

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re **Madison Park Church of God, Inc. d/b/a**
Madison Park Church of God

Debtor

Case No. **13-07430-RLM-11**Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	8,700,000.00		
B - Personal Property	Yes	4	1,172,058.39		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		18,742,461.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		30,675.37	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		2,497,245.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
		Total Assets	9,872,058.39		
		Total Liabilities		21,270,381.37	

**United States Bankruptcy Court
Southern District of Indiana**

In re Madison Park Church of God, Inc. d/b/a
Madison Park Church of God
Debtor

Case No. 13-07430-RLM-11
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6D (Official Form 6D) (12/07)

In re **Madison Park Church of God, Inc. d/b/a Madison Park Church of God**

Case No. **13-07430-RLM-11**

Debtor(s)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	Husband, Wife, Joint or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C O D E B T O R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y					
ACCOUNT NO.							
OSK 1, LLC 4121 West 50th Street Minneapolis, MN 55424							
		7/31/2007					
		Joint 1st Mortgage & Security Agmt on real estate and personal property; lien on unsold Series A Bonds					
		VALUE \$4,047,543.94				\$5,601,873.00	\$1,554,329.06
ACCOUNT NO.							
Reliance Trust Company Indentured Trustee for First Mortgage Bonds, 2007 Series A Attn: Robert F. Cook 1100 Abernathy Road, Suite 400 Atlanta, GA 30358							
		7/31/2007					
		Joint 1st Mortgage & Security Agmt on real estate and personal property					
		VALUE \$5,824,514.45				\$6,846,734.00	\$1,022,219.55

B6D (Official Form 6D) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park Church of God

In re

Debtor(s)

Case No. **13-07430-RLM-11**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	H U S B A N D, W I F E, J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
Timothy Landis, PC Indentured Trustee for Subordinate General Mortgage Bonds, 2007 Series B One SW Columbia St., Suite 1110 Portland, OR 97258		N A	7/31/2007 2nd Mortgage on real estate; subordinate to 1st Joint Mortgage				
			VALUE \$0.00			\$6,293,854.00	\$6,293,854.00
Total(s) (Use only on last page)						\$18,742,461.00	\$8,870,402.61

(Report also on Summary of Schedules)

If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07)

In re Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Case No. 13-07430-RLM-11

Debtor(s)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
ACCOUNT NO.							
AEIS INC. ATTN: BRIAN MELLOR 719 GRISWOLD STREET, Suite 1700 DETROIT, MI 48226			7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 30,000.00		X		0.00
ACCOUNT NO.							
BMF SCHOLARSHIP FUND INTERNATIONAL A NON-PROFIT CORP 7652 TIMBERROSE WAY ROSEVILLE, CA 95747			7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 10,000.00		X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

In re

Debtor(s)

Case No **13-07430-RLM-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
CECIL A THOMPSON & NANCY K. THOMPSON, TT U/A DATED 11/15/2011 2560 KENNEDY AVE CHICO, CA 95973					X		0.00
ACCOUNT NO.							
CHARLES SCHWAB ATTN: MIMI O'SULLIVAN 2423 E LINCOLN DRIVE PHOENIX, AZ 85016					X		0.00
ACCOUNT NO.							
CHERYL WESTSTEYN SUCCESSOR TTEE ROBERSON FMLY TR - U/A DTD 2/14/1996 6330 COUNTY ROAD 39 WILLOWS, CA 95988					X		0.00
ACCOUNT NO.							
DANIEL G. WRIGHT AND BLEND A G. WRIGHT JT TEN 14235 QUAKER RIDGE CT NEVADA CITY, CA 95959					X		0.00
ACCOUNT NO.							
DONALD O. KAUFMANN & MARGARET M. KAUFMAN DTD 3/5/96 8222 E ANGUS DRIVE SCOTTSDALE, AZ 85251					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
EDWARD JONES ATTN: NICK HUMMEL 1255 MANCHESTER ROAD ST. LOUIS, MO 63131					X		0.00
ACCOUNT NO.							
FIRST CLEARING ATTN: MATT BUETTNER - H0006-09B 2801 MARKET STREET ST. LOUIS, MO 63103					X		0.00
ACCOUNT NO.							
GARY QUICK P O BOX 1706 WRIGHTWOOD, CA 92397					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST CO CUST - GAMMA ACCOUNT FBO DIANE KUCALA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST CO CUST - GAMMA ACCOUNT FBO DIANE KUCALA PO BOX 719 CANYON, TX 79015					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park

