

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re : Chapter 11
 :
 Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
 Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 13, 2014 AT 11:00 A.M. (EASTERN TIME)**

CONTESTED MATTER:

1. Debtors’ Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors’ Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 46, Filed 10/30/13).

General Objection Deadline for Sale of Talon/Union Hospital Divisions:
February 6, 2014 at 4:00 p.m. (ET).

Adequate Assurance Deadline for Sale of Talon/Union Hospital Divisions:
February 12, 2014 at 12:00 p.m. (ET).

Cure Objection Deadline for Sale of Talon/Union Hospital Divisions: Objection deadline varied by date of service of cure notice and generally expired in December, 2013 with certain extensions for requesting parties.

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Objections Received:

- (a) Limited Objection of Aetna Inc. to Notice of Assumption, Assignment, and/or Transfer of Certain Executory Contracts and Unexpired Leases (D.I. 185, Filed 12/10/13);
- (b) Limited Objection of Fisher Healthcare to Notice of Assumption, Assignment and/or Transfer of Certain Executory Contracts and Unexpired Leases (D.I. 201, Filed 12/11/13) (WITHDRAWN, D.I. 218);
- (c) United States' Protective Objection to Debtors' Motion for Sale of Substantially all of the Debtors' Assets (D.I. 216, Filed 12/18/13);
- (d) United States' Objection to Debtors' Motion for Sale of Certain of the Debtors' Assets (Talon Sale) (D.I. 324, Filed 2/6/14);
- (e) Informal comments of Beckman Coulter; and
- (f) Informal comments of Roche Diagnostics Corp.

Related Pleadings:

- (a) Order: (I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; and (V) Granting Related Relief (D.I. 100, Entered 11/15/13);
- (b) Notice of Filing of Form Sale Order Related to Debtors' Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 157, Filed 11/27/13);
- (c) Notice of Filing of Form Talon and/or Union Hospital Division Asset Purchase Agreement (D.I. 164, Filed 12/2/13);
- (d) Notice of Adjournment of Dates Related to Auction and Sale Hearing with Respect to Debtors' Talon and Union Hospital Divisions (D.I. 262, Filed 1/15/14);

- (e) Notice of Adjournment of Dates Related to Stalking Horse Agreement and Participation Deadline with Respect to Debtors' Talon and Union Hospital Divisions (D.I. 281, Filed 1/28/14);
- (f) Notice of Filing of Talon Stalking Horse Agreement and Sale Order (D.I. 282, Filed 1/28/14);
- (g) Order Approving Bid Protections for Talon Stalking Horse Agreement (D.I. 310, Entered 2/4/14);
- (h) Notice of Auction Cancellation and Identification of Successful Bidder for the Debtors' Talon Division (D.I. 327, Filed 2/7/14); and
- (i) Declaration Of William A. Brandt, Jr. In Support Of Debtors' Motion For Orders: (A)(I) Approving Bidding Procedures In Connection With Sale(s) Of Substantially All Of The Debtors' Assets; (II) Scheduling Hearings To Consider Sales; (III) Approving Form And Manner Of Notice Thereof; And (IV) Authorizing Entry Into Stalking Horse Agreements Subject To Further Hearing; (B)(I) Authorizing And Approving Sales Of Assets Free And Clear Of Liens, Claims, Encumbrances, And Interests; And (II) Approving Assumption And Assignment Of Executory Contracts And Unexpired Leases; And (C) Granting Related Relief (D.I. 331, Filed 2/11/14); and
- (j) Reply in Support of Debtors' Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 332, Filed 2/11/14).

Status: This matter is going forward. As of the filing of this agenda, the Debtors and the United States are continuing to discuss the objections of the United States at (c) and (d) above. The Debtors believe that the objections at (a), (b), (e) and (f) above have been resolved.

Dated: February 11, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)
Derek C. Abbott (No. 3376)
Andrew R. Remming (No. 5120)
Erin R. Fay (No. 5268)
1201 N. Market Street
PO Box 1347
Wilmington, DE 19899-1347
Telephone: 302-658-9200
Facsimile: 302-658-3989

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PILLSBURY WINTHROP SHAW PITTMAN LLP
Leo T. Crowley
Jonathan J. Russo
Margot Erlich
1540 Broadway
New York, New York 10036
Telephone: (212) 858-1000
Facsimile: (212) 858-1500

Counsel to Debtors and Debtors in Possession