

Fill in this information to identify the case:

Debtor 1 Body Contour Ventures, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Eastern District of Michigan

Case number 19-42510-pjs

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>MED AUCTION, INC.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>DARRYL LOUIS/ MED AUCTION</u> Name <u>8120 ARTESIAN ROAD</u> Number Street <u>SAN DIEGO CA 92127</u> City State ZIP Code Contact phone <u>616-449-1663</u> Contact email <u>D@MEDAUCTION.COM</u>	Where should payments to the creditor be sent? (if different) <u>DARRYL LOUIS/ MED AUCTION</u> Name <u>8120 ARTESIAN ROAD</u> Number Street <u>SAN DIEGO CA 92127</u> City State ZIP Code Contact phone <u>616-449-1663</u> Contact email <u>D@MEDAUCTION.COM</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

LIGHTRX POC
01090

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 540,000.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Debtor's breach of contract dated March 29, 2018. See Exhibit A

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Claim is secured by Med Auction's right to setoff/recoupment
Basis for perfection: NA
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 540,000.00
Amount of the claim that is secured: \$ 540,000.00
Amount of the claim that is unsecured: \$ 0.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ 0.00
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: See attached Exhibit A

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/27/2019
MM / DD / YYYY

/s/Kimberly Ross Clayson

/s/ Roland Gary Jones

Signature

Print the name of the person who is completing and signing this claim:

Name Roland Gary Jones Kimberly Ross Clayson
First name Middle name Last name

Title Attorney Attorney

Company Jones & Associates Clayson, Schneider & Miller
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1325 Avenue of the Americas, 28th Floor 645 Griswold, Suite 3900, Detroit, MI 48226
Number Street

New York NY 10019
City State ZIP Code

Contact phone 313-237-0850 x3 kim@detlegal.com
(347) 862-9254 Email rgj@rolandjones.com

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Body Contour Ventures, LLC¹,

Debtors

Chapter 11

Case No.: 19-42510-pjs

**EXHIBIT A TO
MED AUCTION, INC.'S PROOF OF CLAIM**

Med Auction, Inc. ("Med Auction") hereby files this proof of claim (the "Proof of Claim") in the chapter 11 bankruptcy case of Body Contour Ventures, LLC (the "Debtor"), debtor in Bankruptcy Case No. 19-42510-pjs filed in the United States Bankruptcy Court for the Eastern District of Michigan.

Basis for Claim

1. On February 22, 2019 (the "Petition Date"), the Debtors, including the Plaintiff (the "Debtors") each filed a voluntary petition for bankruptcy under Chapter 11 of the United States Code.

2. On March 29, 2018, the Debtor and Med Auction entered into a Purchase Agreement wherein the Debtor agreed to sell 10 Brand New Thermage FLX Machines to Med Auction for the total purchase price of \$540,000.00 (the "March Agreement"). See Copy of the March Agreement attached as "*Exhibit 1*".

3. Pursuant to the March Agreement, Med Auction wired the following payments to the Debtor towards the purchase price under March Agreement:

S. No.	Wire Date	Wire Transfer	Wire Reference No.	Amount
1	March 30, 2018		0330B1QGC05C001231	\$270,000.00
2.	April 3, 2018		0403B1QGC02C003203	\$270,000.00

See Proof of the two wire transfers attached as "*Exhibit 2*".

4. The Debtor failed to deliver the agreed equipment to Med Action pursuant to the March Agreement and therefore, breached its contractual obligations under the March Agreement.

5. On or before October 10, 2018, the Debtor proposed to sell 20 Brand New Ulthera Machines to Med Auction in lieu of partial payment of the debt owed by the Debtor to Med Auction under the March Agreement. Also, on or before October 20, 2018, the Debtor delivered 10 Brand New Ulthera Machines to Med Auction.

6. The Ulthera Machine is an old technology and is inferior to Thermage FLX Machine. The Thermage FLX Machine as agreed to be delivered to Med Auction under the March Agreement was a latest 2019

¹ Debtors cases are being jointly administered for procedural purposes only and include Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX PlymouthCanton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

model product and therefore superior in quality as compared to the Ulthera Machine which was initially launched in the year 2010. Being the latest technology and therefore, higher in demand, the price of a Thermage FLX Machine is higher as compared to the Ulthera Machine. A proof indicating the pricing of an Ulthera Machine is attached as “*Exhibit 3*”.

