

**Fill in this information to identify the case:**

Debtor 1 Limetree Bay Refining, LLC  
Debtor 2 \_\_\_\_\_  
(Spouse, if filing)  
United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
Case number 21-32354

E-Filed on 08/25/2021  
Claim # 39

**Official Form 410**  
**Proof of Claim**

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1:** Identify the Claim

1. **Who is the current creditor?** Cameron International Corporation  
Name of the current creditor (the person or entity to be paid for this claim)  
Other names the creditor used with the debtor Cameron, A Schlumberger Company

2. **Has this claim been acquired from someone else?**  No  
 Yes. From whom? \_\_\_\_\_

3. <b>Where should notices and payments to the creditor be sent?</b> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>	<b>Where should payments to the creditor be sent? (if different)</b>
	<u>c/o Dore Rothberg McKay, P.C.</u> Name <u>Attn: Vianey Garza 17171 Park Row, Suite 160</u> Number Street <u>Houston TX 77084</u> City State ZIP Code Contact phone _____ Contact email <u>vgarza@dorelaw.com</u>  Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____

4. **Does this claim amend one already filed?**  No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  No  
 Yes. Who made the earlier filing? \_\_\_\_\_

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 272,657.49. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
Goods Sold

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)(    ) that applies.

**Amount entitled to priority**

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/25/2021  
MM / DD / YYYY

Don Burell

Signature

**Print the name of the person who is completing and signing this claim:**

Name Don Burell  
First name Middle name Last name

Title Regional Credit Manager

Company Cameron International Corporation, A Schlumberger Company  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1325 S. Dairy Ashford  
Number Street

Houston TX 77084  
City State ZIP Code

Contact phone \_\_\_\_\_ Email dburell@slb.com

Attachment 1 - Limetree - Attachments to POC.pdf  
Description -

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>LIMETREE BAY REFINING, LLC</b>	§	<b>Case No. 21-32354</b>
	§	
<b>DEBTOR.</b>	§	

**Addendum to Proof of Claim of  
Cameron International Corporation, A Schlumberger Company**

1. Claimant expressly reserves all rights including, without limitation, the right to: (i) amend, modify or supplement in any respect this Proof of Claim including any exhibit, or to file an amended or supplemental Proof of Claim for the purpose of asserting additional claims, modifying or liquidating the extent of any lien claimed, the amount of any interest, fee, cost or expense accrued or incurred subsequent to the petition date, or to include any other amounts authorized by the contractual agreements, 11 U.S.C. §§ 365, 506, other provisions of Title 11 of the United States Code, or applicable state law; and (ii) supplement this claim with other documents evidencing the perfection of any lien or security interest, or amounts recoverable under 11 U.S.C. § 506(b).
2. Claimant has incurred and continues to incur post-petition legal fees and expenses related to this claim against Debtor. Claimant reserves the right to amend this proof of claim to include its attorneys' fees and expense amounts as and when incurred and related to Claimant's claims against Debtor to the extent authorized by applicable statute. Such fees are allowed by the parties' contract, applicable state law and applicable federal law. *See* 11 U.S.C. §§ 502, 506.



**INVOICE**

Invoice No : 916763047  
 Invoice Date : DEC 23 2020  
 Page : 1 of 2

Remit to:  
 Cameron International Corporation  
 P.O. Box 731412  
 Dallas, Texas 75373-1412  
 Federal Tax ID: 76-██████████

Inquiries To:  
 Cameron  
 V&M Aftermarket  
 1430 Enclave Parkway, MD750  
 Houston, TX 77077  
 Email: camcanar@s b.com

Wire Transfer To:  
 JPMorgan Chase Bank, N.A.  
 New York, NY 10004  
 Acct No: ██████████  
 ABA No: ██████████  
 Swift No: ██████████

Payment Terms : Net 30 Days  
 Terms & Conditions : As Attached/Included  
 Freight Terms : Ex Works  
 PORT ALLEN  
 Ship From : PORT ALLEN - 420 ALLENDALE DR  
 Shipped Date :

ACH Remit To:  
 JPMorgan Chase Bank, N.A.  
 Chicago, IL  
 Account No: ██████████  
 ABA No: ██████████

