


**ORIGINAL**

Fill in this information to identify the case:

Debtor 1 LIMETREE BAY TERMINALS

Debtor 2 (Spouse, if filing) \_\_\_\_\_

United States Bankruptcy Court for the: Southern District of Texas 

Case number 21-32354

United States Courts  
Southern District of Texas  
FILED

AUG 24 2021

Nathan Ochsner, Clerk of Court

RECEIVED

AUG 30 2021

Official Form 410

**Proof of Claim**

BMC GROUP

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor? AMERICAN ALTERNATIVE INSURANCE CORPORATION  
Name of the current creditor (the person or entity to be paid for this claim)  
Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?  
 No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?  
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>ROANOKE GROUP</u> Name <u>1475 E. WOODFIELD RD #500</u> Number Street <u>SCHAUMBURG IL 60173</u> City State ZIP Code Contact phone <u>847-969-8277</u> Contact email <u>teresa.kraegler@roanokegroup.com</u>	 Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
\_\_\_\_\_

4. Does this claim amend one already filed?  
 No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_





**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 8 6 7 1

7. How much is the claim? \$ 210,000.00. Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
Contingent upon claims filed against Surety bond

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_



☐ or part of the claim titled to priority under U.S.C. § 507(a)?

- No  
 Yes. Check one:

Amount entitled to priority

claim may be partly priority and partly non-priority. For example, in some categories, the law limits the amount of claim that is entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_
- Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_
- Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_
- Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Sign Below**

Person completing Proof of Claim must sign and date it. 11 U.S.C. § 501(b).

Signature on this claim is legally binding. FRBP 3004(2) authorizes courts to enforce local rules regarding what a signature is.

Person who files a Proof of Claim could be liable for up to \$500,000, or both. 11 U.S.C. §§ 152, 157, and 501(b).

Check the appropriate box:

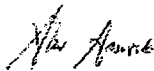
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 8 19 2021  
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name ALEX ARSOVSKI  
First name Middle name Last name

Title A.V.P. SURETY CLAIMS

Company ROANOKE GROUP  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1475 E. WOODFIELD RD #500  
Number Street

SCHAUMBURG IL 60173  
City State ZIP Code

Contact phone 847-969-8277 Email teresa.kraegler@roanokegroup.com



## Southern District of Texas Claims Register

**21-32354 Limetree Bay Refining, LLC Jointly Administered under 21-32351.**

**Bankruptcy Judge:** David R Jones      **Chapter:** 11  
**Office:** Houston      **Last Date to file claims:**  
**Trustee:**      **Last Date to file (Govt):**

<p><i>Creditor:</i> (11950727)          American Alternative Insurance Corporation          Roanoke Group          1475 E. Woodfield Rd #500          Schaumburg, IL 60173</p>	<p><b>Claim No: 3</b>  <i>Original Filed</i>  <i>Date:</i> 08/24/2021  <i>Original Entered</i>  <i>Date:</i> 08/26/2021</p>	<p><i>Status:</i>  <i>Filed by:</i> CR  <i>Entered by:</i> 4 ClaudiaGutierrez  <i>Modified:</i></p>
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Amount claimed: \$210000.00

*History:*

Details    3-1    08/24/2021 Claim #3 filed by American Alternative Insurance Corporation, Amount claimed: \$210000.00 (ClaudiaGutierrez, 4)

*Description:*

*Remarks:*

### Claims Register Summary

**Case Name:** Limetree Bay Refining, LLC Jointly Administered under 21-32351.  
**Case Number:** 21-32354  
**Chapter:** 11  
**Date Filed:** 07/12/2021  
**Total Number Of Claims:** 1

<b>Total Amount Claimed*</b>	\$210000.00
<b>Total Amount Allowed*</b>	

\*Includes general unsecured claims

**The values are reflective of the data entered. Always refer to claim documents for actual amounts.**

	Claimed	Allowed
<b>Secured</b>		
<b>Priority</b>		
<b>Administrative</b>		