7. On October 10, 2018, only for accounting purposes, Med Auction and the Debtor entered into a Purchase Agreement wherein the Debtor agreed to sell the remaining 10 Brand New Ulthera Machines as agreed, to Med Auction for the total purchase price of \$500,000.00 (the “October Agreement”). See the Copy of the October Agreement attached as “*Exhibit 4*”. After about October 10, 2018, the Debtor delivered the agreed equipment to Med Auction.

8. As of the Petition Date, the Debtor owed \$540,000 to Med Auction for the breach of contract amounting to failure of the Debtor to deliver the agreed products under the March Agreement.

9. The debt owed by the Debtor to Med Auction under the March Agreement and the debt owed by Med Auction to the Debtor under the October Agreement essentially relate to the same transaction between the parties.

10. Accordingly, Med Auction now files this Proof of Claim in Debtor’s bankruptcy case asserting its right to setoff or recoupment of a debt owed by the Debtor to Med Auction.

Reservation of Rights

Med Auction reserves the right to further supplement or amend this Proof of Claim, including for the purpose of adding specific or additional sums related to the matters described herein. Nothing herein or otherwise, including, but without limitation, any later appearance, pleading, claim, or action, is intended or shall be deemed to be a waiver, release, or modification by Med Auction of rights, remedies, claims, actions, defenses, setoffs, or recoupments to which Med Auction is or may be entitled, all of which are hereby expressly reserved. Med Auction reserves the right to amend, supplement, or modify this Proof of Claim and its supporting documents from time to time as may be necessary or appropriate in accordance with changes in fact or law.

EXHIBIT 1

Purchase Agreement dated March 29, 2018

PURCHASE AGREEMENT

March 29, 2018

Reference #2676

Purchase Agreement

In consideration of \$540,000.00, paid via Wire Transfer by Med Auction, Inc., "Buyer," at 8120 Artesian Rd., San Diego, CA 92127, [\(619\)449-1663](tel:6194491663), Rich Morgan, LightRx Face & Body, Body Contour Ventures LLC, "Seller", at, 34405 W. 12 MILE RD, SUITE 200, FARMINGTON, MI, 48331, [\(248\) 579-6772](tel:2485796772), agrees to release and make available the following goods:

10 x Brand New Thermage FLX x \$54,000.00 = **\$540,000.00**

SUBTOTAL:	\$540,000.00
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TOTAL:	\$540,000.00
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Buyer pays for all shipping costs.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Signatures of the parties transmitted by facsimile or by email transmission in portable document format, or similar format, shall be deemed to be their original signatures for all purposes.



Darryl Louis
Med Auction, Inc
d@medauction.com



Rich Morgan
rich@lightrx.com
PDF Date: March 30, 2018, 7:27 am

EXHIBIT 2

Proof of Wire Transfers

▼ Mar 30, 2018 Completed Body Contour Ventures 5035738780 Request Info > \$270,000.00 \$270,000.00 USD



Wire to Body Contour Ventures (...2499)

Wire from Med Auction Inc Chec (...4051)

Amount \$270,000.00 USD (U.S. Dollar)

Total wire cost \$270,000.00 USD (U.S. Dollar)

