

EXHIBIT "C"

Ballot No. 1
Class 1 – OSK Secured Claim

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

CLASS 1: CLAIM OF OSK I, LLC

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, _____, 2013 (the "Disclosure Statement"). *Please read the cover letter accompanying this Ballot carefully to ensure that you complete, execute and return the proper Ballot.* Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (ii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to (i) Madison Park Church Voting Agent, BMC Group, Inc., P.O. Box 3020, Chanhassen, MN 55317-3020 (by United States mail) or (ii) Madison Park Church Voting Agent, BMC Group, Inc., 18675 Lake Drive East, Chanhassen, MN 55317 (by overnight delivery or personal courier), so that it is received by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

Ballot No. 1
Class 1 – OSK Secured Claim

PLEASE COMPLETE ITEM 1. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 1, OR IF BOTH BOXES ARE CHECKED IN ITEM 1, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST WITH RESPECT TO THE APPLICABLE CLASS. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Item 1. Class 1 Vote. The undersigned, a holder of a Claim in Class 1 of the Plan against the Debtor in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

Creditor: OSK I, LLC _____ Claim Amount: \$ _____

Item 2. Acknowledgments. By signing this Ballot, the undersigned acknowledges receipt of the Disclosure Statement and the other applicable solicitation materials and certifies that the undersigned is the claimant or has the power and authority to vote to accept or reject the Plan on behalf of the claimant. The undersigned understands that, if this Ballot is otherwise validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 1
Class 1 – OSK Secured Claim

VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. In the boxes provided in Item 1 of the Ballot, please indicate acceptance or rejection of the Plan. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to BMC Group, Inc. (the "Voting Agent") at the applicable following address:

BY UNITED STATES MAIL:
Madison Park Church Voting Agent
BMC Group, Inc. P.O. Box 3020
Chanhassen, MN 55317-3020

BY OVERNIGHT COURIER OR PERSONAL DELIVERY:
Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Ballots must be received by the Voting Agent by 5:00 p.m. Prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience.

2. If you hold Claims in more than one voting Class under the Plan, or if you hold multiple Claims within the same voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. **Each Ballot you receive is for voting only those Claims described on the Ballot. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted. If you hold any portion of a single Claim, you and all other holders of any portion of such Claim will be (a) treated as a single creditor for voting purposes and (b) required to vote every portion of such Claim collectively to either accept or reject the Plan. In the event a group of Ballots received from the various holders of multiple portions of a single Claim partially accepts and partially rejects the Plan, such Ballots shall not be counted.
3. Your Claim, unless previously allowed by order of the Bankruptcy Court, has been **temporarily allowed solely for purposes of voting** to accept or reject the Plan in accordance with certain tabulation rules approved by the Bankruptcy Court (the "Tabulation Rules"). The Tabulation Rules are set forth in the "Notice of (A) Deadline for Casting Votes to Accept or Reject Debtor's Plan of Reorganization; (B) Hearing to Consider Confirmation of Debtor's Plan; and (C) Related Matters," which is enclosed with the solicitation materials you received along with this Ballot. The temporary allowance of your Claim for voting purposes does not constitute an allowance of your Claim for purposes of distribution under the Plan and is without prejudice to the rights of the Debtor in any other context (e.g., the right of the Debtor to contest the amount or validity of any Claim for purposes of allowance under the Plan). If you wish to challenge the temporary allowance of your Claim for voting purposes, you must file a motion, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure, for an order temporarily allowing your Claim in a different amount or classification for purposes of voting to accept or reject the Plan and serve such motion on the Debtor so that it is received by the Voting Deadline. Unless the Bankruptcy Court orders otherwise, your Claim will not be counted as a vote in excess of the amount as determined in accordance with the Tabulation Rules, regardless of the amount identified in Item 1 of the Ballot. If a lesser amount is identified in Item 1 of the Ballot, your Claim will be counted as a vote in such lesser amount.
4. The Ballot does not constitute and shall not be deemed a proof of Claim or an assertion of a Claim.
5. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent before the Voting Deadline (as determined by the Voting Agent) will be deemed to reflect your intent to either accept or reject the Plan.

