

Fill in this information to identify the case:

Debtor 1 Body Contour Ventures, LLC

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Eastern District of Michigan

Case number 19-42510-pjs

RECEIVED  
JUL 09 2019

Official Form 410  
**Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?

MED AUCTION, INC.

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

☒ No

☐ Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

DARRYL LOUIS/ MED AUCTION

Name

8120 ARTESIAN ROAD

Number Street

SAN DIEGO

CA

92127

City

State

ZIP Code

Contact phone 616-449-1663

Contact email D@MEDAUCTION.COM

Where should payments to the creditor be sent? (if different)

DARRYL LOUIS/ MED AUCTION

Name

8120 ARTESIAN ROAD

Number Street

SAN DIEGO

CA

92127

City

State

ZIP Code

Contact phone 616-449-1663

Contact email D@MEDAUCTION.COM

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
\_\_\_\_\_

4. Does this claim amend one already filed?

☒ No

☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No

☐ Yes. Who made the earlier filing? \_\_\_\_\_

LIGHTRX POC  
01178

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☒ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 540,000.00 Does this amount include interest or other charges?  
☒ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

Debtor's breach of contract dated March 29, 2018. See Exhibit A

9. Is all or part of the claim secured? ☐ No  
☒ Yes. The claim is secured by a lien on property.  
Nature of property:  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☒ Other. Describe: Claim is secured by Med Auction's right to setoff/recoupment

Basis for perfection: NA  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ 540,000.00

Amount of the claim that is secured: \$ 540,000.00

Amount of the claim that is unsecured: \$ 0.00 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ 0.00

Annual Interest Rate (when case was filed) \_\_\_\_\_ %

☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☐ No  
☒ Yes. Identify the property: See attached Exhibit A

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/27/2019

MM / DD / YYYY

/s/Kimberly Ross Clayton

/s/ Roland Gary Jones

Signature

Print the name of the person who is completing and signing this claim:

Name

Roland Gary Jones

Kimberly Ross Clayton

First name

Middle name

Last name

Title

Attorney

Attorney

Company

Jones & Associates

Clayson, Schneider & Miller

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

1325 Avenue of the Americas, 28th Floor

645 Griswold, Suite 3900, Detroit, MI 48226

Number Street

New York

NY

10019

City

State

ZIP Code

Contact phone

313-237-0850 x3  
(347) 862-9254

Email

kim@detlegal.com  
rgj@rolandjones.com

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION**

In re:

Body Contour Ventures, LLC<sup>1</sup>,

Debtors

Chapter 11

Case No.: 19-42510-pjs

**EXHIBIT A TO  
MED AUCTION, INC.'S PROOF OF CLAIM**

Med Auction, Inc. ("Med Auction") hereby files this proof of claim (the "Proof of Claim") in the chapter 11 bankruptcy case of Body Contour Ventures, LLC (the "Debtor"), debtor in Bankruptcy Case No. 19-42510-pjs filed in the United States Bankruptcy Court for the Eastern District of Michigan.

**Basis for Claim**

1. On February 22, 2019 (the "Petition Date"), the Debtors, including the Plaintiff (the "Debtors") each filed a voluntary petition for bankruptcy under Chapter 11 of the United States Code.

2. On March 29, 2018, the Debtor and Med Auction entered into a Purchase Agreement wherein the Debtor agreed to sell 10 Brand New Thermage FLX Machines to Med Auction for the total purchase price of \$540,000.00 (the "March Agreement"). See Copy of the March Agreement attached as "*Exhibit 1*".

3. Pursuant to the March Agreement, Med Auction wired the following payments to the Debtor towards the purchase price under March Agreement:

S. No.	Wire Date	Wire Transfer	Wire Reference No.	Amount
1.	March 30, 2018		0330B1QGC05C001231	\$270,000.00
2.	April 3, 2018		0403B1QGC02C003203	\$270,000.00

See Proof of the two wire transfers attached as "*Exhibit 2*".

4. The Debtor failed to deliver the agreed equipment to Med Auction pursuant to the March Agreement and therefore, breached its contractual obligations under the March Agreement.

