

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

	)	
In re:	)	
	)	
MADISON PARK CHURCH OF GOD, INC.	)	Case No. 13-07430-RLM-11
D/B/A MADISON PARK CHURCH OF GOD,	)	
	)	
Debtor.	)	
	)	

**CERTIFICATION AND DECLARATION OF  
NOTICE, BALLOTING AND CLAIMS AGENT REGARDING SOLICITATION AND  
TABULATION OF VOTES IN CONNECTION WITH THE  
DEBTOR’S PLAN OF REORGANIZATION**

I, Kevin A. Martin, certify and declare as follows:

1. I am over eighteen years of age and not a party to the above-captioned cases. I am employed as a Director by BMC Group, Inc. (“BMC”), the noticing, claims and balloting agent for the above-captioned debtor (the “Debtor”) in the chapter 11 case. My business address is 300 North Continental, Suite 570, El Segundo, California 90245.

2. The Debtor established July 12, 2013 as the record date (the “Voting Record Date”) for determining which creditors and holders of interests were entitled to vote on *Debtor’s Plan of Reorganization Dated September 11, 2013* [Docket No. 73] (the “Plan”). Pursuant to the Plan Holders of Class 1 Allowed Secured Claim of OSK, Class 2 Secured Claim of the Series A Trustee, Class 3 Unsecured Claim of the Series B Trustee, Class 4 Unsecured Claim of the Series C Trustee and Class 5 Unsecured Trade Claims are entitled to vote to accept or reject the Plan.

3. In accordance with the solicitation procedures (the “Solicitation Procedures”) approved by the Court in the *Amended Order (A) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Debtor’s Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Debtor’s Plan of Reorganization; and (IV) Approving Related Notice Procedures* [Docket No. 108] (the “Disclosure Statement Order”), BMC served the following solicitation package (the “Solicitation Package”) to the Class 1 Allowed Secured Claim of OSK, Class 2 Secured Claim of the Series A Trustee, Class 3 Unsecured Claim of the Series B Trustee, Class 4 Unsecured Claim of the Series C Trustee and Class 5 Unsecured Trade Claims via first class delivery on October 29, 2013:

- (a) the Plan;
- (b) The Debtor’s Disclosure Statement with Regard to Plan of Reorganization Dated September 11, 2013 (the “Disclosure Statement”) [Docket No. 74];
- (c) The appropriate Class Solicitation Cover Letter;
- (d) the Notice of (A) Deadline for Casting Votes to Accept or Reject Debtor’s Plan of Reorganization, (B) Hearing to Consider Confirmation of Debtor’s Plan and (C) Related Matters (the “Confirmation Hearing Notice”)
- (e) appropriate Plan Class Ballot

4. Pursuant to the Disclosure Statement Order the Court established December 2, 2013, at 5:00 p.m. Eastern Time as the Voting Deadline and December 11, 2013, as the date for hearing on Plan confirmation.

5. The Disclosure Statement, Plan and Disclosure Statement Order served as BMC’s guide for the solicitation and tabulation of votes to accept or reject the Plan. All ballots received were reviewed in accordance with the procedures described in the Disclosure Statement and Plan and approved in the Disclosure Statement Order.

6. In tabulating the Ballots, the following procedures were utilized in addition to those provided in the Federal Rules of Bankruptcy Procedure: (a) any Ballot that was properly completed, executed and timely returned to the Solicitation and Tabulation Agent but did not indicate an acceptance or rejection of the Plan, or indicated both an acceptance and rejection of the Plan was not counted; (b) if a creditor cast more than one Ballot voting the same Claim before the Voting Deadline, the latest-dated properly executed Ballot received before the Voting Deadline was deemed to reflect the voter's intent and, thus, superseded any prior Ballots, (c) creditors were required to vote all their Claims, as the case may be, within a particular class under the Plan either to accept or reject the Plan and could not split their votes; and (d) where any portion of a single Claim has been transferred to a transferee, all holders of any portion of such single Claim will be (i) treated as a single creditor for purposes of numerosity requirements in § 1126(c) of the Bankruptcy Code (and for the other voting and solicitation procedures set forth herein) and (ii) required to vote every portion of such Claim collectively to either accept or reject the Plan. In the event that: (a) a Ballot; (b) a group of Ballots within a Plan class received from a single creditor; or (c) a group of Ballots received from the various holders of multiple portions of a single Claim partially accepts and partially rejects the Plan, such Ballots were not counted.

