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May 17, 2019

Scott A. Wolfson, Esq.
Wolfson Bolton PLLC
3150 Livernois, Suite 275
Troy, Michigan 48083

Re: *Body Contour Ventures, LLC, et al*
Bankruptcy Case No. 19-42510-pjs
United States Bankruptcy Court for the Eastern District of Michigan

Dear Mr. Wolfson:

As you are aware, my office represents Fedor Fedorov, the primary secured creditor in the jointly administered Chapter 11 Bankruptcy case of Body Contour Ventures, LLC, *et al.* Specifically, Mr. Fedorov has a secured claim in the Body Contour Ventures, LLC bankruptcy case in the amount of \$609,409.07. Body Contour Ventures, LLC granted Mr. Fedorov a security interest in “all goods, equipment, furniture, fixtures, wherever located, now owned or hereafter acquired, and all chattel paper evidencing any leasing or financing of said equipment and fixtures, all proceeds (whether cash or non-cash proceeds, including insurance proceeds) of the foregoing property, and accounts receivable.”

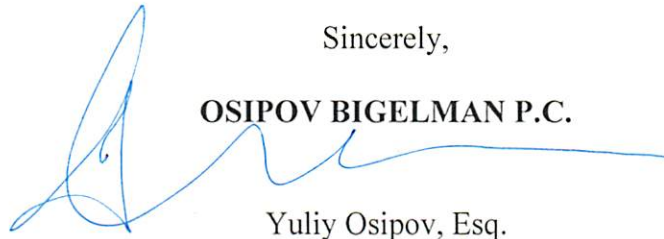
Mr. Fedorov’s security interest attached to the equipment at issue in the Body Contour Ventures, LLC complaint against Merz North America, Inc. (Adversary Proceeding No, 19-04098). Accordingly, and pursuant to the terms of the terms of the settlement, Mr. Fedorov’s lien attaches to the settlement proceeds (estimated at \$312,000 to \$338,000). Such proceeds constitute Mr. Fedorov’s cash collateral. As Mr. Fedorov has not consented to the use of his cash collateral and the Court has entered no order regarding same, please confirm that such proceeds will not be disbursed, utilized, or in any way diminished prior to full payment to Mr. Fedorov or further order of the Court.

Similarly, Mr. Fedorov’s security interest extended to the equipment sold by Body Contour Ventures, LLC to Med Auction, Inc. pursuant to the October 10, 2018 Purchase Agreement which is the subject of a pending adversary proceeding filed by Body Contour Ventures, Inc. against Med Auction, Inc. (Adversary Proceeding 19-04112). The purchase price sought from Med Auction, Inc. (\$500,000) represents the proceeds from the sale of Mr. Fedorov’s collateral. Again, as Mr.

Fedorov has not consented to the use of his cash collateral and the Court has entered no order regarding same, please confirm that any proceeds will not be disbursed, utilized, or in any way diminished prior to full payment to Mr. Fedorov or further order of the Court.

Should you have any questions, please contact me at your convenience.

Sincerely,



OSIPOV BIGELMAN P.C.

Yuliy Osipov, Esq.

Direct Line: 248.663.1805 / yo@osbig.com

cc: Fedor Fedorov (via e-mail)