5. On or before October 10, 2018, the Debtor proposed to sell 20 Brand New Ulthera Machines to Med Auction in lieu of partial payment of the debt owed by the Debtor to Med Auction under the March Agreement. Also, on or before October 20, 2018, the Debtor delivered 10 Brand New Ulthera Machines to Med Auction.

6. The Ulthera Machine is an old technology and is inferior to Thermage FLX Machine. The Thermage FLX Machine as agreed to be delivered to Med Auction under the March Agreement was a latest 2019

<sup>1</sup> Debtors cases are being jointly administered for procedural purposes only and include Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX PlymouthCanton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

model product and therefore superior in quality as compared to the Ulthera Machine which was initially launched in the year 2010. Being the latest technology and therefore, higher in demand, the price of a Thermage FLX Machine is higher as compared to the Ulthera Machine. A proof indicating the pricing of an Ulthera Machine is attached as "*Exhibit 3*".

7. On October 10, 2018, only for accounting purposes, Med Auction and the Debtor entered into a Purchase Agreement wherein the Debtor agreed to sell the remaining 10 Brand New Ulthera Machines as agreed, to Med Auction for the total purchase price of \$500,000.00 (the "October Agreement"). See the Copy of the October Agreement attached as "*Exhibit 4*". After about October 10, 2018, the Debtor delivered the agreed equipment to Med Auction.

8. As of the Petition Date, the Debtor owed \$540,000 to Med Auction for the breach of contract amounting to failure of the Debtor to deliver the agreed products under the March Agreement.

9. The debt owed by the Debtor to Med Auction under the March Agreement and the debt owed by Med Auction to the Debtor under the October Agreement essentially relate to the same transaction between the parties.

10. Accordingly, Med Auction now files this Proof of Claim in Debtor's bankruptcy case asserting its right to setoff or recoupment of a debt owed by the Debtor to Med Auction.

#### **Reservation of Rights**

Med Auction reserves the right to further supplement or amend this Proof of Claim, including for the purpose of adding specific or additional sums related to the matters described herein. Nothing herein or otherwise, including, but without limitation, any later appearance, pleading, claim, or action, is intended or shall be deemed to be a waiver, release, or modification by Med Auction of rights, remedies, claims, actions, defenses, setoffs, or recoupments to which Med Auction is or may be entitled, all of which are hereby expressly reserved. Med Auction reserves the right to amend, supplement, or modify this Proof of Claim and its supporting documents from time to time as may be necessary or appropriate in accordance with changes in fact or law.



**EXHIBIT 1**

Purchase Agreement dated March 29, 2018



# PURCHASE AGREEMENT



March 29, 2018

Reference #2676

## Purchase Agreement

In consideration of \$540,000.00, paid via Wire Transfer by Med Auction, Inc. "Buyer" at 8120 Artesian Rd., San Diego, CA 92127, (619)449-1663 Rich Morgan, LightRx Face & Body, Body Contour Ventures LLC, "Seller", at, 34405 W 12 MILE RD, SUITE 200, FARMINGTON, MI 48331, (248) 579-6772, agrees to release and make available the following goods:

10 x Brand New Thermage FL X x \$54,000.00 = **\$540,000.00**

**SUBTOTAL:** \$540,000.00

**TOTAL:** \$540,000.00

Buyer pays for all shipping costs.

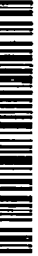
This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Signatures of the parties transmitted by facsimile or by email transmission in portable document format, or similar format, shall be deemed to be their original signatures for all purposes.

Darryl Louis  
Med Auction, Inc.  
d@medauction.com

Rich Morgan  
rich@lightrx.com  
PDF Date: March 30, 2018, 7:27 am

**EXHIBIT 2**

Proof of Wire Transfers





▼ Mar 30, 2018 Completed Body Contour Ventures 5035738780 Request Info > \$270,000.00 \$270,000.00 USD



Wire to	Body Contour Ventures (...2499)
Wire from	Med Auction Inc Chec (...4051)
Amount	\$270,000.00 USD (U.S. Dollar)
Total wire cost	\$270,000.00 USD (U.S. Dollar)
Wire date	Mar 30, 2018
Status	Completed
Status date	
Reference number	0330B1QGC05C001231
Transaction number	5035738780
Message to recipient	10 Thermage FLX Machines PA2676
Message to recipient bank	None
Memo	10 Thermage FLX Machines PA2676



