

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)	
)	
MADISON PARK CHURCH OF GOD, INC.,)	Case No. 13-07430-RLM-11
d/b/a MADISON PARK CHURCH OF GOD,)	
)	
Debtor.)	

SECOND NOTICE OF DRAW FILED BY HAMERNIK, LLC

Hamernik, LLC (“Hamernik”), financial advisors and consultants for Madison Park Church of God, Inc., d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the “Debtor”) hereby files its SECOND notice of draw with respect to the billings by Hamernik for services rendered from September 1, 2013 through and including September 30, 2013.

Pursuant to the *Order Granting Application To Employ Hamernik, LLC As Debtor’s Financial Advisors And Consultants And Establishing Interim Compensation Procedures* [Doc. 62] entered August 22, 2013 and Hamernik’s engagement letter, Hamernik is entitled to receive, on an interim basis, payment of 80% fees incurred and 100% of expenses advanced. For the period of September 1, 2013 through and including September 30, 2013, 80% of Hamernik’s fees total \$5,064.00 (\$6,330.00 x .8) and 100% of Hamernik’s expenses total \$0.00. A copy of the relevant billing statements are attached to the notice of draw filed with the Court as **Exhibit A**, and can be reviewed at the Office of the Clerk of the Bankruptcy Court, online via PACER at <http://www.insb.uscourts.gov>, or by contacting counsel for the Debtor.

Dated: November 11, 2013

MADISON PARK CHURCH OF GOD,
INC., d/b/a MADISON PARK CHURCH
OF GOD,
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel
Marlene Reich
Jeffrey J. Graham
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Hamernik, L.L.C.
One Indiana Square, Suite 1550
Indianapolis, IN 46204
317-684-1550

Invoice submitted to:
Madison Park Church of God, Inc.
C/O Mr. Robert Spaulding, Business
Administrator
P.O. Box 2479
Anderson, IN 46018

October 11, 2013

Invoice # 6273

Professional Services rendered September 1, 2013 through September 30, 2013

		<u>Hours</u>	<u>Amount</u>
<u>September 2013</u>			
9/3/2013	BB	Reviewed monthly operating report, sent comments to Rob; prepared final version of report and e-mailed to Rob.	1.00 \$250.00 \$250.00
9/4/2013	BB	Calls w/ Dave W. and Rob re: cash forecast revisions and UST report; call w/ Marlene re: cash forecast, timing of plan filing; UST reports; reviewed UST report received from Rob and e-mailed comments back; prepared final draft of report and sent to Rob; reviewed plan, disclosure statement, and trust indentures received from Marlene; read e-mail update received from Marlene.	1.70 \$250.00 \$425.00
9/5/2013	BB	Finalized UST report and e-mailed to Jeff G. for review and filing; call w/ Rob re: final approval of cash forecast; finalized Exhibit C scenarios and e-mailed to Marlene.	2.00 \$250.00 \$500.00
9/6/2013	BB	Brief review of agreement between lienholders.	0.30 \$250.00 \$75.00
9/9/2013	BB	Read and responded to e-mail from Dave W. re: cash forecast; final review of plan and disclosure statement, brief discussion w/ Dave H. re: same; call w/ Marlene re: exhibit B revision related to property sale proceeds allocations; made changes to exhibit B scenario #2 and e-mailed to Marlene.	1.80 \$250.00 \$450.00
	DJH	Read and review final edits/changes to Plan and Disclosure Statement. Review cash forecast in support of plan feasibility, review reconciliation of cash to assumed confirmation date and projected professional fees and other costs. Review final liquidation and analysis and disclosures comparing proposed plan payments to liquidation in a Chapter 7. Two scenarios presented. Confer with Barry regarding above. Telephone call with Marlene regarding additional note to scenario 2 of liquidation analysis.	3.80 \$400.00 \$1,520.00

EXHIBIT A

Madison Park Church of God, Inc.

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		<u>Hours</u>	<u>Amount</u>
9/10/2013	BB Call w/ Jerry re: OSK approval for Plan and DS; called and left voicemail for Adam re: Plan filing, followed up with e-mail; Adam sent e-mail indicating OSK's approval of Plan; reviewed financials to be sent to Adam, call w/ Rob re: same.	1.00 \$250.00	\$250.00
9/11/2013	BB Calls w/ Rob re: filing status and timing; reviewed August financials; call w/ Marlene re: filing of plan and OSK approval; call w/ Dave re: \$30k adequate protection payment and impact on plan economics.	0.60 \$250.00	\$150.00
	DJH Follow up on adequate protection payments included in cash flow projections.	0.20 \$400.00	\$80.00
9/12/2013	BB Monitored e-mails property taxes, conference call and timing of anticipated confirmation; call w/ Rob re: trustee report.	0.30 \$250.00	\$75.00
	DJH Review Application and follow up on Fee Statement and Services. Follow up with Jerry Ancel. Voice mail from Jeff Graham.	0.40 \$400.00	\$160.00
9/16/2013	BB Reviewed operating report, call w/ Rob re: same; e-mails w/ Jeff Graham re: operating report presentation; reviewed August invoice and e-mailed to Rob; e-mailed comments to Rob re: operating report.	1.50 \$250.00	\$375.00
9/17/2013	BB Calls w/ Rob re: operating report; reviewed operating report received from Rob; prepared final version of report and e-mailed to Rob for review; e-mailed final version of monthly report to Jeff G. for filing; reviewed adequate protection order, e-mails w/ Marlene re: same.	2.50 \$250.00	\$625.00
	DJH Telephone call and emails with Jerry Ancel regarding schedule and dates of hearings on Disclosure Statement and Plan confirmation.	0.30 \$400.00	\$120.00
9/18/2013	BB Calls w/ Rob and Jerry re: article for Threads; e-mails w/ Rob and DRG re: update to church and informing church of OSK multiple opportunity; call w/ David W. re: OSK multiple; reviewed articles received by Rob and e-mailed back my suggested changes.	1.50 \$250.00	\$375.00
9/19/2013	BB Reviewed offer on Cross St. property received from Rob; attention to scenario analysis in preparation for upcoming hearings.	1.30 \$250.00	\$325.00
9/20/2013	BB Continued work on scenario analysis in preparation for upcoming hearings.	1.30 \$250.00	\$325.00
9/23/2013	BB Call w/ Dave W. re: Cross st. offer; call w/ Rob and Jerry re: Cross St. offer.	0.70 \$250.00	\$175.00
9/25/2013	BB Brief review of BMC invoice, read e-mail from Jerry re: same.	0.30 \$250.00	\$75.00
	SUBTOTAL:	<u>22.50</u>	<u>\$6,330.00</u>
	<u>For professional services rendered</u>	<u>22.50</u>	<u>\$6,330.00</u>