In re **Church of God**

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
GOLDSTAR TRUST CO CUST - GAMMA ACCT FBO F. D. & B.B. ADKINS TTEES- U/A DTD 2 PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST CO FBO EDGAR GLEN ARMSTRONG IRA P O BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST CO FBO RICHARD G HOFFMAN IRA P O BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO CLARENCE CHAN SEP IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO JAY HOBSON IRA PO BOX 719 CANYON, TX 79015					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

In re

Debtor(s)

Case No **13-07430-RLM-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO SANDRA C MYERS IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO J.E. DANIELS & M.A. SALLOWS JTWROS PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO GERALD HAMPTON IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO WILLIAM TROSPER IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO DAVID TRYTKO ROTH IRA PO BOX 719 CANYON, TX 79015					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO W. & M. BENSBERG TTEES- U/A DTD 7/25 P O BOX 719 CANYON, TX 76015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO ELAINE YIKYU CHOW ROTH IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO PAULINE CHAN ROTH IRA PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO CYNTHIA JOHNSON ROTH IRA PO BOX 719 CANYON, TX 79015					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST - GAMMA ACCT FBO M JEAN REID TTEE U/A DTD 9/29/97 PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY CUST FBO FRANKLIN GUMPERT PO BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY FBO RICHARD TOMEK IRA P O BOX 719 Canyon, TX 79015					X		0.00
ACCOUNT NO.							
GOLDSTAR TRUST COMPANY FBO RETA HAMPTON IRA P O BOX 719 CANYON, TX 79015					X		0.00
ACCOUNT NO.							
JAMES T. GRAVES TTEE U/A 08/18/1992-GRAVES FMLY TRUST 6756 EDINBURGH CT SAN DIEGO, CA 92120					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
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Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.						
ACCOUNT NO.									
JAMES T. PAGE AND MERCEDES PAGE JT TEN 535 S KONA AVE FRESNO, CA 93727							X		0.00
ACCOUNT NO.									
JIM W. SLAYDON AND LYNN B. SLAYDON, TTEE U/A DTD 10/13/92 PO BOX 2351 SHINGLE SPRINGS, CA 95682							X		0.00
ACCOUNT NO.									
JIMMIE R. DAVIS AND LUGINIA DAVIS JT TEN 1715 LEISURE LANE LONGVIEW, TX 75605							X		0.00
ACCOUNT NO.									
JOHN PETER CHOW AND ELAINE Y. CHOW, TTEE DTD 10/12/99 5854 PALA MESA DR SAN JOSE, CA 95123							X		0.00
ACCOUNT NO.									
MARK A. WILSON AND VALERIE JUNE WILSON JT TEN 203 S SIMON VISALIA, CA 93292							X		0.00

B6F (Official Form 6F) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.						
ACCOUNT NO.									
MARK M MINZAK 309 E. MCHENRY STREET URBANA, IL 61801					7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 3,000.00		X		0.00
ACCOUNT NO.									
MELVIN N. KELLY AND CAROLYN L. KELLY TTE DTD 6/2/05 45288 DILLON DR AHWAHNEE, CA 93601					7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 2,000.00		X		0.00
ACCOUNT NO.									
MERRILL LYNCH SAFEKEEPING CORP ACTIONS - ATTN: EARL WEEKS 4804 DEER LAKE DRIVE EAST JACKSONVILLE, FL 32246					7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 58,000.00		X		0.00
ACCOUNT NO.									
MORGAN STANLEY SMITH BARNEY ATTN: DAVID SAFRAN 2000 WESTCHESTER AVE PURCHASE, NY 10577					7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 47,000.00		X		0.00
ACCOUNT NO.									
NFS LLC ATTN: SEAN COLE 499 WASHINGTON BLVD. JERSEY CITY, NJ 07310					7/31/2007 Notice Purposes Only: Known Class C Bond Holder Bond Face Value: \$ 579,000.00		X		0.00

