

[Timothy Landis, PC Letterhead]

October __, 2013

RE: Madison Park Church of God, Inc.
Case No. 13-07430-RLM-11
U.S. Bankruptcy Court for the Southern District of Indiana

TO: Holders of Subordinate General Mortgage Bonds, 2007 Series B Bonds (“Series B Bonds”) issued by Madison Park Church of God, Inc. (“Debtor”)

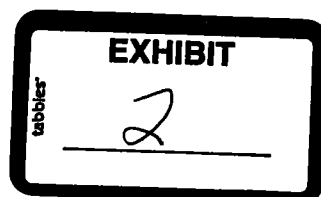
Timothy Landis, PC, in its capacity as Trustee (“Trustee”) under that certain Trust Indenture dated July 31, 2007 in connection with the issuance of the referenced Series B Bonds has been authorized by the U.S. Bankruptcy Court Southern District of Indiana (“Bankruptcy Court”) to include this letter with the approved Disclosure Statement and other solicitation materials (together “Solicitation Package”) related to the Debtor’s Plan of Reorganization dated September 11, 2013.

The Trustee has worked with the Debtor to formulate the Plan and believes the treatment of Series B Bonds is reasonable and appropriate.

In summary, the Plan provides the following treatment:

- You will receive replacement Series B bonds equal to the full amount of your claim (principal and interest) as it existed on the date of the Debtor’s bankruptcy filing (July 12, 2013);
- The replacement bonds will not bear interest, and will be amortized over a 25-year term, with payments increasing as OSK I, LLC (which will be fully paid within 10 years) and the Series A bondholders (which will be fully paid within 20 years) are paid;
- The replacement bonds will not be secured; and
- OSK I, LLC and the Trustee for the Series A First Mortgage bondholders, who hold a first mortgage and security interest in the Debtor’s assets and are entitled to be paid in full prior to any payment of your claim, have agreed to allow the Debtor to make payments on your claim before their claims are fully paid.

This is only a brief summary of important terms of the Plan. To be fully informed you should carefully review the materials in the Solicitation Package before you vote.



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The Plan represents a balancing of the interests of the parties and we believe it is worthy of your consideration.

It is important to vote. For the Plan to be accepted by Series B bondholders, one-half in number and two-thirds in amount of those voting must cast ballots accepting the Plan.

BALLOTS MUST BE RETURNED TO THE BALLOTING AGENT, BMC Group, Inc.
at the following address:

BMC Group, Inc.
Attn: Tinamarie Feil
600 1st Avenue
Suite 300
Seattle, WA 98104

Sincerely,

TIMOTHY LANDIS, P.C., TRUSTEE
BY: Timothy P. Landis, President