PLEASE RETURN YOUR BALLOT PROMPTLY.

**THE VOTING AGENT WILL NOT ACCEPT BALLOTS BY E-MAIL OR FACSIMILE TRANSMISSION.
BALLOTS SHOULD NOT BE SENT TO THE DEBTOR.**

**IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES,
PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100.**

Ballot No.2(A) – Individual Ballots for Class 2 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

BALLOT FOR VOTING SERIES A FIRST MORTGAGE BONDS (CLASS 2)

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to (i) Madison Park Church Voting Agent, BMC Group, Inc., P.O. Box 3020, Chanhassen, MN 55317-3020 (by United States mail) or (ii) Madison Park Church Voting Agent, BMC Group, Inc., 18675 Lake Drive East, Chanhassen, MN 55317 (by overnight delivery or personal courier), so that it is received by the deadline indicated above. (by overnight delivery or personal courier), so that it is received by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

Ballot No.2(A) – Individual Ballots for Class 2 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner and registered holder of Class A First Mortgage Bonds. The aggregate unpaid principal amount held by the undersigned is: \$_____ and the CUSIP number is: _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Class A First Mortgage Bonds identified above, votes as follows (check one box only):

☐ ACCEPT the Plan.

☐ REJECT the Plan.

To be counted, a creditor must vote *all* of its Class 2 Claims either to accept or reject the Plan, including those for which it is a Beneficial Owner. No split votes will be permitted.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of the bonds voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No.2(A) – Individual Ballots for Class 2 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to BMC Group, Inc. (the "Voting Agent") at the applicable following address:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

BY OVERNIGHT COURIER OR PERSONAL DELIVERY:

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience.

2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of bonds held in street name through more than one "Master Ballot Agent" (i.e., a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of bonds registered in your own name as well as the beneficial owner of bonds registered in street name. **Each Ballot you receive is for voting only your Claim described on the Ballot. The attached Ballot is designated only for voting bonds in Class 2 by beneficial owners who are also holders of record. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.

PLEASE RETURN YOUR BALLOT PROMPTLY.

THE VOTING AGENT WILL NOT ACCEPT BALLOTS BY E-MAIL OR FACSIMILE TRANSMISSION. BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100.

Ballot No. 2(B) – Individual Ballots for Class 3 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**BALLOT FOR VOTING SERIES B SUBORDINATE GENERAL MORTGAGE BONDS
(CLASS 3)**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to (i) Madison Park Church Voting Agent, BMC Group, Inc., P.O. Box 3020, Chanhassen, MN 55317-3020 (by United States mail) or (ii) Madison Park Church Voting Agent, BMC Group, Inc., 18675 Lake Drive East, Chanhassen, MN 55317 (by overnight delivery or personal courier), so that it is received by the deadline indicated above. (by overnight delivery or personal courier), so that it is received by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

Ballot No. 2(B) – Individual Ballots for Class 3 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner and registered holder of Series B Subordinate General Mortgage Bonds. The aggregate unpaid principal amount held by the undersigned is: \$_____ and the CUSIP number is: _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Series B Subordinate General Mortgage Bonds identified above, votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

To be counted, a creditor must vote *all* of its Class 3 Claims either to accept or reject the Plan, including those for which it is a Beneficial Owner. No split votes will be permitted.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of the bonds voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 2(B) – Individual Ballots for Class 3 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to BMC Group, Inc. (the "Voting Agent") at the applicable following address:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

BY OVERNIGHT COURIER OR PERSONAL DELIVERY:

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience.

2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of bonds held in street name through more than one "Master Ballot Agent" (i.e., a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of bonds registered in your own name as well as the beneficial owner of bonds registered in street name. **Each Ballot you receive is for voting only your Claim described on the Ballot. This Ballot is designated only for voting bonds in Class 3 by beneficial owners who are also holders of record. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.

PLEASE RETURN YOUR BALLOT PROMPTLY.