Wire date Mar 30, 2018

Status Completed

Status date

Reference number 0330B1QGC05C001231

Transaction number 5035738780

Message to recipient 10 Thermage FLX Machines PA2676

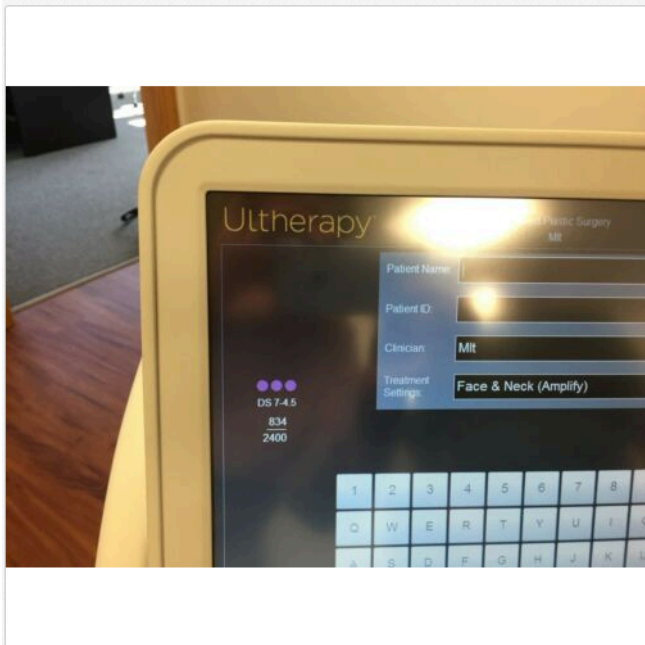
Message to recipient bank None

Memo 10 Thermage FLX Machines PA2676

Wire date ▼	Status ▼	Wire to ▼	Transaction number ▼	Debit amount ▼	Amount ▼
▼ Apr 3, 2018	Completed	Body Contour Ventures	5035922276	Request Info >	\$270,000.00 \$270,000.00 USD
		Wire to	Body Contour Ventures (...2499)		
		Wire from	Med Auction Inc Chec (...4051)		
		Amount	\$270,000.00 USD (U.S. Dollar)		
		Total wire cost	\$270,000.00 USD (U.S. Dollar)		
		Wire date	Apr 3, 2018		
		Status	Completed		
		Status date			
		Reference number	0403B1QGC02C003203		
		Transaction number	5035922276		
		Message to recipient	10 Thermage FLX Machines PA2676		
		Message to recipient bank	None		
		Memo	10 Thermage FLX Machines PA2676		

EXHIBIT 3

Proof of pricing of Ulthera Machine



Ulthera Laser

Condition: **Used**

Price: **US \$18,500.00**

Buy It Now

Add to cart

Best Offer:

Make Offer

[Add to watch list](#)

Ships from United States

Free local pickup

Shipping: **Free Local Pickup** | [See details](#)

Item location: Salem, New Hampshire, United States

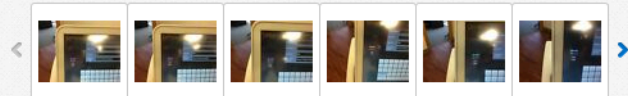
Ships to: Local pick-up only

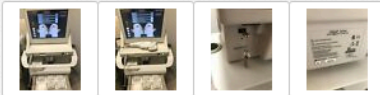
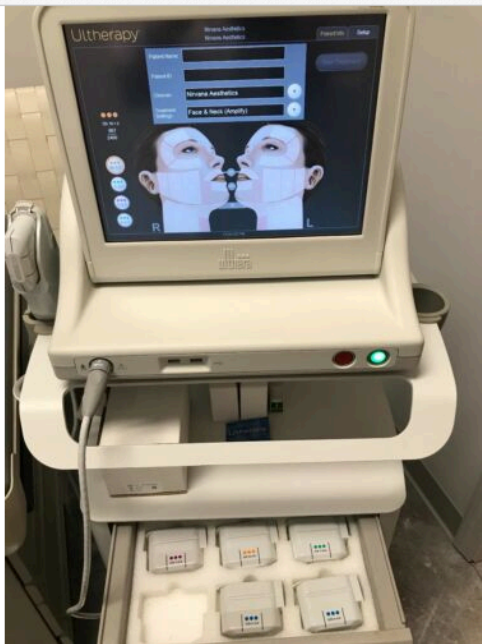
Delivery: **Varies**

Payments:

Ad **Get low mo. payments** | [Get instant Funding](#)

Returns: **Seller does not accept returns** | [See details](#)





2011 Merz Aesthetics Ulthera Ultherapy Ultrasound Skin Tightening

Condition: **Used**
Time left: 5d 19h Tuesday, 7:40AM

Starting bid: **US \$15,000.00** [0 bids]

Place bid

Enter US \$15,000.00 or more

Best Offer:

Make Offer

[Add to watch list](#)

Ships from United States

Shipping: **\$37.74** Standard Shipping | [See details](#)