7. Below is a summary of all of ballots tabulated:

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 1 Allowed Secured Claim of OSK	1 100.00%	\$5,673,059.50 100.00%	0 0.00%	\$0.00 0.00%
Class 2 Secured Claim of the Series A Trustee	166 97.65%	\$3,408,584.00 95.22%	4 2.35%	\$171,000.00 4.78%
Class 3 Unsecured Claim of the Series B Trustee	134 99.26%	\$1,767,563.00 99.83%	1 0.74%	\$3,000.00 0.17%

Class 4 Unsecured Claim of the Series C Trustee	42 97.67%	\$575,000.00 95.83%	1 2.33%	\$25,000.00 4.17%
5 Unsecured Trade Claims	0 0.00%	\$0.00 0.00%	0 0.00%	\$0.00 0.00%

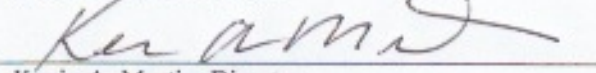
8. Attached hereto as Exhibit A is the full tabulation report that provides both summary and detail of all ballots received as of December 3, 2013. Exhibit A also sets forth whether any ballots cast were excluded from tabulation and the basis for such exclusion. None of the excluded ballots would have changed a Class' acceptance or rejection of the Plan.

9. All ballots received by BMC are stored at BMC's Chanhassen office located at 18750 Lake Drive East, Chanhassen, Minnesota 55317, and are available for inspection by the Court or any party in interest.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 5, 2013

Respectfully submitted,

  
 Kevin A. Martin, Director  
 BMC Group, Inc.

**Exhibit A**

**Voting Tabulation Chart**

**BALLOT TABULATION REPORT  
SUMMARY**

In Re: Madison Park Church of God, Inc.

Ballot Counts							Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
1	1	100.00%	0	0.00%	1	0	1	\$5,673,059.50	100.00%	\$0.00	0.00%	\$5,673,059.50	\$0.00	\$5,673,059.50
2	166	97.65%	4	2.35%	170	14	184	\$3,408,584.00	95.22%	\$171,000.00	4.78%	\$3,579,584.00	\$1,699,000.00	\$5,278,584.00
3	134	99.26%	1	0.74%	135	9	144	\$1,767,563.00	99.83%	\$3,000.00	0.17%	\$1,770,563.00	\$127,000.00	\$1,897,563.00
4	42	97.67%	1	2.33%	43	0	43	\$575,000.00	95.83%	\$25,000.00	4.17%	\$600,000.00	\$0.00	\$600,000.00
5	0	--	0	--	1	1	1	\$0.00	--	\$0.00	--	\$0.00	\$1,554,329.06	\$1,554,329.06

Class	Description
1	Secured Claim of OSK
2	Secured Claim of the Series A Trustee
3	Unsecured Claim of the Series B Trustee
4	Unsecured Claim of the Series C Trustee
5	Unsecured Claims

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 1: Secured Claim of OSK**

Ballot Counts							Ballot Amounts							
Class	Accepted		Rejected		Total Counted	Total Excluded	Total Received	Accepted		Rejected		Total Counted	Total Excluded	Total Received
1	1	100.00%	0	0.00%	1	0	1	\$5,673,059.50	100.00%	\$0.00	0.00%	\$5,673,059.50	\$0.00	\$5,673,059.50

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
50	s17	OSK I, LLC	\$5,673,059.50	\$5,673,059.50	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 2: Secured Claim of the Series A Trustee**

Ballot Counts						Ballot Amounts								
Class	Accepted	Rejected	Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received				
2	166	97.65%	4	2.35%	170	14	184	\$3,408,584.00	95.22%	\$171,000.00	4.78%	\$3,579,584.00	\$1,699,000.00	\$5,278,584.00