THE VOTING AGENT WILL NOT ACCEPT BALLOTS BY E-MAIL OR FACSIMILE TRANSMISSION. BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100.

Ballot No. 2(C) – Individual Ballots for Class 4 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
d/b/a MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**BALLOT FOR VOTING SERIES C GENERAL OBLIGATION BONDS
(CLASS 4)**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to (i) Madison Park Church Voting Agent, BMC Group, Inc., P.O. Box 3020, Chanhassen, MN 55317-3020 (by United States mail) or (ii) Madison Park Church Voting Agent, BMC Group, Inc., 18675 Lake Drive East, Chanhassen, MN 55317 (by overnight delivery or personal courier), so that it is received by the deadline indicated above. (by overnight delivery or personal courier), so that it is received by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

Ballot No. 2(C) – Individual Ballots for Class 4 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner and registered holder of Series C General Obligation Bonds. The aggregate unpaid principal amount held by the undersigned is: \$_____ and the CUSIP number is _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Series C General Obligation Bonds identified above, votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

To be counted, a creditor must vote *all* of its Class 4 Claims either to accept or reject the Plan, including those for which it is a Beneficial Owner. No split votes will be permitted.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of the bonds voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 2(C) – Individual Ballots for Class 4 Claims
(For Use By Individual Record Holders Returning Ballot Directly To The Voting Agent)

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT**

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to BMC Group, Inc. (the "Voting Agent") at the applicable following address:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

BY OVERNIGHT COURIER OR PERSONAL DELIVERY:

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience.

2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of bonds held in street name through more than one "Master Ballot Agent" (*i.e.*, a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of bonds registered in your own name as well as the beneficial owner of bonds registered in street name. **Each Ballot you receive is for voting only your Claim or Interest described on the Ballot. The attached Ballot is designated only for voting bonds in Class 4 by beneficial owners who are also holders of record. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.

PLEASE RETURN YOUR BALLOT PROMPTLY.

THE VOTING AGENT WILL NOT ACCEPT BALLOTS BY E-MAIL OR FACSIMILE TRANSMISSION. BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100

1898583

Ballot No.3(A) –Ballots for Class 2 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**BALLOT FOR VOTING SERIES A FIRST MORTGAGE BONDS
(CLASS 2)**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M., EASTERN DAYLIGHT TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to the Master Ballot Agent that sent this Ballot and the Plan and Disclosure Statement to you in sufficient time so that the Master Ballot Agent may return a Master Ballot to the Voting Agent by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Ballot No.3(A) –Ballots for Class 2 Claims

(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner of Series A First Mortgage Bonds (the "Series A Bonds"). If Series A Bonds are held by a nominee on your behalf and you do not know the amount, please contact your nominee immediately.

The aggregate unpaid principal amount held by the undersigned is: \$_____ and the CUSIP number, if known, is: _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Series A Bonds identified above, votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of **Series A Bonds** voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No.3(A) –Ballots for Class 2 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT**

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery as described on the first page of the Ballot.
2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of Series A Bonds held in street name through more than one "Master Ballot Agent" (i.e., a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of Series A Bonds registered in your own name as well as the beneficial owner of Series A Bonds registered in street name. **Each Ballot you receive is for voting only your Claim described on the Ballot. The attached Ballot is designated only for voting Series A Bonds in Class 2 by beneficial owners. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same Series A Bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.
4. **FOR YOUR VOTE TO BE COUNTED AS VOTING FOR OR AGAINST THE PLAN, YOU MUST COMPLETE THE BALLOT IN FULL: INDICATE EITHER ACCEPTANCE OR REJECTION OF THE PLAN IN THE APPROPRIATE SPACE AND SIGN AND RETURN THIS BALLOT TO YOUR MASTER BALLOT AGENT IN SUFFICIENT TIME SO THAT YOUR MASTER BALLOT AGENT MAY RETURN A MASTER BALLOT TO THE VOTING AGENT BY NO LATER THAN THE DATE INDICATED ON THE FIRST PAGE OF THIS BALLOT. MASTER BALLOTS RECEIVED LATER FROM THE MASTER BALLOT AGENT WILL NOT BE COUNTED BY THE VOTING AGENT UNLESS THE BANKRUPTCY COURT ORDERS OTHERWISE OR THE PLAN PROPONENT WAIVES ANY DEFECTS OR IRREGULARITIES.**

PLEASE RETURN YOUR BALLOT PROMPTLY.

