IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
Laboratory Partners, Inc., *et al*.,[1]	:	Case No. 13-12769 (PJW)
Debtors.	:	(Jointly Administered)
	:	**Obj. Deadline: April 28, 2014 at 4:00 p.m. (ET)**

NOTICE OF FOURTH MONTHLY APPLICATION OF MORRIS, NICHOLS, ARSHT & TUNNELL LLP, AS BANKRUPTCY CO-COUNSEL TO DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FEBRUARY 1, 2014 THROUGH FEBRUARY 28, 2014

PLEASE TAKE NOTICE that on April 7, 2014, the above-captioned debtors and debtors-in-possession (the "Debtors") in the above-captioned cases, filed the **Fourth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2014 through February 28, 2014** ("Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **April 28, 2014 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

(i) the Applicant: Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, Suite 1600, Wilmington, DE 19801 (Attn: Robert J. Dehney);

(ii) the Debtors: c/o Laboratory Partners, Inc., 671 Ohio Pike, Suite K, Cincinnati, OH 45245 (Attn: Thomas A. Kaylor);

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[1] The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

(iii) co-counsel for the Debtors: Pillsbury Winthrop Shaw Pittman LLP, 1540 Broadway, New York, NY 10036 (Attn: Leo T. Crowley, Jonathan J. Russo and Margot Erlich);

(iv) the Office of the United States Trustee: 844 North King Street, Room 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Richard Schepacarter);

(v) counsel to the Official Committee of Unsecured Creditors: Otterbourg P.C., 230 Park Avenue, New York, NY 10169 (Attn: Scott L. Hazan, David M. Posner, and Gianfranco Finizio) and Klehr Harrison Harvey Branzburg LLP, 919 Market Street, Suite 1000, Wilmington, DE 19801 (Attn: Margaret M. Manning); and

(vi) counsel to the prepetition lender: Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689 (Attn: Mark W. Deveno) and Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801 (Attn: Mark Collins).

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 7, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)
Derek C. Abbott (No. 3376)
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- and -

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