwise continue their prepetition customer programs and practices in the ordinary course of business; and (ii) granting related relief; and upon the Declaration of William A. Brandt, Jr. in Support of First Day Relief; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and upon the record herein; and it appearing that the relief requested by the Motion is in the best interest of

The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² Capitalized terms used, but not defined, herein shall have those meanings ascribed to them in the Motion.

the Debtors, their estates, their creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The Debtors are authorized, but not directed, in their business judgment and sole discretion, to: (a) honor and issue Individual Refunds related to the prepetition period in an aggregate amount not to exceed \$150,000; and (b) honor and issue Individual Refunds related to the postpetition period in the ordinary course of business, without further application to the Court.
- 3. The Debtors are authorized, but not directed, in their business judgment and sole discretion, to: (a) honor and permit Third Party Refunds related to the prepetition period; and (b) honor and permit Third Party Refunds related to the postpetition period in the ordinary course of business, without further application to the Court.
- 4. All banks and other financial institutions are hereby directed to receive, process, honor and pay any and all checks presented for payment and electronic transfer requests made by the Debtors related to the payment of the obligations described in the Motion and approved herein, whether such checks were presented or such electronic transfer requests were submitted before, or are presented or submitted after, the Petition Date. All such banks and financial institutions are further directed to rely on the Debtors' designation of any particular check or electronic payment request as approved pursuant to this Order.
- 5. Nothing contained herein or in the Motion is intended or should be construed as an admission of the validity of any claim against the Debtors, a waiver of the Debtors' rights to dispute any claim, or an approval or assumption of any agreement, contract, or

Case 13-12769-PJW Doc 33 Filed 10/29/13 Page 3 of 3

lease under section 365 of the Bankruptcy Code. Any payment made pursuant to this Order is

not intended and should not be construed as an admission of the validity of any claim or a waiver

of the Debtors' rights to dispute such claim subsequently.

6. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied by the

contents of this Motion.

7. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h),

the terms and conditions of this Order shall be immediately effective and enforceable upon its

entry.

8. The Debtors are authorized to take all actions necessary to implement this

Order.

9. This Court shall retain jurisdiction with respect to all matters arising from

or relating to the interpretation or implementation of this Order.

Dated:

29,2013

Wilmington, Delaware

THE HONORABLE PETER J. WALSH

UNITED STATES BANKRUPTCY JUDGE

7731543.1