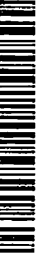


Wire date ▼	Status ▼	Wire to ▼	Transaction number ▼		Debit amount ▼	Amount ▼
▼ Apr 3, 2018	Completed	Body Contour Ventures	5035922276	<a href="#">Request Info &gt;</a>	\$270,000.00	\$270,000.00 USD

Wire to	Body Contour Ventures (...2499)
Wire from	Med Auction Inc Chec (...4051)
Amount	\$270,000.00 USD (U.S. Dollar)
Total wire cost	\$270,000.00 USD (U.S. Dollar)
Wire date	Apr 3, 2018
Status	Completed
Status date	
Reference number	0403B1QGC02C003203
Transaction number	5035922276
Message to recipient	10 Thermage FLX Machines PA2676
Message to recipient bank	None
Memo	10 Thermage FLX Machines PA2676

**EXHIBIT 3**

Proof of pricing of Ulthera Machine





## Ulthera Laser

Used

US \$18,500.00

Buy It Now

Make Offer

Free local pickup

Free Local Pickup

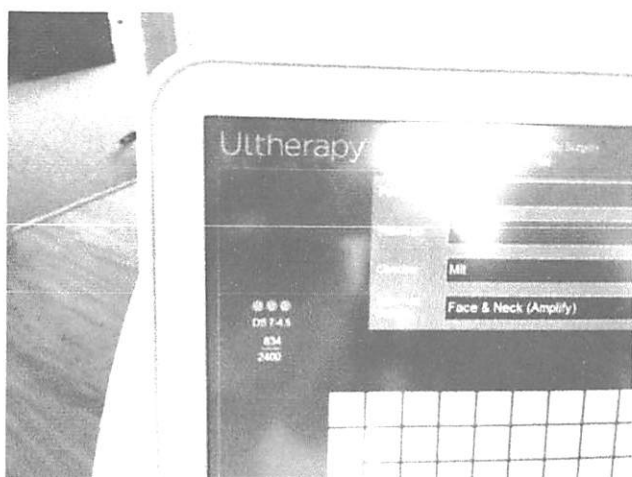
Varies

Pay with VISA



Get 6% mo. payments | Get 6% mo. payments

Seller does not accept returns | 100% money back





## 2011 Merz Aesthetics Ulthera Ultherapy Ultrasound Skin Tightening

Condition: **Used**

Warranty: **50 18m. Parts. 120day**

Starting bid: **US \$15,000.00**

[0 bids]

**Place bid**

enter US\$15,000.00 or more

*See Offer*

**Make Offer**

[Add to watch list](#)

**Ships from United States**

Price: **\$37.74** Standard Shipping [See Item](#)

Shipping: \$37.74  
Total: \$75.48  
Estimate only. Actual shipping cost may vary.

It's free! Estimated between **Tue, Jul. 9** and **Tue, Jul. 16**

Pay with: **Pay VISA**

**Pay CREDIT**

No interest if paid in full w/ no more than \$99. [See details](#) [View rules](#)

[Get low m3. payments](#) | [Get instant funding](#)

**Item ID:** [Seller does not accept returns!](#) [ask seller](#)



## 2011 Merz Aesthetics Ulthera Ultherapy Ultrasound Skin Tightening

Condition

Used

Location

San Diego, California 92108

Starting bid

**US \$15,000.00**

[ 0 bids ]

Enter up to \$15,000.00 or more

Buy It Now

**Place bid**

**Make Offer**

Add to watch list

Ships from United States

Shipping

**\$37.74** Standard Shipping USPS Priority Mail

Delivery

Estimated between Tue, Jul. 9 and Tue, Jul. 16

Payment

Pay **VISA**    AMEX VISA

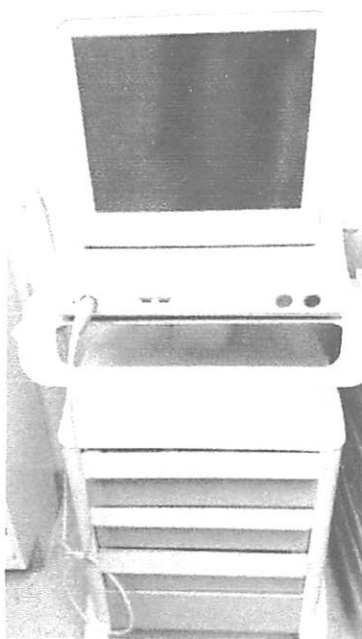
Pay **CREDIT**

No interest if paid in full within 12 months on \$999.99 or less. See details.