**BALLOTS SHOULD NOT BE SENT TO THE VOTING AGENT, THE DEBTOR OR THE
INDENTURE TRUSTEE.**

**IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES,
PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT
(888) 909-0100 OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM**

Ballot No.3(B) –Ballots for Class 3 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**BALLOT FOR VOTING SERIES B SUBORDINATE GENERAL MORTGAGE BONDS
(CLASS 3)**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M., EASTERN DAYLIGHT TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to the Master Ballot Agent that sent this Ballot and the Plan and Disclosure Statement to you in sufficient time so that the Master Ballot Agent may return a Master Ballot to the Voting Agent by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Ballot No.3(B) –Ballots for Class 3 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner and registered holder of Series B Subordinate General Mortgage Bonds (the "Series B Bonds"). If Series B Bonds are held by a nominee on your behalf and you do not know the amount, please contact your nominee immediately.

The aggregate unpaid principal amount held by the undersigned is: \$ _____ and the CUSIP number, if known, is: _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Series B Bonds identified above, votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of Series B Bonds voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 3(B) –Ballots for Class 3 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT**

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery as described on the first page of the Ballot.
2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of Series B Bonds held in street name through more than one "Master Ballot Agent" (*i.e.*, a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of Series B Bonds registered in your own name as well as the beneficial owner of Series B Bonds registered in street name. **Each Ballot you receive is for voting only your Claim described on the Ballot. The attached Ballot is designated only for voting Series B Bonds in Class 3 by beneficial owners. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same Series B Bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.
4. **FOR YOUR VOTE TO BE COUNTED AS VOTING FOR OR AGAINST THE PLAN, YOU MUST COMPLETE THE BALLOT IN FULL: INDICATE EITHER ACCEPTANCE OR REJECTION OF THE PLAN IN THE APPROPRIATE SPACE AND SIGN AND RETURN THIS BALLOT TO YOUR MASTER BALLOT AGENT IN SUFFICIENT TIME SO THAT YOUR MASTER BALLOT AGENT MAY RETURN A MASTER BALLOT TO THE VOTING AGENT BY NO LATER THAN THE DATE INDICATED ON THE FIRST PAGE OF THIS BALLOT. MASTER BALLOTS RECEIVED LATER FROM THE MASTER BALLOT AGENT WILL NOT BE COUNTED BY THE VOTING AGENT UNLESS THE BANKRUPTCY COURT ORDERS OTHERWISE OR THE PLAN PROPONENT WAIVES ANY DEFECTS OR IRREGULARITIES.**

PLEASE RETURN YOUR BALLOT PROMPTLY.

**BALLOTS SHOULD NOT BE SENT TO THE VOTING AGENT, THE DEBTOR OR THE
INDENTURE TRUSTEE.**

**IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE
CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100 OR
EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM**

Ballot No.3(C) –Ballots for Class 4 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

BALLOT FOR VOTING SERIES C GENERAL OBLIGATION BONDS

(CLASS 4)

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to the Master Ballot Agent that sent this Ballot and the Plan and Disclosure Statement to you in sufficient time so that the Master Ballot Agent may return a Master Ballot to the Voting Agent by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

PLEASE COMPLETE ITEMS 1 THROUGH 3. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Ballot No.3(C) –Ballots for Class 4 Claims

(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

Item 1. Voting Classification and Amount. The undersigned certifies that as of the July 12, 2013 Record Date it was a beneficial owner and registered holder of Series C General Obligation Bonds (the "Series C Bonds"). If Series C Bonds are held by a nominee on your behalf and you do not know the amount, please contact your nominee immediately. The aggregate unpaid principal amount held by the undersigned is: \$ _____ and the CUSIP number, if known, is: _____.