B6F (Official Form 6F) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
PERSHING ATTN: JOSEPH LAVARA ONE PERSHING PLAZA JERSEY CITY, NJ 08648					X		0.00
ACCOUNT NO.							
POINT LOMA NAZARENE UNIVERSITY 3900 LOMALAND DR SAN DIEGO, CA 92106					X		0.00
ACCOUNT NO.							
RANDALL CLEMENT CALEY TTEE LINDA D. CALEY- STEINER TR 5/13/2010 19 VAN VOORHIS ROAD PITTSFORD, NY 14534					X		0.00
ACCOUNT NO.							
RBC CAPITAL MARKETS ATTN: STEVE SCHAFFER SR. 510 MARQUETTE AVE SOUTH MINNEAPOLIS, MN 55402					X		0.00
ACCOUNT NO.							
RELIANCE TRUST CO RTC DWAC RESEARCH PO BOX 48409 ATLANTA, GA 30340					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
RELIANCE TRUST COMPANY ATTN: GARRETT PHELPS 1100 ABERNATHY ROAD, SUITE 400 ATLANTA, GA 30328					X		0.00
ACCOUNT NO.							
RELIANCE TRUST COMPANY CUST FBO DONALD KAUFMANN IRA PO BOX 48409 ATLANTA, GA 30340					X		0.00
ACCOUNT NO.							
ROBERT L. BERGER AND DOROTHY M. BERGER T U/S DTD 2/19/08 PO BOX 126 HOOD, CA 95639					X		0.00
ACCOUNT NO.							
ROBERT O KAY III 1538 SHERIDAN STREET JACKSONVILLE, FL 32207					X		0.00
ACCOUNT NO.							
RON W BATEY CUST FBO THOMAS E BATEY -UNDER CA TRANS MIN A 3731 N AUGUSTA FRESNO, CA 93726					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

**Madison Park Church of God, Inc. d/b/a Madison Park
Church of God**

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	Husband, Wife, Joint , or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
ACCOUNT NO.							
RONNIE BATEY & BRENDA BATEY JTWROS 3731 NORTH AUGUSTA ST FRESNO, CA 93726					X		0.00
ACCOUNT NO.							
SERIES C TRUSTEE UNKNOWN							2,497,245.00
ACCOUNT NO.							
SUMNER E. ROE AND DEBORAH E. ROE JTEN 7381 SCOTTSBORO HWY SCOTTSBORO, AL 35769					X		0.00
ACCOUNT NO.							
TD AMERITRADE ATTN: CHAD JOHNSEN 1005 N AMERITRADE PLACE BELLEVUE, NE 68005					X		0.00
ACCOUNT NO.							
TIMOTHY L. CHU AND GRACE CHU, TTEES U/A DATED 12/04/2002 611 STEEPLECHASE COURT RENO, NV 89521					X		0.00

B6F (Official Form 6F) (12/07) - Cont.

Madison Park Church of God, Inc. d/b/a Madison Park Church of God

Case No **13-07430-RLM-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
ACCOUNT NO.							
TOM CANDACE LOW TTEE LOW FMLY TR - DTD 12/29/1989 2072 14TH AVENUE SAN FRANCISCO, CA 94116					X		0.00
ACCOUNT NO.							
TRUST MANAGEMENT INC CUST FBO DAVID WALKER IRA PO BOX 2288 FORT WORTH, TX 76113					X		0.00
ACCOUNT NO.							
US BANK NA- SECURITIES CTRL ATTN: MATTHEW LYNCH 1555 N. RIVERCENTER DRIVE, SUITE 302 MILWAUKEE, WI 53212					X		0.00
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							2,497,245.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re **Madison Park Church of God, Inc. d/b/a Madison Park Church of God**
Debtor(s)

Case No. **13-07430-RLM-11**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES D & F

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Business Administrator of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 15, 2013**

Signature **/s/ F. Rob Spaulding**
F. Rob Spaulding
Business Administrator

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.