Item location: League City, Texas, United States
Ships to: United States

Delivery: **Estimated between Tue. Jul. 9 and Tue. Jul. 16** 📍

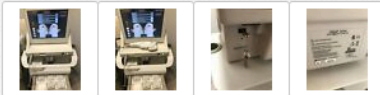
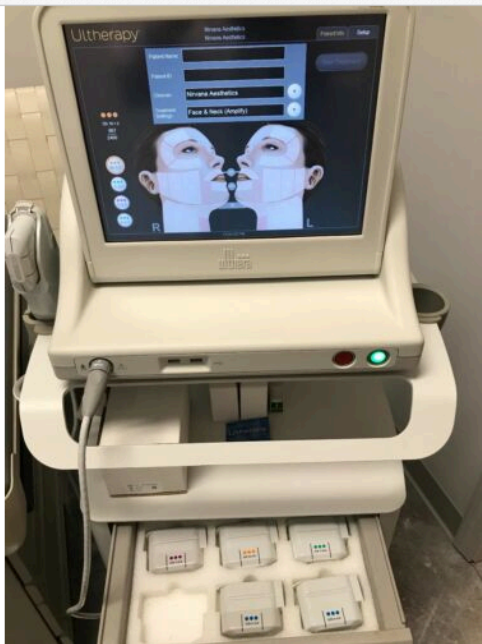
Payments:

PayPal CREDIT

No Interest if paid in full in 6 months on \$99+. [Apply Now](#) | [See terms](#)

Ad Get low mo. payments | [Get instant Funding](#)

Returns: **Seller does not accept returns** | [See details](#)



2011 Merz Aesthetics Ulthera Ultherapy Ultrasound Skin Tightening

Condition: **Used**
Time left: 5d 19h Tuesday, 7:40AM

Starting bid: **US \$15,000.00** [0 bids]

Enter US \$15,000.00 or more

Place bid

Best Offer:

Make Offer

[Add to watch list](#)

Ships from United States

Shipping: **\$37.74** Standard Shipping | [See details](#)
Item location: League City, Texas, United States
Ships to: United States

Delivery: **Estimated between Tue. Jul. 9 and Tue. Jul. 16** 📍

Payments:

PayPal CREDIT

No Interest if paid in full in 6 months on \$99+. [Apply Now](#) | [See terms](#)

Ad Get low mo. payments | [Get instant Funding](#)

Returns: **Seller does not accept returns** | [See details](#)



2014 Ulthera Ultherapy laser machine

Condition: **New – Open box**

Time left: 6d 18h Wednesday, 6:34AM

Starting bid: **US \$24,621.03** [0 bids]

Enter US \$24,621.03 or more

Place bid

Best Offer:

Make Offer

[Add to watch list](#)

100% positive feedback

Shipping: **\$111.23** Standard Shipping | [See details](#)


Item location: Hialeah, Florida, United States

Ships to: United States

Delivery: Estimated between **Tue. Jul. 9** and **Tue. Jul. 16** ⓘ

Payments:     

Returns: Seller does not accept returns | [See details](#)

 [Have one to sell?](#) **Sell now**



2014 Merz Aesthetics Ulthera System Ultherapy DeepSEE USA, HAND PEICE

Condition: **Manufacturer refurbished**

Price: **US \$14,900.00**
\$664 for 24 months

Buy It Now

Add to cart

Best Offer:

Make Offer

[Add to watch list](#)

Ships from United States

Shipping: **\$450.00** Standard Shipping | [See details](#)
Item location: New York, New York, United States
Ships to: United States

Delivery: Estimated between **Tue. Jul. 2** and **Wed. Jul. 10**

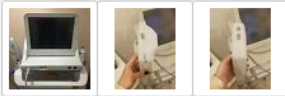
Payments:

PayPal CREDIT

*\$664 for 24 months. Minimum purchase required. [Apply Now](#) | [See terms](#)

Ad Get low mo. payments | [Get instant Funding](#)

Returns: Seller does not accept returns | [See details](#)



2013 Ulthera

1 watched in last 24 hours

Condition: **Used**

"Please look at item description as the photos may not depict everything the device comes with."

Price: **US \$16,500.00**

Buy It Now

Add to cart

Best Offer:

Make Offer

Add to watch list

30-day returns

Ships from United States

Shipping: **\$350.00** Economy Shipping | [See details](#)

Item location: Frisco, Texas, United States

Ships to: Worldwide

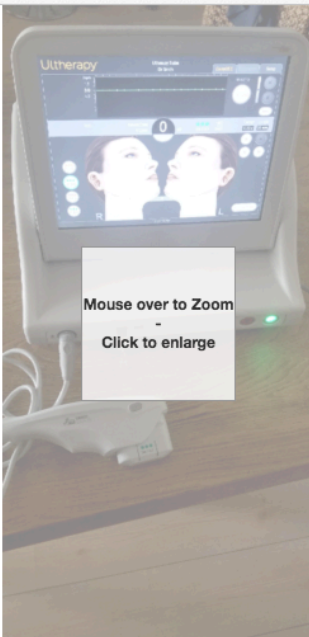
Delivery: **Estimated between Fri. Jul. 12 and Thu. Jul. 25**

This item has an extended handling time and a delivery estimate **greater than 10 business days.**

Payments:



Get low mo. payments | Get instant Funding



Original Ulthera ultrasound Skin tightening by Merz USA with Ultherapy training

1 watched in last 24 hours

Condition: **Used**
"Cosmetically excellent. Perfectly working."

