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September 13, 2013

Re: *In re Madison Park Church of God, Inc., d/b/a Madison Park Church of God*,  
Bankruptcy Case No. 13-07430-RLM-11, United States Bankruptcy Court for  
the Southern District of Indiana

Dear Sir or Madam:

Enclosed please find a data CD that contains PDFs of the following documents filed in the chapter 11 bankruptcy case of Madison Park Church of God, Inc., d/b/a Madison Park Church of God:

- 1) *Monthly Operating Report for the Period of July 1, 2013 Through July 31, 2013 [Docket No. 71];*
- 2) *Debtor's Plan of Reorganization Dated September 11, 2013 [Docket No. 73];*
- 3) *Debtor's Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Docket No. 74];*
- 4) *Debtor's [Amended] Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Docket No. 75];*
- 5) *Debtor's Notice of Withdrawal of Debtor's Amended Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Doc. 75] [Docket No. 76];*
- 6) *Exhibits A-D to Exhibit A of Debtor's Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Docket No. 77];*
- 7) *Exhibit E to Exhibit A of Debtor's Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Docket No. 78];*
- 8) *Exhibits F-H to Exhibit A of Debtor's Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 [Docket No. 79]; and*

- 9) *Debtor's Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Plan of Reorganization; and (IV) Approving Related Notice Procedures [Docket No. 80].*

We inadvertently omitted Exhibits A-H to Exhibit A of the Disclosure Statement [Docket No. 74] and originally filed an Amended Disclosure Statement [Docket No. 75] to correct the error. However, in an effort to avoid any confusion as to the proper Disclosure Statement, the Debtor withdrew the Amended Disclosure Statement [Docket No. 75] and filed Exhibits A-H to Exhibit A of the original Disclosure Statement [Docket No. 74] as separate documents. We apologize for any confusion.

Very truly yours,



Jeffrey J. Graham

JJG:dw  
Enclosures