

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana
Minute Entry/Order

Hearing Information:

Debtor: MADISON PARK CHURCH OF GOD, INC.
Case Number: 13-07430-RLM-11 **Chapter:** 11
Date / Time / Room: WEDNESDAY, OCTOBER 23, 2013 10:30 AM IP 311
Bankruptcy Judge: ROBYN L. MOBERLY
Courtroom Clerk: MARCELLA LOCKERT
Reporter / ECR: MARCELLA LOCKERT

Matter:

Disclosure Statement Hearing [74]
R / M #: 0 / 0

Appearances:

JERALD I. ANCEL, ATTORNEY FOR MADISON PARK CHURCH OF GOD, INC.
JEFFREY J. GRAHAM, ATTORNEY FOR MADISON PARK CHURCH OF GOD, INC.
THOMAS C SCHERER, ATTORNEY FOR RELIANCE TRUST COMPANY AND OSK I, LLC
RONALD J. MOORE, ATTORNEY FOR U.S. TRUSTEE
TIMOTHY LANDIS, INDENTURED TRUSTEE

Proceedings:

DISPOSITION: Hearing held. Parties report. Disclosure Statement APPROVED. Establishing Procedures for Solicitation & Tabulation of Votes approved. Notice of Submission of Correspondence to be included in Solicitation Package filed by Reliance Trust Co. & Timothy Landis approved. Confirmation Hearing scheduled for 12/11/2013 @ 2:30 p.m. Order will be submitted.

IF COUNSEL HAS BEEN DIRECTED BY THE COURT TO SUBMIT AN ORDER BASED ON THE COURT'S RULING OR THE PARTIES' AGREEMENT, THEN NO FURTHER NOTICE OR REMINDER WILL BE ISSUED. THE COURT WILL NOT KEEP A CASE OPEN SOLELY BECAUSE THE ORDER WAS NOT SUBMITTED WITHIN THE TIME PERIOD DIRECTED BY THE COURT. IN SUCH INSTANCE, A REOPENING FEE WILL APPLY.