Ctrl. No.	CIm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
16		BERTHA C WEBB & ROBERT COLONNA TTEES	\$10,000.00	\$10,000.00	1		0		
26		BMF SCHOLARSHIP FUND	\$10,000.00	\$10,000.00	1		0		
174		BROADRIDGE FINANCIAL SERVICES	\$2,673,584.00	\$2,673,584.00	124	\$0.00	0		
75		CALIF BAPTIST FOUNDATION TTEE	\$50,000.00	\$50,000.00	1		0		
77		CALIF BAPTIST FOUNDATION TTEE	\$25,000.00	\$25,000.00	1		0		
76		CALIFORNIA BAPTIST FOUNDATION TTEE	\$45,000.00	\$45,000.00	1		0		
121		CAPSTONE ASSET MANAGEMENT COMPANY	\$193,000.00	\$193,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
123		CAPSTONE ASSET MANAGEMENT COMPANY	\$196,000.00	\$196,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
124		CAPSTONE ASSET MANAGEMENT COMPANY	\$189,000.00	\$189,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
125		CAPSTONE ASSET MANAGEMENT COMPANY	\$100,000.00	\$100,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
126		CAPSTONE ASSET MANAGEMENT COMPANY	\$306,000.00	\$306,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
127		CAPSTONE ASSET MANAGEMENT COMPANY	\$169,000.00	\$169,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent



In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 2: Secured Claim of the Series A Trustee**

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
128		CAPSTONE ASSET MANAGEMENT COMPANY	\$151,000.00	\$151,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
129		CAPSTONE ASSET MANAGEMENT COMPANY	\$100,000.00	\$100,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
120		CAPTSONE ASSET MANAGEMENT COMPANY	\$100,000.00	\$100,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
122		CAPTSONE ASSET MANAGEMENT COMPANY	\$95,000.00	\$95,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
173		CARY CARBONARO	\$50,000.00	\$50,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
28		CHARLES F ZIMMERMAN & DEBRA A ZIMMERMAN TTEES	\$19,000.00	\$19,000.00	1		0		
72		CIF ENDOWMENT CHURCH FUND	\$15,000.00	\$15,000.00	1		0		
73		CIF ENDOWMENT CHURCH FUND	\$50,000.00	\$50,000.00	1		0		
179		DARLEEN REGAL TTEE	\$10,000.00	\$10,000.00	1		0	X	Late Filed
5		DEL DEN M HAVEN & MARILYN J HAVEN JT TEN	\$5,000.00	\$5,000.00	1		0		
105		FIRST BAPTIST CHURCH OF NORWALK	\$25,000.00	\$25,000.00	1		0		
31		FIRST BAPTIST CHURCH OF TUMWATER	\$24,000.00	\$24,000.00	1		0		
23		GARY MORRIS & MARGARET MORRIS TTEES	\$30,000.00	\$30,000.00	1		0		
167		GOLDSTAR TRUST CO CUST FBO BRUCE & DIANE WARNE	\$10,000.00	\$10,000.00	1		0		
168		GOLDSTAR TRUST CO CUST FBO BRUCE & DIANE WARNE	\$15,000.00	\$15,000.00	1		0		
164		GOLDSTAR TRUST CO CUST FBO PAUL & PAULINE FAIRBANKS	\$10,000.00	\$10,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 2: Secured Claim of the Series A Trustee**

