

in this information to identify the case:



Debtor 1 **LIMETREE BAY REFINING, LLC**
Debtor 2
(Spouse, if filing)
United States Bankruptcy Court for the: **Southern District of TX**
Case number **21-32354** Chapter **11**

RECEIVED
JUL 26 2021

Official Form 410 Proof of Claim

BMC GROUP

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.


Part 1: Identify the Claim

1. Who is the current creditor?	<u>City of La Porte</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 3064 HOUSTON, TX 77253-3064 (713) 844-3400 houston_bankruptcy@lgbs.com Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (If different) GOOSE CREEK CISD PO BOX 2805 BAYTOWN, TX 77522
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Claim number on court claims registry (if known) _____ Filed On: _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to	<input type="checkbox"/> No
--------------------------------------	-----------------------------



 Identify the debtor?	<input checked="" type="checkbox"/> Yes Last 4 digits of the debtor's account or any number you use to identify the debtor: _____ SEE ATTACHED EXHIBITS										
How much is the claim?	\$ <u>\$8,390.79</u> Does this amount include interest or other charges? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).										
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <p style="text-align: center;">AD VALOREM TAXES</p>										
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this Proof of Claim. <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other. Describe: <u>SEE ATTACHED EXHIBITS</u> Basis for perfection: <u>Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability.</u> Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ <u>SEE ATTACHED EXHIBITS</u> Amount of the claim that is secured: \$ <u>\$8,390.79</u> Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ <u>\$8,390.79</u> Annual Interest Rate (when case was filed) <u>12%</u> <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable										
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Amount necessary to cure any default as of the date of the petition. \$ _____										
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Identify the property: _____										
12. Is all or part of the claim entitled to priority under 11 U.S.C. 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Check all that apply:</i> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">Amount entitled to priority</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>		Amount entitled to priority	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____	<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.	\$ _____	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
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- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 7/15/2021

/s/John P. Dillman

Print the name of the person who is completing and signing this claim:

Name : John P. Dillman
Title : Attorney TXBN 05874400
Company : LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
Address : PO BOX 3064
 HOUSTON, TX 77253-3064
 (713) 844-3400 houston_bankruptcy@lgbs.com



Certificate of Service

I do hereby certify that on _____ day of _____, 2021, a copy of the foregoing Proof of Claim was served electronically to those accepting electronic service and to the debtor via first class mail at the address listed below:

Debtor _____

LINEBARGER GOGGAN, BLAIR & SAMPSON, LLP

Post Office Box 3064

Houston, Texas 77253-3064

(713) 844-3478 - Telephone

(713) 844-3503 - Telecopier

Email: Houston_Bankruptcy@lgbs.com

/s/ John P. Dillman _____

JOHN P. DILLMAN

State Bar No. 05874400

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW

PO Box 3064

HOUSTON, TX 77253-3064

Telephone: (713) 844-3400

Facsimile: (713) 844-3503

houston_bankruptcy@lgbs.com



July 15, 2021


If you are receiving this claim even though you do not have delinquent taxes, it is because the Fifth Circuit has determined that current year taxes (the taxes for the year in which the bankruptcy is filed) are deemed pre-petition obligations, even though they may not yet be delinquent.¹ To avoid unnecessary objections, we request that the debtor(s) include the current year taxes in the Plan either as direct pay OR as a secured claim to be paid in the Plan.

Provided figures may be, or include, estimates of current tax year taxes based upon the proposed value of the property. Actual amounts may be determined at a later date pursuant to Texas law. The debtor(s) may elect to include the estimated taxes in the Plan as direct pay to satisfy the Proof of Claim.

If your taxes are escrowed and paid by the lender, we request that the debtor(s) include the current year taxes in the Plan as direct pay to avoid an objection.

If you do not believe you own this property, and the statements attached are not in your name, please contact us and we will be happy to review the situation. If you do not believe you own this property, and the statements attached are in your name, please contact the appraisal district to have their records corrected.

¹ See *Matter of Midland Industrial Service Corp.*, 35 F.3d 164, 166 (5th Cir. 1994), cert. denied, ___ U.S. ___, 115 S.Ct. 1359, 131 L.Ed.2d 216 (1995).



