

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Body Contour Ventures, LLC,¹

Debtors.

Chapter 11

Case No. 19-42510-pjs

Hon. Phillip J. Shefferly

**STIPULATION TO ENTRY OF AMENDED ORDER (I) ESTABLISHING
BIDDING PROCEDURES, (II) SCHEDULING AN AUCTION AND A SALE
HEARING IN CONNECTION WITH THE SALE OF SUBSTANTIALLY
ALL OF DEBTORS' ASSETS, (III) SETTING CERTAIN DATES AND
DEADLINES IN CONNECTION THEREWITH, (IV) APPROVING THE
FORM OF THE ASSET PURCHASE AGREEMENT, INCLUDING THE
TERMINATION FEE, AND (V) GRANTING RELATED RELIEF**

¹ Debtors cases are being jointly administered for procedural purposes only and include Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX Plymouth-Canton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

Debtors, Official Committee of Unsecured Creditors, Office of the United States Trustee, RVB Investment Group, LLC, Merz North America, Inc., Cynosure, Inc., and Venus Concepts USA, Inc. (collectively, the “Stipulating Parties”) stipulate and agree as follows:

1. The Stipulating Parties stipulated to entry of the *Order (I) Establishing Bidding Procedures, (II) Scheduling An Auction And A Sale Hearing In Connection With The Sale Of Substantially All Of Debtors’ Assets, (III) Setting Certain Dates And Deadlines In Connection Therewith, (IV) Approving The Form Of The Asset Purchase Agreement, Including The Termination Fee, And (V) Granting Related Relief (“Bidding Procedures Order”)*² [Docket No. 267].

2. Following discussion, the Stipulating Parties have agreed to amend the Bidding Procedures Order to adjourn the hearing date and adjust associated deadlines in order to address various timing concerns.

3. Accordingly, the Stipulating Parties stipulate and agree to entry of the attached Amended Bidding Procedures Order in the form of Exhibit 1.

² Capitalized terms used but not defined have the meanings given to them in the Bidding Procedures Order.

Consented to and Approved:

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