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
53		GOLDSTAR TRUST CO FBO BRYAN W KENYON IRA	\$18,000.00	\$18,000.00	1		0		
56		GOLDSTAR TRUST CO FBO EDGAR GLEN ARMSTRONG IRA	\$11,000.00	\$11,000.00	1		0		
83		GOLDSTAR TRUST CO FBO HAVNER REVOCABLE TRUST	\$25,000.00	\$25,000.00	1		0		
61		GOLDSTAR TRUST CO FBO JERRY HARRIS IRA	\$12,000.00	\$12,000.00	1		0		
160		GOLDSTAR TRUST CO FBO MORGAN FAMILY TRUST	\$13,000.00	\$13,000.00	1		0		
47		GOLDSTAR TRUST CO. CUST FBO FORREST J WILLIAMS	\$20,000.00	\$20,000.00	1		0		
86		GOLDSTAR TRUST CO. CUST FBO JAMES & EDITH	\$13,000.00	\$13,000.00	1		0		
40		GOLDSTAR TRUST CO. CUST FBO JAMES CHIU & MINNIE	\$37,000.00			\$37,000.00	1		
118		GOLDSTAR TRUST CO. CUST FBO JOYCE E REINHOLDS TTEE	\$10,000.00	\$10,000.00	1		0		
85		GOLDSTAR TRUST CO. CUST FBO SARITA E EVANS TTEE	\$25,000.00	\$25,000.00	1		0		
78		GOLDSTAR TRUST CO. CUST FBO THELMA M STEELE TTEE	\$13,000.00	\$13,000.00	1		0		
115		GOLDSTAR TRUST COMPANY CUST FBO GARY L BURTON IRA	\$25,000.00	\$25,000.00	1		0		
51		GOLDSTAR TRUST COMPANY CUST FBO JAMES CHIU IRA	\$14,000.00			\$14,000.00	1		
146		GOLDSTAR TRUST COMPANY CUST FBO JAMES LOVELL &	\$10,000.00	\$10,000.00	1		0		
151		GOLDSTAR TRUST COMPANY CUST FBO JOHN M BAROS IRA	\$13,000.00	\$13,000.00	1		0		
42		GOLDSTAR TRUST COMPANY CUST FBO MELODY J PLAXTON &	\$97,000.00			\$97,000.00	1		
177		GOLDSTAR TRUST COMPANY CUST FBO MELODY J PLAXTON &	\$3,000.00	\$3,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 2: Secured Claim of the Series A Trustee**

Ctrl. No.	Clim No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
41		GOLDSTAR TRUST COMPANY CUST FBO MINNIE CHIU IRA	\$23,000.00			\$23,000.00	1		
95		GOLDSTAR TRUST COMPANY CUST FBO RODGER KEESTER	\$8,000.00	\$8,000.00	1		0		
114		GOLDSTAR TRUST COMPANY CUST FBO VIVIAN WALTERS IRA	\$25,000.00	\$25,000.00	1		0		
161		GOLDSTAR TRUST COMPANY FBO EUNICE U KENYON IRA	\$20,000.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
68		HAROLD SEARS & PHYLLIS SEARS CO- TTEES	\$10,000.00	\$10,000.00	1		0		
35		JESSE WALL & ANITA I HOLMES JT TEN	\$5,000.00	\$5,000.00	1		0		
9		JOHN W MCDONIEL & VIRGINIA D MCDONIEL TTEES	\$6,000.00	\$6,000.00	1		0		
54		MARGARET H CRAIN&BONNIE ATKINSON TTEES	\$25,000.00	\$25,000.00	1		0		
30		MARSHALL J TERPSTRA & SYLVIA M KHONG-TERPSTRA	\$10,000.00	\$10,000.00	1		0		
4		MARY I BOREN TTEE	\$15,000.00	\$15,000.00	1		0		
34		PATRICIA R GREEN TTEE	\$50,000.00	\$50,000.00	1		0		
180		RONALD G REIMERS	\$20,000.00	\$0.00	0	\$20,000.00	1	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
89		RONNIE BATEY & BRENDA BATEY JTWROS	\$1,000.00	\$1,000.00	1		0		
91		RONNIE BATEY & BRENDA BATEY JTWROS	\$1,000.00	\$1,000.00	1		0		
24		THOMAS SHARKY & MARCIA SHARKY TTEES	\$15,000.00	\$15,000.00	1		0		
81		TRUST MANAGEMENT INC CUST ASA	\$10,000.00	\$10,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 3: Unsecured Claim of the Series B Trustee**

Ballot Counts						Ballot Amounts								
Class	Accepted	Rejected	Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received				
3	134	99.26%	1	0.74%	135	9	144	\$1,767,563.00	99.83%	\$3,000.00	0.17%	\$1,770,563.00	\$127,000.00	\$1,897,563.00