TAX SERVICES
 P.O. BOX 2805 607 W Baker Road
 BAYTOWN, TX 77522-2805
 CHARLENE PIGGOTT TAX ASSESSOR-COLLECTOR
 PHONE: (281)-420-4845
 or TOLL FREE 1-866-711-4845

2021 Tax Statement

Property Account Number:
2327125

Statement Date: 07/15/2021
Owner: LIMETREE BAY REFINING LLC
Mailing Address: 1 ESTATE HOPE
 CHRISTIANSTED VI 00820
 UNITED STATES

Property Location: 0011518 OLD LA PORTE RD
Acres: 0
Legal: GENERAL INDUSTRIAL
 INV
 AT SULZER TURBO SERVICES HOUSTON INC

Exemptions:

LAND MARKET	IMPR MARKET	TOTAL MARKET	LESS CAPPED	APPRAISED
0	0	0	0	0

Taxing Entities	Exemption Amount	Taxable Value	Tax Rate Per \$100	Base Tax
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TOTAL BASE TAX 0.00

Total Amount Due \$13,712.29

IF THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE GCCISD TAX SERVICES REGARDING A RIGHT YOU MAY HAVE TO ENTER INTO AN INSTALLMENT AGREEMENT DIRECTLY WITH THE GCCISD TAX SERVICES FOR THE PAYMENT OF THESE TAXES.

↓ Detach ↓
 Return With Payment



Visit our website for online credit card payments or E-check.
<http://tax.gccisd.net>
 Payment by phone is available at 1-877-690-3729
 Jurisdiction Code 6128

NOTE: TOTAL SHOWS CURRENT AND PRIOR YEAR TAXES DUE.



LIMETREE BAY REFINING LLC
 1 ESTATE HOPE
 CHRISTIANSTED VI 00820
 UNITED STATES

Property Account Number
 2327125

Total Amount Due \$13,712.29

IF PAID IN	AMOUNT DUE
AUG	\$13,828.48
SEP	\$13,944.72
OCT	\$14,060.93
NOV	\$14,177.12
DEC	\$14,293.32
JAN	\$14,409.51

Remit To:
 GCCISD TAX SERVICES
 P.O. BOX 2805 - 607 W Baker Road
 BAYTOWN, TX 77522-2805-8881

2021 00000221286 00001371229 00001382848 00001394472 0000000000 C 001



LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW

4828 Loop Central Drive, Suite 600 (77081)

P.O. BOX 3064 (77253-3064)

HOUSTON, TEXAS

713/844-3478

FAX 713/844-3503

July 20, 2021

BMC Group
Attn: Limetree Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

In Re: Limetree Bay Refining LLC
Bankruptcy Case No. 21- 32354
U.S. Bankruptcy Court, Southern District of Texas (Houston)

To Whom It May Concern:

Enclosed for filing in the above captioned matters, please find an original and one copy of the following documents:

1. Proof of Claim for the following entities:
 - a. Harris County
 - b. City of La Porte

Please file in your usual manner and return the copy file stamped to the undersigned to evidence the filing of same. Your cooperation in this matter is greatly appreciated.

Should you have any questions, comments or concerns, please contact the Chapter 11 Paralegal Gloria Jackson.

By copy of this correspondence, all interested parties are being notified of said filing.

Very truly yours,

MICHELLE T. DILLON
Bankruptcy Clerk
Linebarger Goggan Blair & Sampson LLP

Enclosures: As stated.

USPS CERTIFIED MAIL



Linebarger Goggan Blair &
Sampson LLP
PO BOX 3064
Houston, TX 77253



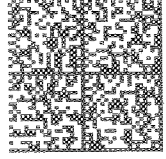
9414 8149 0280 9335 1664 05



BMC Group ^{1/5}
Attn: Limetree Claims Processing
3732 W 120th St
Hawthorne CA 90250-3202

21-32354 CERTIFIED

CERTIFIED MAIL



U.S. POSTAGE



PITNEY BOWES

ZIP 77081 \$006.75

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