

Fill in this information to identify the case:

Debtor 1 Body Contour Ventures, LLC

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: Eastern District of Michigan

Case number 19-42510

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
McKesson Corp. and affiliates including McKesson Medical-Surgical
 Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes From whom? _____

3. Where should notices and payments to the creditor be sent?
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<p>Where should notices to the creditor be sent?</p> <p><u>Stephanie Hampton</u> Name</p> <p><u>4345 Southpoint Blvd.</u> Number Street</p> <p><u>Jacksonville FL 32216</u> City State ZIP Code</p> <p>Contact phone <u>(904) 431-4904</u></p> <p>Contact email <u>stephanie.hampton@mckesson.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p><u>(same as notice)</u> Name</p> <p>Number Street</p> <p>City State ZIP Code</p> <p>Contact phone _____</p> <p>Contact email _____</p>
--	---

Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____

4. Does this claim amend one already filed?
 No
 Yes Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes Who made the earlier filing? _____

LIGHTRX POC



01137

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 183,259.78 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
Goods sold and promissory note

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: (See attachment)

Basis for perfection: (See attachment)
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

7/1/2019
MM / DD / YYYY

Signature 

Print the name of the person who is completing and signing this claim:

Name Stephanie Hampton
First name Middle name Last name

Title Recovery Account Manager

Company McKesson Medical-Surgical, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 4345 Southpoint Blvd.
Number Street

Jacksonville FL 32216
City State ZIP Code

Contact phone (904) 431-4904 Email stephanie.hampton@mckesson.com

ATTACHMENT TO PROOF OF CLAIM

McKesson Corporation (“McKesson”), a Delaware corporation, on behalf of itself and its divisions, subsidiaries and affiliates, hereby submits this proof of claim (“Proof of Claim”) against Body Contour Ventures, LLC and its affiliated co-debtors (“BCV” or “Debtors”) in the Chapter 11 case filed in the United States Bankruptcy Court for the Eastern District of Michigan in the case jointly administered as 19-bk-42510-pjs¹. McKesson claims against BCV are generally described as follows and based upon the following facts:

Debtors and the Bankruptcy Cases

1. Debtors provided non-surgical cosmetic and aesthetic procedures such as body contouring, skin tightening, and laser hair removal. Clinics were located throughout the United States, often in strip malls. [D.I. 22 – Declaration of Richard Morgan].
2. On February 22, 2019 (the “Petition Date”) BCV filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the District of Delaware (the “Bankruptcy Court”). The matter is jointly administered through the lead case No. 19-bk-10323-CSS. Debtors also commenced Adversary Proceeding No. 19-04095-pjs (the “Adversary Proceeding”) against McKesson.

McKesson Agreements and Security Interest

3. McKesson sold medical and surgical supplies to Debtors in the operation of their business. To establish that commercial relationship between McKesson and Debtors, Richard Morgan executed a Customer Application on behalf of BCV on or about August 24, 2015. In the course of this years-long supply relationship, McKesson and Debtors converted outstanding trade debt into a promissory note dated October 1, 2018 in the amount of \$189,396.27 executed by Richard Morgan on behalf of BCV (the “Promissory Note”).
4. The Promissory Note executed by Richard Morgan on behalf of Debtors grants a security interest in McKesson’s favor in all of Debtors personal property. McKesson recorded a UCC financing statement on or about October 4, 2018 against BCV, bearing Financing Statement Number 20181004000507-4.

¹ Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, where applicable, are: Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-30413, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX Plymouth-Canton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

The McKesson Claim

5. As of the Petition Date, BCV owes McKesson a total of at least \$183,256.78 (the "McKesson Claim") representing unpaid goods and services provided to Debtors and the outstanding amounts of the Promissory Note. Specifically, Debtors purchased \$89.50 in goods and services for which they have not paid. Additionally, \$183,167.28 represents the unpaid balance of the Promissory Note. Because McKesson properly perfect its security interest through the filing of a UCC-1 financing statement, the McKesson Claim is a properly perfected secured claim. Open amounts are detail on Attachment A.