Ctrl. No.	Cln No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
102		ALAN C. MEAD / MARY K. MEAD TRUSTEE	\$0.00	\$0.00	1		0		
93		ANGELINE STROMMER TOD ALLEN STROMMER SR	\$1,000.00	\$1,000.00	1		0		
36		BARBARA A CHAMBERS	\$25,000.00	\$25,000.00	1		0		
113		BARBARA ALBIN	\$9,000.00	\$0.00	0	\$9,000.00	1	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
153		BILL C MANN & BETTY JOYCE MANN JT TEN	\$2,000.00	\$2,000.00	1		0		
175		BROADRIDGE FINANCIAL SERVICES	\$587,563.00	\$587,563.00	54	\$0.00	0		
74		CALIF BAPT FOUNDATION TTEE	\$32,000.00	\$32,000.00	1		0		
25		CAROL E SIMPSON & RUSSELL B SIMPSON TTEES	\$67,000.00	\$67,000.00	1		0		
15		CATHERINE BOUTHILLIER TTEE	\$14,000.00	\$14,000.00	1		0		
101		CELIA Y KWONG TRUSTEE	\$3,000.00			\$3,000.00	1		
22		CHRISTOPHER J BARNEY & KIM R BARNEY JT TEN	\$1,000.00	\$1,000.00	1		0		
48		DEBORAH E MOLEN & STANLEY D MOLEN JT TEN	\$4,000.00	\$4,000.00	1		0		
94		DIANE D AMICO	\$5,000.00	\$5,000.00	1		0		
10		DIANE MICHALKA CUST	\$6,000.00	\$6,000.00	1		0		
149		DONALD R AUBE & KAREN L AUBE JT TEN	\$2,000.00	\$2,000.00	1		0		
66		DUNLAP FAMILY TRUST DTD 01/19/2005	\$40,000.00	\$40,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 3: Unsecured Claim of the Series B Trustee**

Ctrl. No.	Ctm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
142		FUSAE MEDLOC TOD DAMON T MEDLOCK	\$7,500.00	\$7,500.00	1		0		
143		FUSAE MEDLOC TOD PHILLIP M MEDLOCK	\$7,500.00	\$7,500.00	1		0		
1		GERALD BLISS & BETTY BLISS TTEES	\$15,000.00	\$15,000.00	1		0		
148		GETTY GEORGE & LORI LEE GEORGE TTEES	\$25,000.00	\$25,000.00	1		0		
131		GOLDSTAR TRUST CO CUST FBO CLINT KNEELAND SEP IRA	\$10,000.00	\$10,000.00	1		0		
133		GOLDSTAR TRUST CO CUST FBO CLINT R KNEELAND IRA	\$10,000.00	\$10,000.00	1		0		
155		GOLDSTAR TRUST CO CUST FBO GLENN & PENNY YOUNG	\$7,000.00	\$7,000.00	1		0		
132		GOLDSTAR TRUST CO CUST FBO JUDITH KNEELAND IRA	\$10,000.00				0	X	Ballot did not indicate an acceptance or rejection of the Plan
130		GOLDSTAR TRUST CO CUST FBO JUDITH L KNEELAND	\$4,000.00	\$4,000.00	1		0		
178		GOLDSTAR TRUST CO CUST FBO KAREN T LOCKWOOD IRA	\$1,000.00	\$1,000.00	1		0		
163		GOLDSTAR TRUST CO CUST FBO PAUL & PAULINE FAIRBANKS	\$10,000.00	\$10,000.00	1		0		
154		GOLDSTAR TRUST CO FBO ANGELINA DURONIO &	\$30,000.00	\$30,000.00	1		0		
140		GOLDSTAR TRUST CO FBO DONALD R AUBE IRA	\$21,000.00	\$21,000.00	1		0		
104		GOLDSTAR TRUST CO FBO GARLIN E & BEVERLY GENTRY	\$10,000.00	\$10,000.00	1		0		
156		GOLDSTAR TRUST CO FBO JEAN LERCHE IRA	\$8,000.00	\$8,000.00	1		0		
64		GOLDSTAR TRUST CO. CUST FBO ANNIE MARIE HUBER IRA	\$5,000.00	\$5,000.00	1		0		
109		GOLDSTAR TRUST CO. CUST FBO BOBBY L & MARGIE L	\$20,000.00	\$20,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 3: Unsecured Claim of the Series B Trustee**