Price: **US \$13,900.00**
\$620 for 24 months *

Buy It Now

Add to cart

Add to watch list

Free shipping

Ships from United States

Shipping: **FREE** Flat Rate Freight | [See details](#)
Item location: North Miami Beach, Florida, United States
Ships to: Worldwide

Delivery: Varies

Payments:

PayPal CREDIT

*\$620 for 24 months. Minimum purchase required. [Apply Now](#) | [See terms](#)

Returns: Seller does not accept returns | [See details](#)



2015 Ulthera Ultherapy High Intensity Focused Ultrasound

🔥 1 watched in last 24 hours

Condition: **Used**
"Barely Used"

Price: **US \$22,000.00**

[Buy It Now](#)

[Add to cart](#)

Best Offer:

[Make Offer](#)

[♥ Add to watch list](#)

30-day returns

Ships from United States

Free local pickup

Shipping: **\$89.06** Economy Shipping | [See details](#)

Item location: Rock Hill, South Carolina, United States
Ships to: United States

Delivery: Estimated between **Sat. Jul. 6** and **Mon. Jul. 15**
Includes **5 business days** handling time after receipt of cleared payment.

Payments:

Returns: 30 day returns. Buyer pays for return shipping | [See details](#)





2015 Ulthera Ultherapy Machine Ultrasound Skin tightening and lifting

Condition: **Used**

Time left: 4d 04h Sunday, 4:37PM

Starting bid: **US \$19,500.00** [0 bids]

Enter US \$19,500.00 or more

Place bid

Price: **US \$26,000.00**

Buy It Now

Add to cart

[Add to watch list](#)

Ships from United States

Shipping: **Free Local Pickup** | [See details](#)

Item location: Westminster, Colorado, United States

Ships to: Local pick-up only

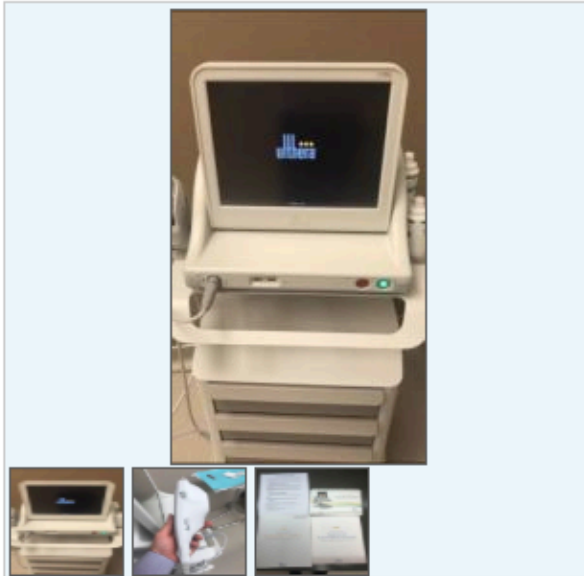
Delivery: **Varies**

Payments:

Returns: **Seller does not accept returns** | [See details](#)



For Sale ULTHERA Ultrasound



Price: **\$17,920.00 USD**
[\[convert\]](#)


Condition: **Used - Good**

Date updated: **June 24, 2019**


In Stock: **Yes**

You can also:

- [Buy this item](#)
- [Forward Listing](#)
- [Get More Information](#)

 [get email alerts of similar items](#)

 [bookmark this](#)

 [print this item](#)

 [find service/repair](#)