Item 2. Vote. The undersigned, as the beneficial owner of the Series C Bonds identified above, votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

Item 3. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is (are) the Beneficial Owner(s) and registered holder(s) of Series C Bonds voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot on behalf of the Beneficial Owner(s) and registered holder(s). The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 3(C) –Ballots for Class 4 Claims
(For Use By Beneficial Owners Returning Ballot To The Master Ballot Agent)

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT**

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery as described on the first page of the Ballot.
2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials. You may also receive more than one Ballot if you are (a) the beneficial owner of Series C Bonds held in street name through more than one "Master Ballot Agent" (i.e., a broker, bank, dealer or other agent or nominee) or (b) the beneficial owner of Series C Bonds registered in your own name as well as the beneficial owner of Series C Bonds registered in street name. **Each Ballot you receive is for voting only your Claim described on the Ballot. The attached Ballot is designated only for voting Series C Bonds in Class 4 by beneficial owners. Please complete and return each Ballot you receive.** You must vote all of your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different Claims within a single Class under the Plan and the Ballots are not voted in the same manner, such Ballots shall not be counted.
3. If you cast more than one Ballot voting the same Series C Bonds prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.
4. **FOR YOUR VOTE TO BE COUNTED AS VOTING FOR OR AGAINST THE PLAN, YOU MUST COMPLETE THE BALLOT IN FULL: INDICATE EITHER ACCEPTANCE OR REJECTION OF THE PLAN IN THE APPROPRIATE SPACE AND SIGN AND RETURN THIS BALLOT TO YOUR MASTER BALLOT AGENT IN SUFFICIENT TIME SO THAT YOUR MASTER BALLOT AGENT MAY RETURN A MASTER BALLOT TO THE VOTING AGENT BY NO LATER THAN THE DATE INDICATED ON THE FIRST PAGE OF THIS BALLOT. MASTER BALLOTS RECEIVED LATER FROM THE MASTER BALLOT AGENT WILL NOT BE COUNTED BY THE VOTING AGENT UNLESS THE BANKRUPTCY COURT ORDERS OTHERWISE OR THE PLAN PROPONENT WAIVES ANY DEFECTS OR IRREGULARITIES.**

PLEASE RETURN YOUR BALLOT PROMPTLY.

**BALLOTS SHOULD NOT BE SENT TO THE VOTING AGENT, THE DEBTOR OR THE
INDENTURE TRUSTEE.**

**IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE
CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100 OR
EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM**

Ballot No. 4(A) – Master Ballot for Class 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

Class 2

**MASTER BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**FOR USE BY BROKERS, BANKS, DEALERS
AND OTHER AGENTS OR NOMINEES FOR BENEFICIAL OWNERS
OF THE SERIES A FIRST MORTGAGE BONDS**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Master Ballot is to be used by brokers, banks, dealers or other agents or nominees for summarizing votes cast by beneficial owners of Bonds to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR ANY TRUSTEE.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

**PLEASE COMPLETE ITEMS 1 THROUGH 4. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW,
THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

Item 1. Certification of Authority to Vote. The undersigned certifies that as of the date hereof, the undersigned (please check the applicable box):

- ☐ Is a broker, bank, or other nominee for the beneficial owners of the aggregate principal amount of Series A First Mortgage Bonds, listed in Item 2 below, and is the registered holder of such securities; or
- ☐ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, or other nominee that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below; or
- ☐ Has been granted a proxy (an original of which is attached hereto) from a broker, bank, or other nominee, or a beneficial owner, that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below;

and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owners of the Bonds described in Item 2 below.

Item 2. Class 2 Vote. The undersigned transmits the following votes of beneficial owners in respect of their Bonds, and certifies that the following beneficial owners of Bonds, as identified by their respective customer account numbers set forth below (a) were beneficial owners of such securities as of the Record Date and (b) have delivered to the undersigned, as nominee, Ballots casting such votes. Indicate in the appropriate column the aggregate principal amount voted for each account, or attach such information to this Master Ballot in the form of the following table.

