

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)	
)	
MADISON PARK CHURCH OF GOD, INC.,)	Case No. 13-07430-RLM-11
d/b/a MADISON PARK CHURCH OF GOD,)	
)	
Debtor.)	
_____)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 23, 2013 AT 10:30 A.M. EASTERN TIME AND
AVAILABILITY OF TELEPHONIC PARTICIPATION**

Madison Park Church of God, Inc., d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the “Debtor”), by counsel, hereby submits this proposed agenda for the hearing scheduled for **Wednesday, October 23, 2013 at 10:30 a.m. Eastern Time** (the “Hearing”). The Debtor anticipates that the Hearing will last approximately 30 minutes. Please note that any parties wishing to appear telephonically at the Hearing may do so by dialing 1-800-330-5498 and entering pass code 3177133570; however, if a party intends on presenting evidence or cross-examining any witnesses called at the Hearing then that party must attend the Hearing in person.

I. NEW MATTERS SET FOR HEARING

- A. **[“Disclosure Statement”]** Debtor’s Disclosure Statement With Regard to Plan of Reorganization Dated September 11, 2013 (Docket No. 74) and exhibits thereto (Docket Nos. 77, 78 and 79)
 - 1. Debtor’s Plan of Reorganization Dated September 11, 2013 (Docket No. 73);
 - 2. **[“Motion for Approval”]** Debtor’s Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of

Reorganization; (III) Scheduling Hearing on Confirmation of Plan of Reorganization; and (IV) Approving Related Notice Procedures (Docket No. 80);

3. **["Order Setting Hearing"]** Order and Notice of Filing of and Hearing on: (1) Debtor's Disclosure Statement With Regard to Plan of Reorganization Dated September 11, 2013 and (2) Debtor's Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Plan of Reorganization; and (IV) Approving Related Notice Procedures (Docket No. 84);
4. Certificate of Service regarding Order Setting Hearing (Docket No. 87); and
5. Notice of Submission of Correspondence to be Included in the Solicitation Package filed by Reliance Trust Company and Timothy Landis, PC in their capacities as indenture trustees (Docket No. 101).

Status: No objections were filed to the Disclosure Statement or the Motion for Approval. The Debtor will proceed with the Disclosure Statement and ask for Court approval thereof as well as requesting approval of the procedures contained in the Motion for Approval.

II. NEXT SCHEDULED HEARING

A. None currently scheduled at this time.

Dated: October 21, 2013

MADISON PARK CHURCH OF GOD, INC.,
d/b/a MADISON PARK CHURCH OF GOD,
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham

Jeffrey J. Graham, one of its counsel

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