[Get low monthly payments](#) | [Get instant funding](#)

Policy

**Seller does not accept returns** | [ask seller a question](#)



### 2014 Ulthera Ultherapy laser machine

Condition: New - Open box  
Model: 65184-001-001-001-001

Price: **US \$24,621.03**

4.0 (1)

**Place bid**

Est. 25 x 24 x 24 inches

Weight: 25 lbs

**Make Offer**

Approx. weight: 25 lbs

100% positive feedback

Shipping: **\$111.23** Standard Shipping | 12 days

Estimated between Tue, Jul. 9 and Tue, Jul. 16

Pay with **VISA**    

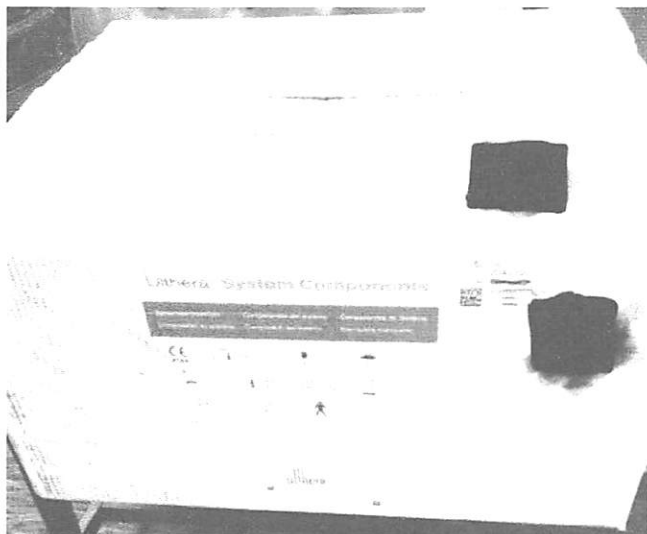
Policy: Seller does not accept returns | 12 days

Have one to sell? [Sell now](#)



CHASE

2014 Merz Aesthetics Ulthera System Ultherapy DeepSEE USA,  
HAND PEICE



Manufacturer refurbished

**US \$14,900.00**

\$14,900.00 (incl. tax)

**Buy It Now**

[View item details](#)

**Make Offer**

[Add to watch list](#)

[View item details](#)

**\$450.00** Standard Shipping | [View details](#)

Estimated between **Tue, Jul. 2** and **Wed, Jul. 10**

Pay **VISA** [View details](#)

Pay **CREDIT**

[\\$149.00 for 24 months. Minimum purchase required. \[View details\]\(#\) \[View details\]\(#\)](#)

[Get 0% financing](#)

[Seller does not accept returns](#) | [View details](#)





## 2013 Ulthera

4.0 (100%) 10 Reviews

Used

"Please look at item description as the photos may not depict everything the device comes with."

US \$16,500.00

Buy It Now

[View item details](#)

Make Offer

Approx. \$16,400

10 Items

Ships from United States

\$350.00 Economy Shipping [View item details](#)

Estimated between [\\$16,400](#) and [\\$16,750](#) (est. based on item condition, shipping location, and item availability)

Pay with **VISA**

[Get 0% financing](#) | [Get 0% financing](#)

[View item details](#) | [View item details](#)



# Original Ulthera ultrasound Skin tightening by Merz USA with Ultherapy training

1 item in stock 10 of 24 hours

Used  
"Cosmetically excellent. Perfectly working."

Price **US \$13,900.00**  
\$520 for 24 months

**Buy It Now**

Mouse over to Zoom  
Click to enlarge

Add to Wish List

Shipping & Returns

Ships from United States

Shipping **FREE** Flat Rate Freight  
Ships from United States

Quantity 1

Pay **VISA**

Pay **CREDIT**

\*\$520 for 24 months. Minimum purchase required. See details for terms.