Specifications for ULTHERA Ultrasound

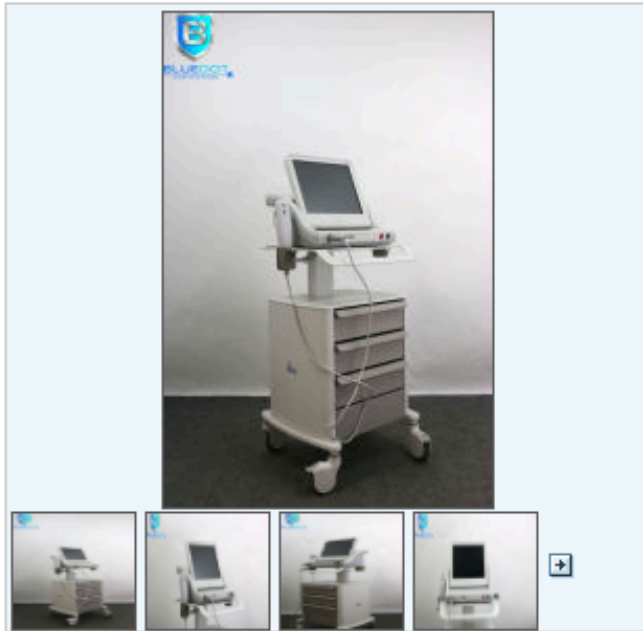
Warranty: 30 Day

Item Summary for ULTHERA Ultrasound

FDA-Cleared Non-Invasive Lift
Face * Neck * Decollete

Date of Manufacture: 2015
Serial Number: 15C020712
DeepSee Handpiece
Software Version 2.1.700
Included: key, manual, marketing material.

For Sale ULTHERA Laser - Radio Frequency (RF)



Price: **\$25,000.00 USD**
[convert]

Condition: **Used - Excellent**

Date updated: **June 19, 2019**


In Stock: **Yes**

You can also:


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[Forward Listing](#)

[Get More Information](#)

 [get email alerts of similar items](#)

 [bookmark this](#)

 [print this item](#)

 [find service/repair](#)

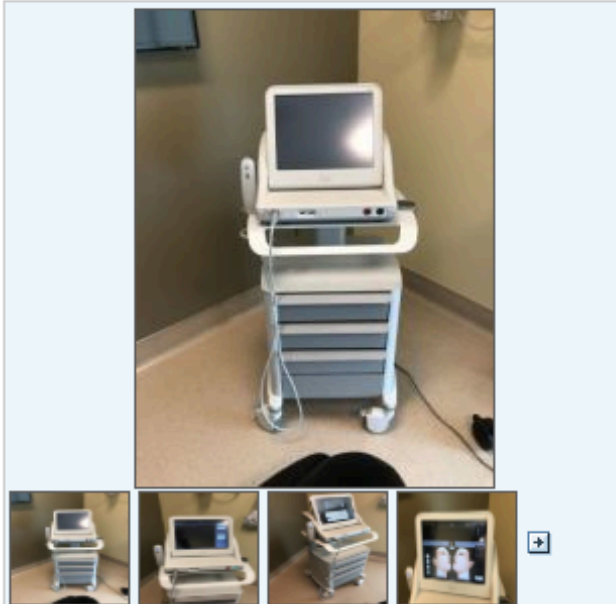
Specifications for ULTHERA Laser - Radio Frequency (RF)

S/N: SHOWN IN PICTURE

Warranty: 90 DAYS

Year of Manufacture: 2015

For Sale ULTHERA Ultherapy Ultrasound Skin Tightening



Price: **\$19,475.00 USD**
[convert]

Condition: **Used - Good**

Date updated: **June 18, 2019**


In Stock: **Yes**

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 [find service/repair](#)

Specifications for ULTHERA Ultherapy Ultrasound Skin Tightening

Warranty: 90 day warranty

Item Summary for ULTHERA Ultherapy Ultrasound Skin Tightening

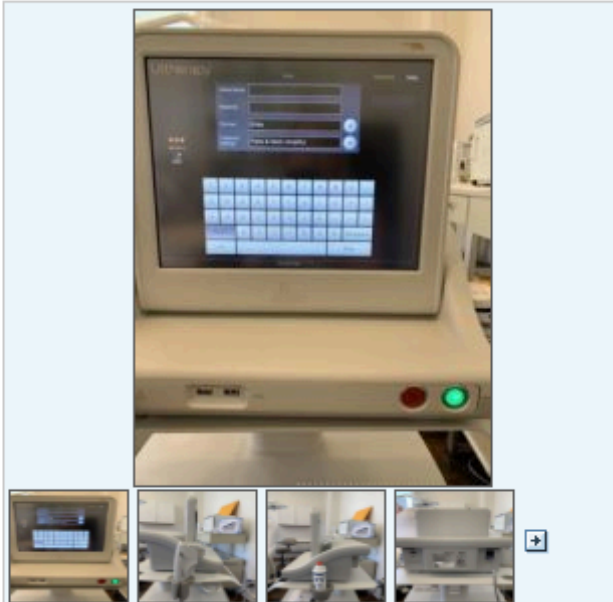
2014 Ulthera Ultherapy Ultrasound Skin Tightening;

