

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
)  
MADISON PARK CHURCH OF GOD, INC., ) Case No. 13-07430-RLM-11  
d/b/a MADISON PARK CHURCH OF GOD, )  
)  
Debtor. )

**NOTICE OF: (A) ENTRY OF ORDER CONFIRMING  
DEBTOR’S PLAN OF REORGANIZATION DATED SEPTEMBER 11, 2013;  
(B) OCCURRENCE OF EFFECTIVE DATE; AND (C) DISTRIBUTION DATE**

TO: All creditors, parties-in-interest and those appearing on the service list

YOU ARE HEREBY NOTIFIED that on December 13, 2013 the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) confirming the *Debtor’s Plan of Reorganization Dated September 11, 2013* (the “Plan”) in the chapter 11 case of Madison Park Church of God, Inc., d/b/a Madison Park Church of God (the “Debtor”). You may obtain a copy of the Plan and Confirmation Order from the Court’s website at [www.insb.uscourts.gov](http://www.insb.uscourts.gov) utilizing the PACER system (login and password are required) or by contacting counsel for the Debtor, Jeffrey J. Graham, TAFT STETTINIUS & HOLLISTER LLP, One Indiana Square, Suite 3500, Indianapolis, Indiana 46204, via email at [jgraham@taftlaw.com](mailto:jgraham@taftlaw.com) or telephone at (317) 713-3500.

YOU ARE HEREBY FURTHER NOTIFIED that the Effective Date under the Plan and the Confirmation Order is December 28, 2013.

YOU ARE HEREBY FURTHER NOTIFIED that the Distribution Date under the Plan and Confirmation Order is February 1, 2014.

YOU ARE HEREBY FURTHER NOTIFIED that any claims for damages arising from the rejection of an Executory Contract pursuant to the Plan must be filed, in writing, on or before January 13, 2014 with the Clerk of the Bankruptcy Court either electronically via CM/ECF at [www.insb.uscourts.gov](http://www.insb.uscourts.gov) or via U.S. Mail to the Clerk’s Office, Room 116 Birch Bayh Federal Building and U.S. Courthouse, 46 East Ohio Street, Indianapolis, Indiana 46204, with a copy to Debtor’s counsel the address provided above.

YOU ARE HEREBY FURTHER NOTIFIED that any objections to the proposed Cure of an assumed and assigned Executory Contract must be filed, in writing on or

before December 30, 2013 with the Clerk of the Bankruptcy Court either electronically via CM/ECF at [www.insb.uscourts.gov](http://www.insb.uscourts.gov) or via U.S. Mail to the Clerk's Office, Room 116 Birch Bayh Federal Building and U.S. Courthouse, 46 East Ohio Street, Indianapolis, Indiana 46204, with a copy to Debtor's counsel the address provided above.

YOU ARE HEREBY FURTHER NOTIFIED that the Reorganized Debtor must file any objections to Claims on or before January 13, 2014.

Dated: December 19, 2013

MADISON PARK CHURCH OF GOD, INC.,  
d/b/a MADISON PARK CHURCH OF GOD  
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham  
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel  
Marlene Reich  
Jeffrey J. Graham  
Erin C. Nave  
TAFT STETTINIUS & HOLLISTER LLP  
One Indiana Square, Suite 3500  
Indianapolis, IN 46204  
Telephone: (317) 713-3500  
Facsimile: (317) 713-3699  
Email: [jancel@taftlaw.com](mailto:jancel@taftlaw.com)  
[mreich@taftlaw.com](mailto:mreich@taftlaw.com)  
[jgraham@taftlaw.com](mailto:jgraham@taftlaw.com)  
[enave@taftlaw.com](mailto:enave@taftlaw.com)

1983583.2