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
32		GOLDSTAR TRUST CO. CUST FBO CHERYL L SHOREY IRA	\$5,000.00	\$5,000.00	1		0		
107		GOLDSTAR TRUST CO. CUST FBO CHURCH & MINNIE	\$8,000.00	\$8,000.00	1		0		
108		GOLDSTAR TRUST CO. CUST FBO CHURCH ANDERSON IRA	\$10,000.00	\$10,000.00	1		0		
70		GOLDSTAR TRUST CO. CUST FBO F RAYE ZACHARIAS TRAD	\$12,000.00	\$12,000.00	1		0		
87		GOLDSTAR TRUST CO. CUST FBO JAMES & EDITH	\$65,000.00	\$65,000.00	1		0		
111		GOLDSTAR TRUST CO. CUST FBO JAMES BRISTOW ROTH IRA	\$1,000.00	\$1,000.00	1		0		
110		GOLDSTAR TRUST CO. CUST FBO LETA K BRISTOW ROTH	\$1,000.00	\$1,000.00	1		0		
71		GOLDSTAR TRUST CO. CUST FBO NANCY ZACHARIAS TRAD	\$6,000.00	\$6,000.00	1		0		
58		GOLDSTAR TRUST CO. CUST FBO PATRICIA R ROBINSON	\$2,000.00	\$2,000.00	1		0		
60		GOLDSTAR TRUST CO. CUST FBO STANLEY D MOLEN IRA	\$2,000.00	\$2,000.00	1		0		
57		GOLDSTAR TRUST CO. CUST FBO TIMOTHY L ROBINSON	\$2,000.00	\$2,000.00	1		0		
80		GOLDSTAR TRUST CO. CUST FBO WILLIAM BENSBERG IRA	\$2,000.00	\$2,000.00	1		0		
63		GOLDSTAR TRUST CO. CUST FBO WILLIAM G DRON TTEE	\$10,000.00	\$10,000.00	1		0		
144		GOLDSTAR TRUST COMPANY CUST FBO BETTY J MANN IRA	\$5,000.00	\$5,000.00	1		0		
152		GOLDSTAR TRUST COMPANY CUST FBO BILL C MANN IRA	\$21,000.00	\$21,000.00	1		0		
82		GOLDSTAR TRUST COMPANY CUST FBO DEBRA ROBISON	\$10,000.00	\$10,000.00	1		0		
103		GOLDSTAR TRUST COMPANY CUST FBO GARLIN GENTRY IRA	\$7,000.00	\$7,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 3: Unsecured Claim of the Series B Trustee**

Ctrl. No.	Clim No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments	
				Amount	Votes	Amount	Votes			
165		GOLDSTAR TRUST COMPANY CUST FBO HOWARD KOSANKE IRA	\$1,000.00	\$1,000.00	1		0			
166		GOLDSTAR TRUST COMPANY CUST FBO LEOTHA KOSANKE IRA	\$1,000.00	\$1,000.00	1		0			
69		GOLDSTAR TRUST COMPANY CUST FBO LINDA MCMAHILL	\$1,000.00	\$1,000.00	1		0			
65		GOLDSTAR TRUST COMPANY CUST FBO MARIE WILLIAMS IRA	\$17,000.00	\$17,000.00	1		0			
169		GOLDSTAR TRUST COMPANY CUST FBO MELODY SALLOWS IRA	\$4,000.00	\$4,000.00	1		0			
170		GOLDSTAR TRUST COMPANY CUST FBO MELODY SALLOWS IRA	\$5,000.00	\$5,000.00	1		0			
44		GOLDSTAR TRUST COMPANY CUST FBO NANCY DEVRIES IRA	\$19,000.00	\$19,000.00	1		0			
116		GOLDSTAR TRUST COMPANY CUST FBO PAUL SNEED IRA	\$24,000.00	\$24,000.00	1		0			
43		GOLDSTAR TRUST COMPANY CUST FBO RALPH L FRYE IRA	\$21,000.00	\$21,000.00	1		0			
20		HAROLD & KATHRYN BELMONT TRUST	\$22,000.00	\$22,000.00	1		0			
17		HARRY L SMITH SR & LIZZIE M SMITH TTEES	\$80,000.00	\$80,000.00	1		0			
6		HAWLEY R SKILTON & BECKY L SKILTON TTEES	\$50,000.00	\$50,000.00	1		0			
96		JAMES D ROSE & CHARLENE ROSE JT TEN	\$20,000.00	\$20,000.00	1		0			
14		JAMES E FRITSCHER & BARBARA L FRITSCHER TTEES	\$4,000.00	\$4,000.00	1		0			
13		JAMES J JANUARY & CONNIE J JANUARY TTEES	\$3,000.00	\$3,000.00	1		0			
7		JEFFREY VAN GORDEN & DAWN M VAN GORDEN JT TEN	\$40,000.00	\$40,000.00	1		0			
137		JOHN ALLEN AND NORMA DESAEGHER	\$60,000.00	\$60,000.00	1		\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 3: Unsecured Claim of the Series B Trustee**

