

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Chapter 11

Body Contour Ventures, LLC,¹

Case No. 19-42510-pjs

Debtors.

Hon. Phillip J. Shefferly

**ORDER GRANTING MOTION UNDER FED. R. BANKR. P.
9019 TO AUTHORIZE AND APPROVE SETTLEMENT
AGREEMENT BY AND BETWEEN DEBTORS AND
VENUS CONCEPTS USA, INC.**

¹ Debtors cases are being jointly administered for procedural purposes only and include Debtors Body Contour Ventures, LLC, Case No. 19-42510, BCA Acquisitions, LLC, Case No. 19-42511, American Aesthetic Equipment, LLC, Case No. 19-42512, Knoxville Laser Spa LLC, Case No. 19-42513, LRX Alexandria, LLC, Case No. 19-42514, LRX Birmingham, LLC, Case No. 19-42515, LRX Charlotte, LLC, Case No. 19-42516, LRX Chicago, LLC, Case No. 19-42517, LRX Colorado Springs, LLC, Case No. 19-42518, LRX Dearborn, LLC, Case No. 19-42519, LRX East Lansing, LLC, Case No. 19-42520, LRX Grand Blanc, LLC, Case No. 19-42833, LRX Hoffman Estates, LLC, Case No. 19-42521, LRX Las Vegas Summerlin, LLC, Case No. 19-42522, LRX Mesa, LLC, Case No. 19-42523, LRX Naperville, LLC, Case No. 19-42524, LRX Novi, LLC, Case No. 19-42525, LRX Orland Park, LLC, Case No. 19-42526, LRX Plymouth-Canton, LLC, Case No. 19-42527, LRX Stone Oak, LLC, Case No. 19-42528, LRX Towson, LLC, Case No. 19-42530, LRX Troy, LLC, Case No. 19-42531, Premier Laser Spa of Greenville LLC, Case No. 19-42532, Premier Laser Spa of Indianapolis LLC, Case No. 19-42533, Premier Laser Spa of Louisville LLC, Case No. 19-42534, Premier Laser Spa of Pittsburgh LLC, Case No. 19-42535, Premier Laser Spa of St. Louis LLC, Case No. 19-42536, and Premier Laser Spa of Virginia LLC, Case No. 19-42537.

This matter having come before the Court upon the Debtors' *Motion Under Fed. R. Bankr. P. 9019 to Authorize and Approve Settlement Agreement by and between Debtors and Venus Concepts USA, Inc.* ("Motion");² the Court having reviewed the Motion; the Court having found that: (a) jurisdiction to consider the Motion is proper under 28 U.S.C. §§ 157 and 1334; (b) venue is proper before this Court under 28 U.S.C. §§ 1408 and 1409; (c) notice of the Motion was properly provided; (d) good cause exists to grant the relief requested in the Motion; (e) the relief requested in the Motion is in the best interests of Debtor, Debtors' estates, and creditors of Debtors' estates; and (f) all objections, if any, to the Motion having been withdrawn, waived, settled, or overruled;

IT IS HEREBY ORDERED that:

1. The Motion is granted to the extent set forth herein.
2. The Settlement Agreement attached as Exhibit 6 to the Motion is approved and incorporated into this Order by reference.
3. Debtors are authorized and directed to deliver, implement, and fully perform any and all obligations under the Settlement Agreement.

² Capitalized terms used but not defined in this Order have the meanings given to them in the Settlement Agreement and Release attached as Exhibit 6 to the Motion.

4. This Court retains jurisdiction over any and all disputes arising or otherwise relating to the construction, performance, and enforcement of the terms of this Order and the Settlement Agreement.

Signed on May 23, 2019



/s/ Phillip J. Shefferly

Phillip J. Shefferly
United States Bankruptcy Judge