## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:	Chapter 1

Body Contour Ventures, LLC,<sup>1</sup> Case No. 19-42510-pjs

Debtors. Hon. Phillip J. Shefferly

NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING ON DEBTORS' EMERGENCY MOTION FOR INTERIM AND FINAL ORDERS AUTHORIZING DEBTORS TO OBTAIN POSTPETITION FINANCING ON A SENIOR SECURED, SUPERPRIORITY BASIS AND OPPORTUNITY TO RESPOND

Debtors, through counsel, Wolfson Bolton PLLC, have filed papers

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<sup>&</sup>lt;sup>1</sup> Debtors cases are being jointly administered for procedural purposes only and include Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX Plymouth-Canton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

with the Court requesting that the Court enter a final order granting their *Emergency Motion for Interim and Final Orders Authorizing Debtors to Obtain Postpetition Financing on a Senior Secured, Superpriority Basis and Scheduling a Final Hearing* ("Motion").

On February 28, 2019, the Court entered the *Order (I) Authorizing Debtors to Obtain Postpetition Financing on a Senior Secured, Superiority Basis, and (II) Scheduling a Final Hearing* ("Interim Order"), which granted certain of the relief requested in the Motion on an interim basis. Debtors now seek to enter all of the relief requested in the Motion as a final order at a final hearing scheduled for **March 27, 2019 at 2:00 p.m.** (prevailing Eastern Time) in Courtroom 1975, 211 W. Fort St., Detroit, MI 48226 ("Final Hearing").

<u>Your rights may be affected</u>. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

Any party in interest objecting to the relief sought at the Final Hearing shall file written objections with the Clerk of the United States Bankruptcy Court for the Eastern District of Michigan at 211 W. Fort Street, Detroit, Michigan 48226 no later than on <u>March 20, 2019</u>, which objections must be served upon so as to be received on or before such date and time by:

## 1. Counsel for Debtors:

Scott Wolfson Wolfson Bolton PLLC 3150 Livernois, Ste. 275 Troy, MI 48033

## 2. Counsel for DIP Lender

Thomas Radom Butzel Long Stoneridge West 41000 Woodward Ave. Bloomfield Hills, MI 48304

## 3. United States Trustee

Office of the Unite States Trustee 211 West Fort Street, Ste. 700 Detroit, MI 48226

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion and may enter an order granting that relief.

Respectfully submitted,

WOLFSON BOLTON PLLC Counsel for Debtors

Dated: March 4, 2019 By: /s/ Scott A. Wolfson

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