

SO ORDERED: October 24, 2013.



Robyn L. Moberly
Robyn L. Moberly
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
d/b/a MADISON PARK CHURCH OF GOD,

Debtor.

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Case No. 13-07430-RLM-11

AMENDED ORDER: (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT DEBTOR'S PLAN OF REORGANIZATION; (III) SCHEDULING HEARING ON CONFIRMATION OF DEBTOR'S PLAN OF REORGANIZATION; AND (IV) APPROVING RELATED NOTICE PROCEDURES

This matter comes before the Court on the *Debtor's Motion for an Order (I)*

Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Debtor's Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Debtor's Plan of Reorganization; and (IV) Approving Related Notice Procedures (the "Motion"), filed by Madison Park Church of God, Inc. d/b/a Madison

Park Church of God, as debtor and debtor-in-possession (the "Debtor").¹ The Court, having reviewed the Motion, heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court (the "Hearing"), and determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein, finds as follows: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) notice of the Motion and the Hearing was adequate under the circumstances, (d) the *Order And Notice Of Filing Of And Hearing On (1) Debtor's Disclosure Statement With Regard To Plan Of Reorganization Dated September 11, 2013 And (2) Debtor's Motion For An Order (I) Approving Disclosure Statement; (II) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Plan Of Reorganization; (III) Scheduling Hearing On Confirmation Of Plan Of Reorganization; And (IV) Approving Related Notice Procedures* is adequate under the circumstances and in compliance with the Bankruptcy Code of the Southern District of Indiana, the Federal Rules of Bankruptcy Procedure and the Local Rules; (e) the Disclosure Statement contains adequate information within the meaning of 11 U.S.C. § 1125; (f) the Solicitation Procedures provide a fair and equitable voting process and are consistent with 11 U.S.C. § 1126; and (g) the Confirmation Procedures are fair and appropriate; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein.

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion or the applicable exhibits to the Motion.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Disclosure Statement is approved pursuant to 11 U.S.C. § 1125.
3. The Solicitation Procedures (and the form and manner of notice thereof), including the form of Ballots, the Voting Deadline, the Solicitation Packages, the Record Date of July 12, 2013 for Plan voting, the Tabulation Rules and the Bondholders Solicitation Procedures, are approved.
4. The Confirmation Procedures, including the Confirmation Hearing Notice, the form and manner of service of the Confirmation Hearing Notice, the Notice of Non-Voting Status and the Confirmation Objection Deadline, as described in the Motion, are approved.
5. The Debtor shall file all exhibits to the Plan with the Court and make them available for review on the Solicitation and Tabulation Agent's web site at <http://www.bmcgroup.com/madisonparkchurch> no later than fourteen (14) days before the Confirmation Hearing.
6. The Confirmation Hearing is scheduled to be held before the Honorable Robyn L. Moberly, United States Bankruptcy Judge, in Room 311 of the Birch Bayh Federal Building and U.S. Courthouse, 46 East Ohio Street, Indianapolis, Indiana 46204 on December 11, 2013 at 2:30 p.m., Eastern Time. The Confirmation Hearing may be continued from time to time by the Court without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.
7. Objections to confirmation of the Plan, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim of such party; (c) state with particularity the basis and nature of any objection to the confirmation of the Plan; and

(d) be filed with the Clerk of the Bankruptcy Court via its CM/ECF system or in writing at Birch Bayh Federal Building and U.S. Courthouse, 46 East Ohio Street, Room 116, Indianapolis, Indiana 46204 Court and served on the following parties so that they are received no later than 5:00 p.m., Eastern Time, on December 2, 2013, or such other date established by the Bankruptcy Court that is at least 28 days after service of the Solicitation Packages:

- (i) counsel to the Debtor, Jerald I. Ancel, Taft Stettinius & Hollister LLP, One Indiana Square, Suite 3500, Indianapolis, Indiana 46204;
- (ii) the Office of the United States Trustee, Attn: Ronald J. Moore, 101 West Ohio Street, Suite 1000, Indianapolis, Indiana 46204;
- (iii) counsel to OSK I, LLC and the Series A Trustee: Thomas C. Scherer, Bingham Greenebaum Doll LLP, 2700 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204;
- (iv) the Series B Trustee, Timothy Landis, PC, One S.W. Columbia Street, Suite 1110, Portland, Oregon 97258;
- (v) the top 21 unsecured creditors as determined by the Bankruptcy Court's order dated August 29, 2013; and
- (vi) all parties appearing or requesting notice in this chapter 11 case.

8. The deadline for casting a ballot accepting or rejecting the Plan shall be December 2, 2013 and ballots should be cast in accordance with the Solicitation Procedures.

9. Any motions filed pursuant to Fed. R. Bank. P. 3018 must be filed on or before December 2, 2013 and served on those parties listed in paragraph 7.

10. The Debtor shall file any reply or consolidated reply to any objections to the Plan by December 6, 2013. The Debtor shall file the Tabulation Affidavit no later than December 9, 2013.

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