Policy Seller does not accept returns. See details.





## 2015 Ulthera Ultherapy High Intensity Focused Ultrasound

By [Ultherapy](#) (10) (100%)



Used  
"Barely used"

US \$22,000.00

[Buy It Now](#)

[Revised listing price \\$20](#)

[Make Offer](#)

[Add to watch list](#)

[View item details](#)

[Ships from United States](#)

[Free local pickup](#)

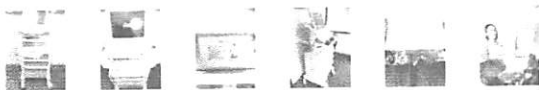
[\\$89.06 Buy Item, Shipping](#)

Estimated between [\\$10,000.00](#) and [\\$20,000.00](#)  
for [\\$10,000.00](#) to [\\$20,000.00](#) per month for [\\$10,000.00](#) to [\\$20,000.00](#)

Pay with [VISA](#) [MasterCard](#) [Discover](#) [American Express](#)

30 day return. Buyer pays for return shipping.





## 2015 Ulthera Ultherapy Machine Ultrasound Skin tightening and lifting

condition Used

weight 45.04kg (99.25lb) (100lb)

starting bid **US \$19,500.00**

[ 2 bids ]

**Place bid**

US \$19,500.00 (bids) (2)

buy now **US \$26,000.00**

**Buy It Now**

Buy It Now Price  
*Ultherapy Machine*

As a buyer, you will not be able to see the seller's location.

Ships from United States

pickup only Free Local Pickup (see details)

features Vanes

payment Pay **VISA**   

returns Seller does not accept returns (see details)

[Back to ULTHERA](#)

[Equipment Listings » Cosmo](#)

## For Sale ULTHERA Ultrasound



**Price:** **\$17,920.00 USD**

[\[convert\]](#)

**Condition:**

**Date updated:** June 24, 2019

**In Stock:** Yes

**You can also:**

[View Item Details](#)

[Forward Listing](#)

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[get email alerts of similar items](#)

[bookmark this](#)

[print this item](#)

[find service/repair](#)

### Specifications for ULTHERA Ultrasound

**Warranty:** 30 Day

### Item Summary for ULTHERA Ultrasound

FDA Cleared Non-Invasive Lift  
Face \* Neck \* Decollete

Date of Manufacture: 2015

Serial Number: 15C020712

DeepSee Handpiece

Software Version 2.1.700

Included: key, manual, marketing material.



## For Sale ULTHERA Laser - Radio Frequency (RF)



**Price:** **\$25,000.00 USD**

[convert]

**Condition:**

**Date updated:** June 19, 2019


**In Stock:** Yes

**You can also:**


**Forward Listing**

**Get More  
Information**



 get email alerts  
of similar items

 bookmark this

 print this item

 find  
service/repair

### Specifications for ULTHERA Laser - Radio Frequency (RF)

**S/N:** SHOWN IN PICTURE

**Warranty:** 90 DAYS

**Year of Manufacture:** 2015

## For Sale ULTHERA Ultherapy Ultrasound Skin Tightening

Price: \$19,475.00 USD

[convert]

Condition:

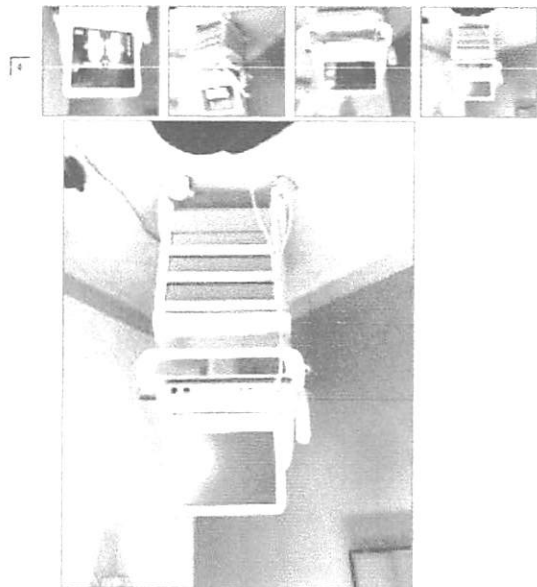
Date updated: June 18, 2019

In Stock: Yes

You can also:

