

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
)  
MADISON PARK CHURCH OF GOD, INC., ) Case No. 13-07430-RLM-11  
d/b/a MADISON PARK CHURCH OF GOD, )  
)  
Debtor. )

**THIRD NOTICE OF DRAW FILED BY HAMERNIK, LLC**

Hamernik, LLC (“Hamernik”), financial advisors and consultants for Madison Park Church of God, Inc., d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the “Debtor”) hereby files its Third notice of draw with respect to the billings by Hamernik for services rendered from October 1, 2013 through and including November 30, 2013.

Pursuant to the *Order Granting Application To Employ Hamernik, LLC As Debtor’s Financial Advisors And Consultants And Establishing Interim Compensation Procedures* [Doc. 62] entered August 22, 2013 and Hamernick’s engagement letter, Hamernik is entitled to receive, on an interim basis, payment of 80% fees incurred and 100% of expenses advanced. For the period of October 1, 2013 through and including October 31, 2013, 80% of Hamernik’s fees total \$2,940.00 (\$3,675.00 x .8) and 100% of Hamernik’s expenses total \$0.00. For the period of November 1, 2013 through and including November 30, 2013, 80% of Hamernik’s fees total \$3,620.00 (\$4,525.00) and 100% of Hamernik’s expenses total \$0.00. A copy of the relevant billing statements are attached to the notice of draw filed with the Court as **Exhibit A**, and can be reviewed at the Office of the Clerk of the Bankruptcy Court, online via PACER at <http://www.insb.uscourts.gov>, or by contacting counsel for the Debtor.

Dated: December 19, 2013

MADISON PARK CHURCH OF GOD,  
INC., d/b/a MADISON PARK CHURCH  
OF GOD,  
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham  
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel  
Marlene Reich  
Jeffrey J. Graham  
Erin C. Nave  
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Hamernik, L.L.C.  
 One Indiana Square, Suite 1550  
 Indianapolis, IN 46204  
 317-684-1550

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Invoice submitted to:  
 Madison Park Church of God, Inc.  
 C/O Mr. Robert Spaulding, Business  
 Administrator  
 P.O. Box 2479  
 Anderson, IN 46018

November 08, 2013

Invoice # 6282

Professional Services rendered October 1, 2013 through October 31, 2013

		<u>Hours</u>	<u>Amount</u>
<u>October 2013</u>			
10/1/2013	BB Calls w/ Rob and Jerry re: journalist inquiry.	0.30 \$250.00	\$75.00
10/2/2013	BB Monitored e-mails re: journalist inquiry.	0.20 \$250.00	\$50.00
10/3/2013	BB Brief review of monthly forecast received from Rob, call w/ Rob re: same.	0.40 \$250.00	\$100.00
10/8/2013	BB Call w/ Rob re: BMC fees; reviewed proposed bondholder letters drafted by Reliance, e-mail to Marlene re: same.	0.50 \$250.00	\$125.00
10/10/2013	BB Monitored e-mails re: adequate protection payments, call w/ Rob re: same.	0.30 \$250.00	\$75.00
10/11/2013	BB Calls w/ Rob re: realtor and call w/ Reliance; reviewed September invoice; e-mails w/ J. Graham re: notice of draw.	0.50 \$250.00	\$125.00
	DJH Follow up on filings and additional references for assumptions for projections and liquidation analysis. Reference current literature and preparation for testimony.	0.50 \$400.00	\$200.00
10/14/2013	BB Attention to supporting information for cash forecast in preparation for hearing.	2.00 \$250.00	\$500.00
10/15/2013	BB Call and e-mail w/ Rob re: trustee report; call w/ Adam re: adequate protection payment; reviewed financial statement information.	0.80 \$250.00	\$200.00

EXHIBIT A

Madison Park Church of God, Inc.

