

UNITED STATES BANKRUPTCY COURT
SOUTHER DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:) Chapter 11
)
Madison Park Church of God, Inc.,) Case No. 13-07430-RLM-11
)
Debtor.)

**NOTICE OF SUBMISSION OF CORRESPONDENCE
TO BE INCLUDED IN THE SOLITICATION PACKAGE**

Reliance Trust Company, a Georgia bank and trust company, in its capacity as Trustee for the First Mortgage Bonds, 2007 Series A, dated July 31, 2007 and Timothy Landis, PC in its capacity as Trustee for the Subordinate General Mortgage Bonds, 2007 Series B, dated July 31, 2007 (together, the “Trustees”) hereby state the following as their *Notice of Submission of Correspondence to be Included in the Solicitation Package*:

1. On September 11, 2013, Madison Park Church of God, Inc. d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the “Debtor”), filed the following documents: (a) the *Debtor’s Plan of Reorganization Dated September 11, 2013* (the “Plan”); (b) the *Debtor’s Disclosure Statement With Regard to Plan of Reorganization Dated September 11, 2013* (the “Disclosure Statement”); and (c) the *Debtor’s Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Plan of Reorganization; and (IV) Approving Related Notice Procedures* (the “Procedures Motion”). (Terms not otherwise defined in this motion shall have the same meaning as set forth in the Procedures Motion.)

2. A hearing on the approval of the Disclosure Statement and Procedures Motion is scheduled for October 23, 2013 at 10:30 a.m.

3. As set forth in the Procedures Motion, the Solicitation Package to be provided to the Bondholders and holders of Claims will contain copies of all the documents described in Exhibit B to the Procedures Motion, including “any letters from any constituencies setting forth their position with respect to the Plan” in the forms filed with the Court prior to the hearing on the Procedures Motion.

4. Attached hereto as **Exhibits 1 and 2** are the proposed forms of correspondence to be included in the Solicitation Package from the Trustees.

/s/ Timothy Landis
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*Indentured Trustee for Subordinate
General Mortgage Bonds, 2007 Series B
Dated July 31, 2007*

/s/ Thomas C. Scherer
Thomas C. Scherer (#24-49)
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*Counsel for Lenders, Reliance Trust
Company, and OSK I, LLC*

CERTIFICATE OF SERVICE

I hereby certify that on October 16, 2013 a copy of the foregoing *Notice of Submission of Correspondence to be Included in the Solicitation Package* was filed electronically. Notice of this filing will be sent to the following party/parties through the Court's Electronic Case Filing System. Party/parties may access this filing through the Court's system:

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/s/ Thomas C. Scherer