Please note: each beneficial owner **must** vote *all* his, her, or its Class 2 claims *either* to accept or reject the Plan, and may *not* split such vote.

CUSIP NUMBER FOR EACH BENEFICIAL OWNER OF BONDS	PRINCIPAL AMOUNT OF BONDS VOTED TO ACCEPT THE PLAN		PRINCIPAL AMOUNT OF BONDS VOTED TO REJECT THE PLAN
1.	\$	OR	\$
2.	\$	OR	\$
3.	\$	OR	\$
4.	\$	OR	\$
5.	\$	OR	\$
6.	\$	OR	\$
7.	\$	OR	\$
8.	\$	OR	\$
9.	\$	OR	\$
10.	\$	OR	\$
TOTALS	\$		\$

* Attach additional sheets if necessary.

Item 3. Certification. By signing this Master Ballot, the undersigned certifies that (a) each beneficial owner of Bonds listed in Item 2, above, has been provided with a copy of the applicable solicitation materials, and acknowledges that the solicitation of votes is subject to all the terms and conditions set forth in the solicitation materials, (b) if a beneficial owner voted the same Bonds more than once, only the last Ballot received from such beneficial owner is the vote reflected in Item 2 above and (c) the Ballots received from each such beneficial owner or a copy thereof is and will remain on file with the undersigned subject to inspection for a period of six months following the Voting Deadline.

Name of Broker, Bank, or Other Nominee:

(Print or Type)

Name of Proxy Holder or Agent for Broker,
Bank, or Other Nominee (if applicable):

(Print or Type)

Federal Tax I.D. No.: _____
(If Applicable)

Signature: _____

By: _____
(If Appropriate)

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: (____) _____

Date Completed: _____

DTC Participant Number: _____

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, BALLOTS, SOLICITATION MATERIALS OR OTHER RELATED MATERIALS, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100 OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE MASTER BALLOT**

1. Complete the Master Ballot by providing all the information requested and sign, date and return the Master Ballot by mail, overnight courier, personal delivery or facsimile to BMC Group, Inc. (the "Voting Agent") at the applicable following address or number:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

**BY OVERNIGHT COURIER
OR PERSONAL DELIVERY:**

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

BY FACSIMILE:

Madison Park Church Voting Agent
BMC Group, Inc.
Facsimile No.: (952) 404-5750

Master Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Master Ballot is received after the Voting Deadline, it will not be counted. If you choose to return the Master Ballot by facsimile, you also must submit the original Master Ballot to the Voting Agent by overnight courier so that it is received the day immediately following the Voting Deadline. *Ballots submitted by e-mail will not be accepted. Ballots should not be sent to the Debtor or the Indenture Trustee.*

2. If, in addition to acting as broker, bank, dealer or agent or other nominee, you also are a beneficial owner of any Bonds beneficially held by you, you may either complete an Individual Ballot or add your vote to the attached Master Ballot. For voting your own Claims, please refer to the instructions accompanying the Individual Ballot.
3. Multiple Master Ballots may be completed and delivered to the Voting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest dated properly executed Master Ballot received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot. If more than one Master Ballot is submitted and the later Master Ballot(s) supplement(s) rather than supersede(s) the earlier Master Ballot(s), please mark the subsequent Master Ballot(s) with the words "Additional Vote" or such other language as you customarily use to indicate an additional vote that is not meant to revoke an earlier vote.
4. Please note that Item 2 of the Master Ballot requests that you transcribe information or attach a schedule to the Master Ballot in the indicated format providing information for each individual beneficial owner of Bonds on whose behalf you are executing a Master Ballot. If a single customer has more than one account with the identical registration, only list that customer once in the schedule requested by Item 2. The total principal amount of all accounts voted with respect to a single customer should be listed in a single schedule entry, so that each line will represent a different beneficial owner.
5. Please note that each beneficial owner must vote its entire Class 2 Claim under the Plan, either to accept or reject the Plan. A beneficial owner may not split its vote. Moreover, all holders of any portion of a single Claim will be (a) treated as a single creditor for voting purposes and (b) required to vote every portion of such Claim collectively to either accept or reject the Plan. Further, for purposes of computing the Master Ballot vote, each voting beneficial owner should be deemed to have voted the full amount of its holdings according to your records or such lesser amount identified by the beneficial holder on its Individual Ballot. Any executed Individual Ballot that (a) does not indicate an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan should not be counted on the Master Ballot as having been cast.
6. If a beneficial owner casts more than one Ballot voting the same Claim prior to the Mailing Deadline, the latest such properly-executed Ballot received (as determined by you) should be deemed to reflect such beneficial owner's intent to either accept or reject the Plan.