Forward Listing

Get More Information



get some ideas  
of a similar item

bookmark this

print this item

find

very helpful

### Specifications for ULTHERA Ultherapy Ultrasound Skin Tightening

Warranty: 90 day warranty

### Item Summary for ULTHERA Ultherapy Ultrasound Skin Tightening

2014 Ulthera Ultherapy Ultrasound Skin Tightening:

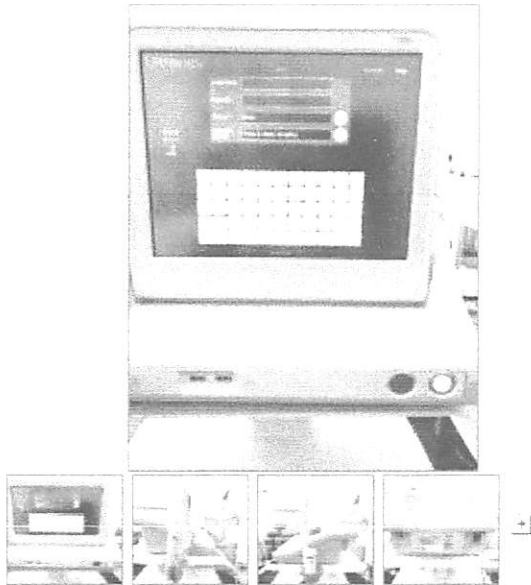
Excellent Cosmetic and Operating Condition, Single Owner, Used for 50-60 treatments;

Software Version: 2.1.1.1700;

Includes: Ulthera DeepSee Unit 2 (handpiece, Cart, Key, Operators Manual, (3) Partially Used Transducers: DS 1.0 1.5 with 1974 lines remaining, DS 4 4.5 with 513 lines remaining, DS 7 3.0N with 743 lines remaining, and 90 Day Warranty.



## For Sale ULTHERA Ultherapy Ultrasound Skin Tightening



Price: **\$27,975.00 USD**

[convert]

Condition:

Date updated: **June 18, 2019**

In Stock: **Yes**

You can also:

[Forward Listing](#)

[Get More Information](#)

get email alerts of similar items

bookmark this

print this item

find service/repair

### Specifications for ULTHERA Ultherapy Ultrasound Skin Tightening

Warranty: 90 Day

#### Item Summary for ULTHERA Ultherapy Ultrasound Skin Tightening

2017 Ulthera Ultherapy Ultrasound Skin Tightening with 6 Transducers;

Manufacture Date: 04/2017; Excellent Cosmetic and Operating Condition, Single Owner;

Updated with the Most Recent Software Version: 2.1.1700;

Transducers Included: DS 4-4.5 with 1066 LINES; DS 10-1.5 with 1891 LINES; DS 7-3.0 with 757 LINES; DS 7-3.0N with 1984 LINES; DS 7-3.0N with 2278 LINES; DS 7-4.5 with 1955 LINES;

Includes: Full Day of In House Training by Owner at Additional Cost;



**EXHIBIT 4**

Purchase Agreement dated October 10, 2018



# PURCHASE AGREEMENT

EXHIBIT 1  
MEDAUCTION

October 10, 2018

Reference #2742

## Purchase Agreement

In consideration of \$500,000.00, after customer inspection on Tuesday or Wednesday October 17th, 2018, paid via Wire Transfer, by Med Auction, Inc., "Buyer," at 8120 Artesian Rd., San Diego, CA 92127, (619)449-1663, Rich Morgan, LightRx Face & Body, Body Contour Ventures LLC, "Seller", at, 31405 W. 12 MILE RD, SUITE 200, FARMINGTON, MI, 48331, (248) 579-6772, agrees to release and make available the following goods:

Each Ulthera and hand piece is guaranteed to be 2018, unused in its original box and comes with 4 transducers, an Ipad and a cart.

10 x Brand new Ulthera Machine x \$50,000.00 = \$500,000.00

SUBTOTAL= \$500,000.00  
TOTAL WIRE: \$500,000.00

Buyer pays for all shipping costs.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Signatures of the parties transmitted by facsimile or by email transmission in portable document format, or similar format, shall be deemed to be their original signatures for all purposes.