Invoice To : 23229042  
 LIMETREE BAY REFINING LLC  
 1 ESTATE HOPE  
 00820-5652 CHRISTIANSTED-SAINT CROIX  
 AMERICAN VIRGIN ISLANDS

Ship To : 43238504  
 LIMETREE BAY TERMINALS LLC  
 1 ESTATE HOPE  
 00820-5652 SAINT CROIX-ST CROIX  
 AMERICAN VIRGIN ISLANDS

Inside Sales Contact : Thomas Hooper 225-383-3345 Sales Order : 6200224663 Delivery Number : 88749083  
 Outside Sales Contact : Eric Nechvatal 225-383-3345

Customer Reference : 4700006040  
 Placed by : CORDA YATES

**CAMERON TECHNICAL NOTES**

THIS QUOTATION IS BEING ISSUED WITHOUT THE BENEFIT OF WRITTEN ENGINEERING SPECIFICATIONS. QUOTATION IS BASED ON STANDARD API-6D TESTING AND FACTORY PRIMER TOP COAT.

**CAMERON COMMERCIAL NOTES**

THIS QUOTATION HAS BEEN PREPARED BASED UPON OUR BEST INTERPRETATION OF THE CUSTOMER'S INQUIRY. THE EQUIPMENT QUOTED IS, TO THE BEST OF OUR KNOWLEDGE, IN ACCORDANCE WITH THE INFORMATION AVAILABLE TO US AT TIME OF QUOTATION. CAMERON VALVES & MEASUREMENT RESERVES THE RIGHT TO ISSUE A REVISED QUOTATION UPON RECEIPT OF ADDITIONAL CUSTOMER REQUIREMENTS AND APPROPRIATE ADDERS MAY APPLY.

PRICES QUOTED ARE BASED ON TOTAL QUANTITY OF VALVES CONTAINED IN THIS QUOTATION. IF QUANTITIES VARY, CAMERON RESERVES THE RIGHT TO REPRICE AND/OR REQUOTE ACCORDINGLY. CAMERON RESERVES THE RIGHT TO AMEND THIS QUOTATION AT TIME OF ORDER PLACEMENT BASED ON THE MOST CURRENT CURRENCY FLUCTUATION AND POTENTIAL RAW MATERIAL COST INCREASES.

ALL DELIVERIES QUOTED ARE SUBJECT TO PRIOR SALE, PLANT CAPACITY, AND MATERIALS AVAILABLE.

QUOTED DELIVERIES ARE BASED ON CURRENT RAW MATERIAL AVAILABILITY AND MANUFACTURING CAPACITY. UPON PURCHASE ORDER RECEIPT, DELIVERIES WILL BE RECONFIRMED OR ADJUSTED BY AGREEMENT.

Item	Material Number Description	Qty	Unit Net Price USD	Extended Price USD
2000	AMMISC 8" 300# ORBIT	7.000 EA	16,049.00	112,343.00

4000	AMMISC 8" 600# ORBIT	7.000 EA	22,902.07	160,314.49
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**Price summary :**

<b>Total Price :</b>	<b>272,657.49 USD</b>
<b>State Tax :</b>	<b>0.00 USD</b>
<b>Total Invoice Value :</b>	<b>272,657.49 USD</b>

**PROOF OF CLAIM EXHIBIT "B"**  
**BASIS FOR CAMERON INTERNATIONAL CORPORATION'S CLAIM**  
**Through July 12, 2021**

Total Amount Invoices:	\$ 272,657.49
Total Interest:	\$ 0.00
Attorney Fees and Expenses:	\$ 0.00
<b>Total Amount of Claim:</b>	<b>\$ 272,657.49</b>

Cameron International Corporation, a Schlumberger Company ("Cameron"), provided goods and/or services to Limetree Bay Refining, LLC ("Limetree") in connection with the Debtors' oil and gas operations in Saint Croix, American Virgin Islands.

Cameron performed labor and/or provided materials to Limetree as the operator and/or owner of the wells identified above. Limetree directly benefited from the work performed by Cameron. Cameron submitted its invoices directly to Limetree who failed to timely pay the invoices. Cameron invoices are attached as **Exhibit "A"** to the Proof of Claim.