

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
MADISON PARK CHURCH OF GOD, INC., ) Case No. 13-07430-RLM-11  
d/b/a MADISON PARK CHURCH OF GOD, )  
 )  
Debtor. )

**NOTICE OF APPLICATION AND OPPORTUNITY TO OBJECT**

On January 28, 2014, Madison Park Church of God, Inc. d/b/a Madison Park Church of God, as reorganized debtor (the “Debtor”), and Hamernik, L.L.C. (“Hamernik”) filed the *First and Final Application for Compensation and Reimbursement of Costs Advanced by Hamernik, L.L.C. as Financial Consultant and Advisor for the Debtor* (the “Application”). In the Application, Hamernik seeks final approval of fees in the amount of \$68,765.00 and expenses in the amount of \$30.00 for the time period of the inception of the Chapter 11 case through and including December 31, 2013 (the “Application Period”). Of those amounts, \$55,042.00 in fees and \$30.00 in expenses have been paid to Hamernik on an interim basis pursuant to four notices of draw. By filing the Application, Hamernik seeks payment of \$13,693.00, which is the 20% holdback for the Application Period.

If you have not received a copy of the Application, you may get one by contacting: (a) the person who signed this notice; (b) at the clerk’s office, or (c) contacting the Debtor’s noticing agent BMC Group, Inc. at <http://bmcgroup.com> and selecting the Madison Park Church of God, Inc. case and checking on the Court Docket and selecting Docket No. 155.

**Your rights may be affected. You should read these papers carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.**

If you do not want the court to grant the Application, then **on or before February 18, 2014**, you or your attorney must:

1. File a written objection to the Application, which should explain the reasons why you object, with the Clerk of the United States Bankruptcy Court at:

Office of the Clerk  
United States Bankruptcy Court  
Southern District of Indiana  
Birch Bayh Federal Building and United States Courthouse  
46 E. Ohio Street, Room 116  
Indianapolis, IN 46204

If you mail your objection, you must mail it early enough so that it will be received by the date it is due.

2. You must also mail a copy of your objection to:

Jeffrey J. Graham  
Taft Stettinius & Hollister, LLP  
One Indiana Square, Suite 3500  
Indianapolis, IN 46204

If you do not file an objection by the date it is due, the court may grant the relief requested in the Application without holding a hearing. If you do file an objection, the court will set the Application for hearing, which you or your attorney will be expected to attend.

Dated: January 28, 2014

MADISON PARK CHURCH OF GOD, INC.,  
d/b/a MADISON PARK CHURCH OF GOD, as debtor  
and debtor-in-possession and reorganized debtor,

By: /s/ Jeffrey J. Graham  
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel  
Marlene Reich  
Jeffrey J. Graham  
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