UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

Body Contour Ventures, LLC, Case No. 19-42510-pis

> Debtor. Hon. Phillip J. Shefferly

ORDER GRANTING DEBTORS' APPLICATION TO **EMPLOY CONWAY MACKENZIE, INC. AS DEBTORS' FINANCIAL** ADVISOR EFFECTIVE AS OF THE PETITION DATE

This matter having come before the Court by the debtors and debtors-in-possession identified below (collectively, "Debtors")¹ through their Application to Employ Conway MacKenzie, Inc. as Debtors' Financial

¹ This Order is applicable to Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX Plymouth-Canton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

Advisor Effective as of the Petition Date ("Application");2 the Court having reviewed the Application and Declaration of Carl J. Sekely in Support of the Application; the Court having found that (a) jurisdiction to consider the Application is proper under 28 U.S.C. §§ 157 and 1334; (b) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) notice of the Application was properly provided; (d) the legal and factual bases set forth in the Application establish just cause of the relief requested in the Application; and (e) the Court being otherwise fully advised in the premises;

IT IS HEREBY ORDERED that:

- 1. The Application is granted.
- 2. Debtors are authorized to retain and employ Conway MacKenzie, Inc. as financial advisor, which retention is effective retroactive to the Petition Date, subject to the terms set forth in the Application and the Engagement Agreement.
- 3. Conway MacKenzie, Inc. will be compensated for its services and reimbursed for any related expenses only as authorized by the Court.
- The terms and conditions of this Order are immediately 4. effective and enforceable upon its entry.
 - The Court retains jurisdiction over all matters related to the 5.

² Capitalized terms used but not defined in this Order have the meanings given them in the Application.

implementation of this Order.

Signed on March 05, 2019

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/s/ Phillip J. Shefferly

Phillip J. Shefferly United States Bankruptcy Judge