

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re : Chapter 11
 :
 Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
 Debtors. : (Jointly Administered)
 :
 : **RE: D.I. 484, 596**
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**DEBTORS’ NOTICE OF FILING OF PROPOSED FINDINGS OF FACT,
 CONCLUSIONS OF LAW, AND ORDER PURSUANT TO 11 U.S.C. § 1129
 AND FED. R. BANKR. P. 3020 CONFIRMING THE DEBTORS’
FIRST AMENDED JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On May 21, 2014, the above-captioned debtors (collectively, the “Debtors”) filed (i) the *Debtors’ Joint Chapter 11 Plan* (as it may be further supplemented, amended or modified, the “Plan”) [D.I. 484]; and (b) the *Disclosure Statement for Debtors’ Joint Chapter 11 Plan* (the “Disclosure Statement”) [D.I. 485].

2. On July 8, 2014, the Debtors filed the *Debtors’ First Amended Joint Chapter 11 Plan* (the “First Amended Plan”) [D.I. 596].

3. On May 21, 2014, the Debtors’ filed the *Debtors’ Motion For The Entry Of: (I) An Order (A) Scheduling Hearing On Disclosure Statement And (B) Limiting And*

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Shortening The Notice Thereof, And (II) An Order (A) Approving Disclosure Statement, (B) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Chapter 11 Plan, (C) Approving Form Of Ballot And Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling A Confirmation Hearing And Setting A Deadline For Filing Objections Thereto, And (F) Approving Related Notice Procedures (the “Disclosure Statement Motion”) [D.I. 486].

4. On May 22, 2014, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an Order [D.I. 489] on the scheduling portion of Disclosure Statement Motion scheduling a hearing to consider approval of the Disclosure Statement (the “Disclosure Statement Hearing”) to be held before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in Courtroom No. 2, Sixth Floor, at the Bankruptcy Court, 824 N. Market Street, Wilmington, Delaware 19801, on May 30, 2014 at 10:00 a.m. (ET).

5. At the Disclosure Statement Hearing, the Bankruptcy Court entered an Order [D.I. 521] approving the Disclosure Statement and scheduled a hearing to consider approval of the confirmation of the Plan (the “Confirmation Hearing”). The Confirmation Hearing was subsequently rescheduled at the Court’s request to be held on July 10, 2014 at 3:00 p.m. (ET).

6. Attached hereto as **Exhibit A** is the *Debtors’ Findings of Fact, Conclusion of Law, and Order Pursuant to 11 U.S.C. § 1129 and Fed. R. Bankr. P. 3020 Confirming the Debtors’ First Amended Joint Chapter 11 Plan* (as may be revised, the “Proposed Confirmation Order”).

7. The Debtors’ intend to present the Proposed Confirmation Order to the Bankruptcy Court at the Confirmation Hearing.

Dated: July 8, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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