6. McKesson believe Debtors have copies of documents substantiating the Proof of Claim, and many are attached to the pleadings in the Adversary Proceeding. Any party in interest may request the Supporting Documents upon written request and reimbursement of costs to McKesson's counsel. Such written request should be sent to McKesson's counsel at the address listed below. McKesson reserves the right to withhold the Supporting Documents from any requesting party in interest other than Debtors.

Distributions

7. Any distributions on account of this Proof of Claim should be directed as follows:

McKesson Corporation
c/o Stephanie Hampton
4345 Southpoint Blvd.
Jacksonville, FL 32216
(904) 431-4904
Email: Stephanie.hampton@mckesson.com

Notices

8. All notices with respect to this Proof of Claim should be sent to:

McKesson Corporation
c/o Stephanie Hampton
4345 Southpoint Blvd.
Jacksonville, FL 32216
(904) 431-4904
Email: Stephanie.hampton@mckesson.com

With a copy to:

Jeffrey K. Garfinkle, Esq.
Buchalter, P.C.
18400 Von Karman Ave., Suite 800
Irvine, CA 92612
E-mail: jgarfinkle@buchalter.com

Reservation of Rights

9. To the extent any portion of the McKesson Claim is not allowed as a secured claim against Debtors, McKesson asserts an unsecured claim for such amounts.

10. In executing and submitting this Proof of Claim, McKesson is not waiving in any manner or under any circumstances any security interest they now have or may be determined to have at any time nor is it waiving any claim, action, or cause of action it may have against Debtors or any other entity or person, including the right to assert different amounts from the amounts set forth herein, nor is it waiving any defense, offset, recoupment, counter-claim or similar right or remedy it may now have or at any time have against Debtors or any other entity or person or with respect to any legal or equitable proceeding now existing or hereafter commenced.

11. McKesson reserves the right to amend or supplement this Proof of Claim in any respect including, but not limited to, the assertion, by proof of claim or other application to this Bankruptcy Court, for any amount that becomes due under any of the various agreements, pursuant to court order or otherwise, and continuing costs, fees and expenses (including legal fees and disbursements) arising in relation to the claims asserted herein or any of the agreements and the assertion of an administrative expense priority and adequate protection for any such claim or claims.

Attachment A

Document Type	Open Amount
Promissory Note	\$19,439.17
Promissory Note	\$19,326.44
Promissory Note	\$19,214.35
Promissory Note	\$19,102.92
Promissory Note	\$18,992.13
Promissory Note	\$18,881.99
Promissory Note	\$18,772.48
Promissory Note	\$18,663.61
Promissory Note	\$18,555.37
Promissory Note	\$8,447.76
Promissory Note Interest	\$1,104.81
Promissory Note Interest	\$997.20
Promissory Note Interest	\$888.96
Promissory Note Interest	\$780.09
Invoice	\$8.08
Invoice	\$10.27
Invoice	\$65.39
Invoice	\$5.76
	\$183,167.28

Eastern District of Michigan Claims Register

[19-42510-pjs Body Contour Ventures, LLC](#)

Judge: Phillip J Shefferly

Chapter: 11

Office: Detroit

Last Date to file claims: 07/01/2019

Trustee:

Last Date to file (Govt): 09/30/2019

Creditor: (25821527)
McKesson Corporation
4345 Southpoint Blvd
Jacksonville, FL 32216-6166

Claim No: 132
Original Filed Date: 07/01/2019
Original Entered Date: 07/01/2019

Status:
Filed by: CR
Entered by: Jeffrey Garfinkle
Modified:

Amount claimed: \$183259.78

Secured claimed: \$183259.78

History:

[Details](#) [132-1](#) 07/01/2019 Claim #132 filed by McKesson Corporation, Amount claimed: \$183259.78 (Garfinkle, Jeffrey)

Description:

Remarks:

Claims Register Summary

Case Name: Body Contour Ventures, LLC

Case Number: 19-42510-pjs

Chapter: 11

Date Filed: 02/22/2019

Total Number Of Claims: 1

Total Amount Claimed*	\$183259.78
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$183259.78	
Priority		
Administrative		