Ctrl. No.	Clim No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
134		JOHN ALLEN DESAEGHER	\$2,000.00	\$2,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
3		JOHN B MCWHORTER JR & MARILYN MCWHORTER JT TEN	\$7,000.00	\$7,000.00	1		0		
138		JOHN DESAEGHER	\$5,000.00	\$5,000.00	1	\$0.00		X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
100		JOHN PETER CHOW & ELAINE Y CHOW TTEES	\$20,000.00	\$20,000.00	1		0		
8		JOHN W MCDONIEL & VIRGINIA D MCDONIEL TTEES	\$6,000.00	\$6,000.00	1		0		
147		JOYCE JEANNE JONES	\$18,000.00	\$18,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
117		KENNETH E SPENCER & REBECCA S SPENCER JT TEN	\$35,000.00	\$35,000.00	1		0		
67		LEON A PARKEY & CHERYL ANN PARKEY JT TEN	\$8,000.00	\$8,000.00	1		0		
159		LLOYD JASPERSE & NELLA JASPERSE JT TEN	\$30,000.00	\$30,000.00	1		0		
49		MARGO MINER	\$35,000.00	\$35,000.00	1		0		
46		MARTHA AKIN	\$7,000.00	\$7,000.00	1		0		
157		NELLIE R SPENCER TTEE	\$14,000.00	\$14,000.00	1		0		
135		NORMA DESAEGHER	\$9,000.00	\$9,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
136		NORMA NOMURA DESAEGHER	\$5,000.00	\$5,000.00	1	\$0.00	0	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
145		NORMAN C WITHERS & MARTHA S WITHERS TTEES	\$30,000.00	\$30,000.00	1		0		
162		RANDALL D JAMES CUST	\$2,000.00	\$2,000.00	1		0		



In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 3: Unsecured Claim of the Series B Trustee**

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
11		REINHOLD HAUSER TTEE	\$3,000.00	\$3,000.00	1		0		
37		RICHARD A HITES & MARGARET A HITES JT TEN	\$20,000.00	\$20,000.00	1		0		
112		ROBERT GUTIERREZ	\$9,000.00	\$0.00	0	\$9,000.00	1	X	Not Entitled to Vote; Beneficial Holder ballot not returned to Master Ballot Agent
106		ROBERT P FISHER & HEIDI J FISHER JT TEN	\$11,000.00	\$11,000.00	1		0		
52		RODNEY W GOODMON & SHELLY L GOODMON JT TEN	\$7,000.00	\$7,000.00	1		0		
92		RONNIE BATEY & BRENDA BATEY JTWROS	\$4,000.00	\$4,000.00	1		0		
19		SHEARER FAMILY REVOCABLE LIVING TRUST	\$10,000.00	\$10,000.00	1		0		
12		WAYNE MAY TTEE	\$60,000.00	\$60,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 4: Unsecured Claim of the Series C Trustee**

Ballot Counts						Ballot Amounts								
Class	Accepted		Rejected	Total Counted	Total Excluded	Total Received	Accepted		Rejected	Total Counted	Total Excluded	Total Received		
4	42	97.67%	1	2.33%	43	0	43	\$575,000.00	95.83%	\$25,000.00	4.17%	\$600,000.00	\$0.00	\$600,000.00

