IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re:	:	Chapter 11
	:	Case No. 13-12769-PJW
Laboratory Partners, Inc.	:	(Jointly Administered)
	:	
Debtor.	:	Judge Peter J. Walsh
	:	
	:	Related to Doc-651

NOTICE OF THE CONDITIONAL WITHDRAWAL AND MOTION FOR JUDGMENT ENTRY REGARDING THE APPLICATION FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM BY THE STATE OF OHIO BUREAU OF WORKERS' COMPENSATION

TO:

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PLEASE TAKE NOTICE that on September 5, 2014, the State of Ohio Bureau of Workers' Compensation ("OBWC") filed (contemporaneous with this Notice) an *NOTICE OF THE*

CONDITIONAL WITHDRAWAL AND MOTION FOR JUDGMENT ENTRY REGARDING THE APPLICATION FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM BY THE STATE OF OHIO BUREAU OF WORKERS' COMPENSATION ("Notice of Withdrawal and Motion for Judgment Entry") with the court for leave to conditionally, withdrawal its *Application for Payment of Admin Expense Claim by the State of Ohio, Bureau of Workers Compensation* (the "Admin Motion") (Doc 651) and moving the Court to enter an order outlining the conditions of that withdrawal.

PLEASE TAKE FURTHER NOTICE THAT Pursuant to 11 U.S.C. §§503(b)(1)(B)(i) & (D), and 507(a)(1), and in response to the *Notice of (i) Confirmation of Debtors' First Amended Joint Chapter 11 Plan, (ii) the Occurrence of the Effective Date, and (iii) Deadlines for Filing Administrative Claims, Final Fee Applications and Rejection Damages Claims* (Doc 626)("Admin Bar Date Order") OBWC has filed the Admin Motion but upon partial payment by Debtors, and based on Debtors' agreement to pay these and all taxes in the ordinary course of business, OBWC has filed the Notice and Motion for Judgment Entry.

Objections to the Application, if any, are required to be filed on or before **September 19, 2014 at 4:00 p.m. (ET)** (the **"Objection Deadline"**) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801 or electronically filed at http://www.deb.uscourts.gov (registration required).

At the same time, you must also serve a copy of the response so as to be received by the following on or before the Objection Deadline: (b) served upon counsel for the Reorganized Debtors, counsel for the LPI Plan Trust and the LPI Plan Trustee, counsel for the Prepetition Lenders, and counsel for the Committee at the addresses listed in Article IX.N of the Plan as well as on the Office of the United States Trustee and if an objection to this application, upon Robert L. Doty, the undersigned counsel to movant at the indicated address.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER FINAL APPROVAL OF THE APPLICATION WILL BE HELD BEFORE THE HONORABLE KEVIN J. CAREY, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF

DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON DELAWARE 19801, **ON A DATE AND TIME TO BE DETERMINED.**

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHERNOTICE OR HEARING.

Dated: September 5, 2014

Michael DeWine (009181)
Attorney General of Ohio

/s/ Robert L. Doty
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