

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
 :  
Laboratory Partners, Inc., *et al.*,<sup>1</sup> : Case No. 13-12769 (PJW)  
 :  
Debtors. : (Jointly Administered)  
 :  
 : **RE: D.I. 484, 596**  
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**NOTICE OF FILING OF BLACKLINED VERSION OF THE DEBTORS' FIRST  
AMENDED JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that on May 21, 2014, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the *Debtors' Joint Chapter 11 Plan* (the "Plan") [D.I. 484]. You were previously served with the Plan.

PLEASE TAKE FURTHER NOTICE that on July 8, 2014, the Debtors filed the *Debtors' First Amended Joint Chapter 11 Plan* (the "First Amended Plan") [D.I. 596]. A hearing to consider confirmation of the First Amended Plan is scheduled for July 10, 2014 at 3:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that for the convenience of the Court and parties in interest, a blackline reflecting changes to the Plan is attached hereto as **Exhibit A**.

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<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Dated: July 8, 2014  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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