

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)	
)	
MADISON PARK CHURCH OF GOD, INC.)	Case No. 13-07430-RLM-11
D/B/A MADISON PARK CHURCH OF GOD,)	
)	
Debtor.)	
_____)	

NOTICE OF INITIAL HEARING ON FIRST DAY MOTIONS

TO: Debtor; Counsel for the Debtor; Twenty Largest Unsecured Creditors (as proposed in the Debtor’s First Day Motions); United States Trustee; Secured Creditors or Their Counsel; Indenture Trustees; Parties That Have Filed An Appearance in This Case; Known Counsel for Any Party; Internal Revenue Service; and Affected Parties.

YOU ARE HEREBY NOTIFIED that on July 12, 2013 the above-captioned voluntary chapter 11 bankruptcy case of Madison Park Church of God, Inc. d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the “Debtor”), was filed in the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division, under Case No. 13-07430-RLM-11.

YOU ARE HEREBY FURTHER NOTIFIED that on July 12, 2013, the Debtor filed the following First Day Motions, as that term is defined in United States Bankruptcy Court for the Southern District of Indiana Local Rules B-1001-1 and B-9013-3 (the “First Day Motions”):

- (a) Debtor’s First Day Motion for Authority to Pay Prepetition Wages, Salaries, and Commissions; Court-Ordered Garnishment and Child Support; Prepetition Withholding and Other Taxes; and Directing Banks to Honor Such Payments;
- (b) Debtor’s First Day Motion for Authority to (A) Maintain Existing Bank Account; (B) Continue Use of Existing Cash Management System; and (C) Continue Use of Business Forms;
- (c) Debtor’s First Day Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 366: (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service on Account of Unpaid Prepetition Invoices; (B) Approving Proposed Adequate Assurance of Payment; and (C) Establishing Procedures for Determining Requests for Additional Adequate Assurance of Payment By Utilities; and
- (d) Debtor’s First Day Motion to Establish Permanent Service List, Limit Notice, and on an Interim Basis, Establish Who Should Be

Included on the List of the Twenty Largest Unsecured Creditors
for the Purpose of Notice.

YOU ARE HEREBY FURTHER NOTIFIED that a hearing on the First Day Motions will be held on **July 16, 2013 at 9:00 (EST) a.m. in Room 311, Birch Bayh Federal Building and United States Courthouse, 46 E. Ohio St., Indianapolis, IN 46204**. Anyone wishing to attend the hearing telephonically may do so by dialing 1-800-330-5498 and entering pass code 3177133560. Any party intending to introduce evidence or elicit the testimony of a witness must attend in person.

YOU ARE HEREBY FURTHER NOTIFIED that **any objections to the First Day Motions must be filed on or before 9:00 (EST) a.m. on July 16, 2013** in accordance with United States Bankruptcy Court for the Southern District of Indiana Local Rule B-9013-1 either on the Bankruptcy Court's website at <http://www.insb.uscourts.gov> or in writing with the United States Bankruptcy Clerk, Birch Bayh Federal Building and United States Courthouse, Room 116, 46 E. Ohio St., Indianapolis, IN 46204, with a copy to (a) proposed counsel for the Debtor, Jerald I. Ancel (jancel@taftlaw.com), Jeffrey J. Graham (jgraham@taftlaw.com), Marlene Reich (mreich@taftlaw.com), and Erin C. Nave (enave@taftlaw.com), Taft Stettinius & Hollister LLP, One Indiana Square, Suite 3500, Indianapolis, Indiana 46204-2023, (b) counsel for Reliance Trust Company and OSK I, LLC, Thomas C. Scherer (TScherer@bgdlegal.com), Bingham Greenebaum Doll LLP, 10 West Market Street, Ste. 2700, Indianapolis, Indiana 46204, and (c) counsel for the U.S. Trustee, Ronald J. Moore (Ronald.J.Moore@usdoj.gov), Office of United States Trustee, 101 W. Ohio Street, Suite 1000, Indianapolis, Indiana 46204.

DATED: July 12, 2013

/s/ Jerald I. Ancel _____
Jerald I. Ancel
Proposed Counsel for Debtor