Excellent Cosmetic and Operating Condition, Single Owner, Used for 50-60 treatments;

Software Version: 2.1.1700;

Includes: Ulthera DeepSee UH-2 Handpiece, Cart, Key, Operators Manual, (3) Partially Used Transducers: DS 1.0-1.5 with 1974 lines remaining, DS 4 - 4.5 with 513 lines remaining, DS 7-3.0N with 743 lines remaining, and 90 Day Warranty.

For Sale ULTHERA Ultherapy Ultrasound Skin Tightening



Price: **\$27,975.00 USD**
[convert]

Condition: **Used - Excellent**

Date updated: **June 18, 2019**


In Stock: **Yes**

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 [bookmark this](#)

 [print this item](#)

 [find service/repair](#)

Specifications for ULTHERA Ultherapy Ultrasound Skin Tightening

Warranty: 90 Day

Item Summary for ULTHERA Ultherapy Ultrasound Skin Tightening

2017 Ulthera Ultherapy Ultrasound Skin Tightening with 6 Transducers;

Manufacture Date: 04-2017; Excellent Cosmetic and Operating Condition, Single Owner;

Updated with the Most Recent Software Version: 2.1.1700;

Transducers Included: DS 4-4.5 with 1066 LINES; DS 10-1.5 with 1891 LINES; DS 7-3.0 with 757 LINES; DS 7-3.0N with 1984 LINES; DS 7-3.0N with 2278 LINES; DS 7-4.5 with 1955 LINES;

Includes: Full Day of In House Training by Owner at Additional Cost;

EXHIBIT 4

Purchase Agreement dated October 10, 2018

PURCHASE AGREEMENT

October 10, 2018

Reference #2742

Purchase Agreement

In consideration of \$500,000.00, after customer inspection on Tuesday or Wednesday October 17th, 2018, paid via Wire Transfer, by Med Auction, Inc., "Buyer," at 8120 Artesian Rd., San Diego, CA 92127, (619)449-1663, Rich Morgan, LightRx Face & Body, Body Contour Ventures LLC, "Seller", at, 31405 W. 12 MILE RD, SUITE 200, FARMINGTON, MI, 48331, (248) 579-6772, agrees to release and make available the following goods:

Each Ulthera and hand piece is guaranteed to be 2018, unused in its original box and comes with 4 transducers, an Ipad and a cart.

10 x Brand new Ulthera Machine x \$50,000.00 = \$500,000.00

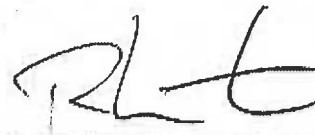
SUBTOTAL= \$500,000.00
TOTAL WIRE: \$500,000.00

Buyer pays for all shipping costs.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Signatures of the parties transmitted by facsimile or by email transmission in portable document format, or similar format, shall be deemed to be their original signatures for all purposes.



Darryl Louis, Founder and CEO
Med Auction, Inc
d@medauction.com



Rich Morgan
rich@lightrx.com

Eastern District of Michigan Claims Register

[19-42510-pjs Body Contour Ventures, LLC](#)

Judge: Phillip J Shefferly **Chapter:** 11
Office: Detroit **Last Date to file claims:** 07/01/2019
Trustee: **Last Date to file (Govt):** 09/30/2019

Creditor: (25821530) Med Auction, Inc. 8120 Artesian Rd San Diego, CA 92127-5710	Claim No: 110 <i>Original Filed</i> Date: 06/28/2019 <i>Original Entered</i> Date: 06/28/2019	Status: Filed by: CR Entered by: Kimberly Ross Clayson Modified:
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Amount claimed: \$540000.00
 Secured claimed: \$540000.00

History:

[Details](#) [110-1](#) 06/28/2019 Claim #110 filed by Med Auction, Inc., Amount claimed: \$540000.00 (Clayson, Kimberly)

Description:

Remarks:

Claims Register Summary

Case Name: Body Contour Ventures, LLC
Case Number: 19-42510-pjs
Chapter: 11
Date Filed: 02/22/2019
Total Number Of Claims: 1

Total Amount Claimed*	\$540000.00
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$540000.00	
Priority		
Administrative		