Ctrl. No.	Cln No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
27		BMF SCHOLARSHIP FUND	\$10,000.00	\$10,000.00	1		0		
176		BROADRIDGE FINANCIAL SERVICES	\$239,000.00	\$239,000.00	17		0		
158		CECIL A THOMPSON & NANCY K THOMPSON TTEES	\$10,000.00	\$10,000.00	1		0		
59		DANIEL G WRIGHT & BLENDA G WRIGHT JT TEN	\$25,000.00	\$25,000.00	1		0		
55		GOLDSTAR TRUST CO FBO EDGAR GLEN ARMSTRONG IRA	\$5,000.00	\$5,000.00	1		0		
84		GOLDSTAR TRUST CO. CUST FBO CYNTHIA JOHNSON ROTH	\$1,000.00	\$1,000.00	1		0		
79		GOLDSTAR TRUST CO. CUST FBO WILLIAM & MARLENE	\$3,000.00	\$3,000.00	1		0		
45		GOLDSTAR TRUST CO. CUST FBO WILLIAM TROSPER IRA	\$5,000.00	\$5,000.00	1		0		
97		GOLDSTAR TRUST COMPANY CUST FBO ELAINE YIKYU CHOW	\$2,000.00	\$2,000.00	1		0		
38		GOLDSTAR TRUST COMPANY CUST FBO FRANKLIN GUMPert	\$25,000.00			\$25,000.00	1		
62		GOLDSTAR TRUST COMPANY CUST FBO GERALD HAMPTON IRA	\$5,000.00	\$5,000.00	1		0		
33		GOLDSTAR TRUST COMPANY CUST FBO JAY HOBSON IRA	\$10,000.00	\$10,000.00	1		0		
139		GOLDSTAR TRUST COMPANY FBO RICHARD TOMEK IRA	\$9,000.00	\$9,000.00	1		0		
141		JIM W SLAYDON & LYNN B SLAYDON TTEES	\$5,000.00	\$5,000.00	1		0		
18		JIMMIE R DAVIS & LUGINIA DAVIS JT TEN	\$2,000.00	\$2,000.00	1		0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT****Plan Class 4: Unsecured Claim of the Series C Trustee**

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
98		JOHN PETER CHOW & ELAINE Y CHOW TTEES	\$15,000.00	\$15,000.00	1		0		
99		JOHN PETER CHOW & ELAINE Y CHOW TTEES	\$20,000.00	\$20,000.00	1		0		
150		MARK A WILSON & VALERIE JUNE WILSON JT TEN	\$4,000.00	\$4,000.00	1		0		
29		MELVIN N KELLY & CAROLYN L KELLY TTEES	\$2,000.00	\$2,000.00	1		0		
21		ROBERT L BERGER & DOROTHY M BERGER TTEES	\$2,000.00	\$2,000.00	1		0		
90		RON W BATEY CUST FBO THOMAS E BATEY	\$1,000.00	\$1,000.00	1		0		
88		RONNIE BATEY & BRENDA BATEY JTWROS	\$75,000.00	\$75,000.00	1		0		
2		TIMOTHY L CHU & GRACE CHU TTEES	\$30,000.00	\$30,000.00	1		0		
171		TOM CANDACE LOW TTEE	\$10,000.00	\$10,000.00	1		0		
172		TOM CANDACE LOW TTEE	\$10,000.00	\$10,000.00	1		0		
119		US BANK NA	\$75,000.00	\$75,000.00	2	\$0.00	0		

In Re: Madison Park Church of God, Inc.

**BALLOT TABULATION REPORT**

**Plan Class 5: Unsecured Claims**

Ballot Counts						Ballot Amounts						
Class	Accepted	Rejected	Total Counted	Total Excluded	Total Received	Accepted	Rejected	Total Counted	Total Excluded	Total Received		
5	0	-- 0	--	1	1	\$0.00	--	\$0.00	--	\$0.00	\$1,554,329.06	\$1,554,329.06

Ctrl. No.	Clm No.	Creditor Name	Total Amount	Accepting		Rejecting		Excluded	Comments
				Amount	Votes	Amount	Votes		
39	s17	OSK I, LLC	\$1,554,329.06	\$1,554,329.06	1		0	X	Not Entitled to Vote; Claim amount is fully secured and voting in Class 1