IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
	:	
Laboratory Partners, Inc., *et al.*,[1]	:	Case No. 13-12769 (PJW)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
	:	**Hearing Date: November 18, 2014 at 9:30 a.m. (ET)**
	:	**Obj. Due: October 31, 2014 at 4:00 p.m. (ET)**

NOTICE OF DEBTORS' THIRD MOTION FOR AN ORDER AUTHORIZING CLAIMS AGENT TO REFLECT CERTAIN CLAIMS AND SCHEDULED LIABILITIES HAVE BEEN SATISFIED IN FULL

PLEASE TAKE NOTICE that the above-captioned reorganized debtors and debtors-in-possession (the "Reorganized Debtors") in the captioned cases, filed the **Debtors' Third Motion For An Order Authorizing Claims Agent To Reflect Certain Claims And Scheduled Liabilities Have Been Satisfied In Full** ("Motion").

PLEASE TAKE FURTHER NOTICE that objections, if any, approving the relief sought in the Motion must (a) be in writing and served on or before **October 31, 2014 at 4:00 p.m. (ET)** (the "Objection Deadline"); (b) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801; and (c) be served as to be received on or before the Objection Deadline by the undersigned attorneys for the Reorganized Debtors.

A HEARING ON THE MOTION WILL BE HELD ON **NOVEMBER 18, 2014 AT 9:30 A.M. (EASTERN TIME)** BEFORE THE HONORABLE PETER J. WALSH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM #2, WILMINGTON, DELAWARE 19801 AND NOTICE OF SUCH HEARING WILL BE GIVEN ONLY TO THE OBJECTING PARTY OR PARTIES.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

[1] The Reorganized Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors did business as Medlab. The Reorganized Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 17, 2014
Wilmington, Delaware

/s/ Ann C. Cordo

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