

Fill in this information to identify the case:

Debtor 1 Limetree Bay Refining, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number 21-32354

E-Filed on 08/25/2021
Claim # 41

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Argus Media, Inc.
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<u>Argus Media, Inc.</u>	_____
	Name	Name
	<u>c/o Joshua Wolfshohl, Porter Hedges LLP 1000 Main St., 36th Floor</u>	_____
	Number Street	Number Street
	<u>Houston TX 77002</u>	_____
	City State ZIP Code	City State ZIP Code
Contact phone _____	Contact phone _____	
Contact email <u>egarfias@porterhedges.com</u>	Contact email _____	
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 37,301.33. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
See attached

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/25/2021
MM / DD / YYYY

Lori Ann Foertsch

Signature

Print the name of the person who is completing and signing this claim:

Name Lori Ann Foertsch
First name Middle name Last name

Title Corporate Counsel

Company Argus Media, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 2929 Allen Parkway, Suite 700
Number Street
Houston TX 77019
City State ZIP Code

Contact phone _____ Email loriann.foertsch@argusmedia.com

Attachment 1 - POC_-_Argus.pdf

Description -

Fill in this information to identify the case:

Debtor 1 Limetree Bay Services, LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of Texas

Case number 21-32351

Official Form 410

Proof of Claim

04/19

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A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Argus Media, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Argus Media, Inc. c/o Joshua Wolfshohl</u> Name <u>1000 Main St., 36th Fl.</u> Number Street <u>Houston TX 77002</u> City State ZIP Code Contact phone <u>713-226-6000</u> Contact email <u>jwolfshohl@porterhedges.com</u>	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. **How much is the claim?** \$37301.33 **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
 See attached.

9. **Is all or part of the claim secured?** No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. **Is this claim based on a lease?** No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. **Is this claim subject to a right of setoff?** No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

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Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/24/21
MM / DD / YYYY

Lori Ann Foertsch
Signature

Print the name of the person who is completing and signing this claim:

Name Lori Ann Foertsch
First name Middle name Last name

Title Corporate Counsel

Company Argus Media, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 2929 Allen Parkway, Suite 700
Number Street

Houston TX 77019
City State ZIP Code

Contact phone 713-968-0000 Email loriann.foertsch@argusmedia.com

**ATTACHMENT TO THE PROOF OF CLAIM
OF ARGUS MEDIA, INC.**

This Proof of Claim is submitted by Argus Media, Inc., an incorporated company, its affiliates, subsidiaries, successors and/or assigns (the “Claimant”) to preserve and claim amount (the “Claim”) owed by Limetree Bay Refining, LLC (the “Debtor”). This Proof of Claim is filed as an unsecured claim. Claimant expressly preserves and asserts, to the extent not stayed by 11 U.S.C. § 362, any right of setoff and recoupment and demands adequate protection thereof.

In April, 2021, the Claimant agreed to pay the Debtor for services to be provided for one year. As of July 12, 2021, (the “Petition Date”), the Claimant was owed and has an unsecured claim in the amount of \$37,301.33 against the Debtor for such services provided between April 15, 2021 and the Petition Date. *See Exhibit A.*

The Claimant reserves all rights to amend and supplement this Claim.

Additional information is available upon written request to Joshua W. Wolfshohl, Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, Texas 77002. In filing this Proof of Claim, Claimant does not waive any right or rights it may have against any other entities, person or persons liable for all or any part of the claims described herein.

This Proof of Claim is filed to protect Claimant from any potential forfeiture of its claim by reason of the bar date for claims in this case. Filing this Proof of Claim is not:

- a. a waiver or release of Claimant’s rights or claims against any person, entity or property;
- b. a waiver or release of Claimant’s right to trial by jury in any proceeding as to any matters so triable, whether or not the same are designated legal or equitable rights in any case, controversy or proceeding relating hereto, notwithstanding the designation or not of such matters

as “core proceedings” pursuant to 28 U.S.C. § 157(b)(2)(H), and whether such jury trial right is pursuant to statute or the United States Constitution;

c. a waiver or release of Claimant’s right to have any and all final orders in any and all non-core matters or proceedings entered only after de novo review by a United States District Court Judge;

d. a waiver or release of the right to move to withdraw the reference with respect to the subject matter of this Proof of Claim, any objection thereto or other proceedings commenced with respect thereto or any other proceeding which may be commenced in this case against or otherwise involving Claimant; or

e. an election of remedy.



Argus Media, Inc.

Address: 2929 Allen Parkway, Suite 700, Houston TX 77019, United States
Tel: +1 713 968 0000 **Email:** HoustonAccounts@argusmedia.com

Invoice

Date	Invoice #	Your Reference	Acct. No
15-Apr-2021	AMI1030119B		ACT-0169764
Bill to:		Ship to:	
Limetree Bay Refining, LLC 842 West Sam Houston Pkway North Suite 400 Houston TX 77024-3955 United States Tax Reg. #:		Limetree Bay Refining, LLC 842 West Sam Houston Pkway North Suite 400 Houston TX 77024-3955 United States Tax Reg. #:	

Terms: Net 30 **Due Date:** 15-May-2021 **Invoice Currency:** US Dollar
Contract Start Date: 19-Apr-2021 **Contract End Date:** 11-Jul-2021

Item	Tax Rate
Provision of subscription service consisting of:	
Argus Crude - Functional - Third Party	6.6%
Argus US Products - Functional - Third Party	6.6%
Argus Forward Curves - North America Crude Oil - Functional - Third Party	6.6%
Argus Forward Curves - North America Refined Products - Functional - Third Party	6.6%
Argus Crude - Functional - Web	6.6%
Argus US Products - Functional - Web	6.6%
Argus Forward Curves - North America Crude Oil - Functional - Weband Email	6.6%
Argus Forward Curves - North America Refined Products - Functional - Weband Email	6.6%

Subtotal: \$34,991.87
Tax Total: \$2,309.46
Total: \$37,301.33

Bank [REDACTED]
Bank address [REDACTED]
Currency USD **Account Number** [REDACTED] **SWIFT** [REDACTED] **ABA N.o (ACH Payments)** [REDACTED] **ABA No. (Wire Transfers)** [REDACTED]

Please quote the invoice no. when making payment. Remittance to above address or by credit transfer (with specific instructions that all charges are NOT for the beneficiary's account) to Argus Media Inc.