Darryl Louis, Founder and CEO  
Med Auction, Inc  
d@medauction.com



Rich Morgan  
rich@lightrx.com

**JONES & ASSOCIATES**  
**1325 Avenue of the Americas, 28<sup>th</sup> Floor**  
**New York, New York 10019**  
**Tel: (347) 862-9254**  
**Fax: (212) 202-4416**

June 28, 2019

VIA EXPRESS MAIL

**Katherine B. Gullo**  
Clerk of the Bankruptcy Court  
Bankruptcy Court for the Eastern District of Michigan  
211 West Fort Street  
Detroit, MI 48226  
Ph.: 313-234-0065

**Re:    *In re Body Contour Ventures, LLC*, Case No. 19-42510-pjs**

Dear Ms. Gullo:

Enclosed with this letter is the copy of the Med Auction, Inc.'s Proof of Claim and supporting documents as electronically filed on June 28, 2019. As reflected in the claims register for the subject bankruptcy case, the number assigned to this claim is "Claim No. 110" dated June 28, 2019.

Sincerely,

JONES & ASSOCIATES  
By: /s/ Roland Gary Jones  
Roland Gary Jones, Esq.  
1325 Avenue of the Americas  
28th Floor  
New York, New York 10019  
Tel: (347) 862-9254  
Fax: (212) 202-4416  
Email: rgj@rolandjones.com

Jones & Associates  
Roland Jones  
1325 Avenue of the Americas  
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New York NY 10019

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Katherine B. Gullo  
Clerk of the Bankruptcy Court  
211 West Fort Street  
Detroit MI 48226



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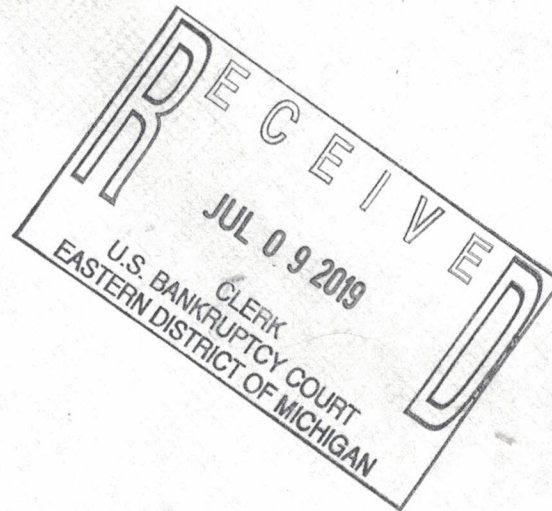
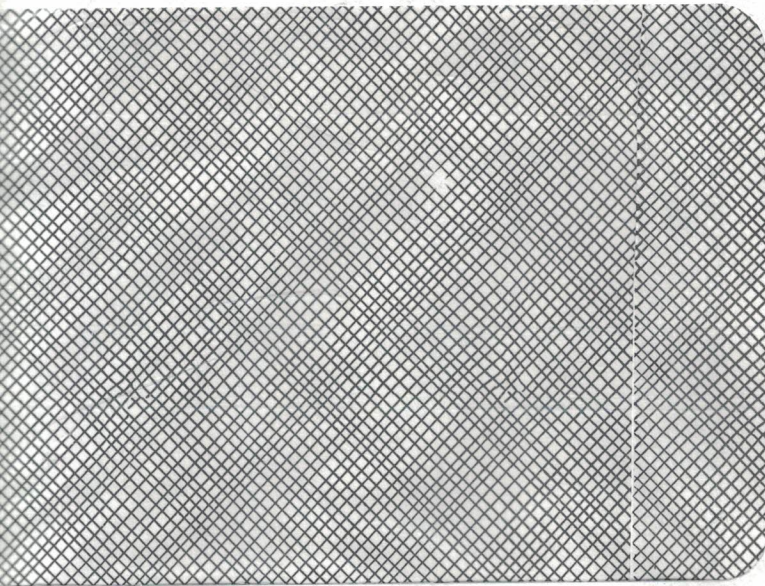
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