		<u>Hours</u>	<u>Amount</u>
10/16/2013	BB Reviewed monthly report received from Rob, call w/ Rob re: same.	1.00 \$250.00	\$250.00
10/17/2013	BB Calls w/ Rob re: trustee report; reviewed report, made changes and e-mailed to Rob for final review; made final changes to trustee report and e-mailed to J. Graham for filing.	1.40 \$250.00	\$350.00
10/22/2013	BB Calls w/ Rob re: various issues; reviewed budget materials and audit draft.	0.70 \$250.00	\$175.00
10/23/2013	BB Reviewed files in preparation for hearing; met w/ Rob, Jerry and Dave prior to hearing; attended hearing on Disclosure Statement; meeting w/ Rob re: cash flow; e-mails w/ Marlene re: effective date; call w/ Marlene re: plan payments.	3.60 \$250.00	\$900.00
	DJH Preparation, attending and follow up to hearing in Court for approval of Disclosure Statement.	1.00 \$400.00	\$400.00
10/29/2013	BB Call w/ Rob re: claim balances and amortization schedules; e-mailed exhibits to Rob.	0.20 \$250.00	\$50.00
10/30/2013	BB Call w/ Rob re: cash forecast; e-mails w/ Rob and Jeff re: Trustee report.	0.40 \$250.00	\$100.00
SUBTOTAL:		[ 13.80	\$3,675.00]
<u>For professional services rendered</u>		<u>13.80</u>	<u>\$3,675.00</u>

Payment due 10 days from invoice date.

Hamernik, L.L.C.  
 One Indiana Square, Suite 1550  
 Indianapolis, IN 46204  
 317-684-1550

Invoice submitted to:  
 Madison Park Church of God, Inc.  
 C/O Mr. Robert Spaulding, Business  
 Administrator  
 P.O. Box 2479  
 Anderson, IN 46018

December 11, 2013

Invoice # 6291

Professional Services rendered November 1 - 30, 2013

		<u>Hours</u>	<u>Amount</u>
<u>November 2013</u>			
11/6/2013	BB E-mailed Hamernik invoice to J. Graham for filing.	0.10 \$250.00	\$25.00
11/8/2013	BB Call w/ Rob re: budgeting; research re: financial reporting post-confirmation.	0.70 \$250.00	\$175.00
11/12/2013	BB Call w/ Rob re: budgeting; reviewed latest court filings; brief review of October financials; call w/ B. Poynter re: real estate listings; gathered appraisal documents and e-mailed to B. Poynter.	1.20 \$250.00	\$300.00
11/15/2013	BB Calls and e-mails w/ Rob re: trustee report; began work on reconciling actual to budget variances.	3.30 \$250.00	\$825.00
11/18/2013	BB E-mails w/ Calvin re: check register; call w/ Jerry and Marlene re: confirmation hearing planning; e-mails w/ Rob re: meeting to discuss confirmation; worked on trustee report analysis and explanation of variances; worked on updating latest activity in Reliance trust account.	4.20 \$250.00	\$1,050.00
11/19/2013	BB Prepared addendum re: variance explanation, call w/ Rob re: same; e-mails w/ Rob re: trustee report; prepared new draft of report; e-mail w/ Rob re: Raymond James account; e-mails w/ Adam re: balloting; e-mails w/ Jerry and Marlene re: OSK vote.	3.40 \$250.00	\$850.00
11/20/2013	BB Finalized trustee report and e-mailed to Jeff; call w/ Rob re: asset values; worked on preparations for confirmation hearing and cash uses; e-mailed court order re: DS and confirmation hearing to Rob at his request; meeting w/ Jerry, Marlene & Rob to discuss cash uses and confirmation hearing plan.	4.60 \$250.00	\$1,150.00

Madison Park Church of God, Inc.

		<u>Hours</u>	<u>Amount</u>
11/25/2013 BB	E-mails w/ Jerry and Marlene re: timing of closing and pre-planning meeting w/ T. Scherer.	0.40 \$250.00	\$100.00
11/26/2013 BB	E-mails and call w/ Rob and Finance committee re: budget (N/C); e-mails w/ Marlene re: availability for meeting re: closing process.	0.20 \$250.00	\$50.00
SUBTOTAL:		[ 18.10	\$4,525.00]
For professional services rendered		18.10	\$4,525.00

Payment due 10 days from invoice date.