8. No fees or commissions or other remuneration will be payable to any broker, bank, dealer or other person in connection with this solicitation. Upon written request, however, the Debtor will reimburse you for customary mailing and handling expenses incurred by you in forwarding Individual Ballots and accompanying solicitation packages to your client.
9. This Master Ballot does not constitute and shall not be deemed a proof of Claim or Interest or an assertion of a Claim or Interest.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE THE DESIGNATION OF YOU OR ANY OTHER PERSON AS AN AGENT OF ANY OF THE DEBTOR OR THE VOTING AGENT OR AUTHORIZE YOU OR ANY PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE SOLICITATION MATERIALS ENCLOSED HERewith.

**THE VOTING AGENT WILL NOT ACCEPT MASTER BALLOTS BY E-MAIL.
MASTER BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.
IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES,
PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100
OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM.**

Ballot No. 4(B) – Master Ballot for Class 3

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

Class 3

**MASTER BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**FOR USE BY BROKERS, BANKS, DEALERS
AND OTHER AGENTS OR NOMINEES FOR BENEFICIAL OWNERS
OF THE SERIES B SUBORDINATE GENERAL MORTGAGE BONDS**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Master Ballot is to be used by brokers, banks, dealers or other agents or nominees for summarizing votes cast by beneficial owners of Bonds to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR ANY TRUSTEE.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

**PLEASE COMPLETE ITEMS 1 THROUGH 4. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW,
THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

Item 1. Certification of Authority to Vote. The undersigned certifies that as of the date hereof, the undersigned (please check the applicable box):

- ☐ Is a broker, bank, or other nominee for the beneficial owners of the aggregate principal amount of Series B Subordinate General Mortgage Bonds, listed in Item 2 below, and is the registered holder of such securities; or
- ☐ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, or other nominee that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below; or
- ☐ Has been granted a proxy (an original of which is attached hereto) from a broker, bank, or other nominee, or a beneficial owner, that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below;

and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owners of the Bonds described in Item 2 below.

Item 2. Class 3 Vote. The undersigned transmits the following votes of beneficial owners in respect of their Bonds, and certifies that the following beneficial owners of Bonds, as identified by their respective customer account numbers set forth below (a) were beneficial owners of such securities as of the Record Date and (b) have delivered to the undersigned, as nominee, Ballots casting such votes. Indicate in the appropriate column the aggregate principal amount voted for each account, or attach such information to this Master Ballot in the form of the following table.

Please note: each beneficial owner must vote *all* his, her, or its Class 3 claims *either* to accept or reject the Plan, and may *not* split such vote.

CUSIP NUMBER FOR EACH BENEFICIAL OWNER OF BONDS	PRINCIPAL AMOUNT OF BONDS VOTED TO ACCEPT THE PLAN		PRINCIPAL AMOUNT OF BONDS VOTED TO REJECT THE PLAN
1.	\$	OR	\$
2.	\$	OR	\$
3.	\$	OR	\$
4.	\$	OR	\$
5.	\$	OR	\$
6.	\$	OR	\$
7.	\$	OR	\$
8.	\$	OR	\$
9.	\$	OR	\$
10.	\$	OR	\$
TOTALS	\$		\$

* Attach additional sheets if necessary.

Item 3. Certification. By signing this Master Ballot, the undersigned certifies that (a) each beneficial owner of Bonds listed in Item 2, above, has been provided with a copy of the applicable solicitation materials, and acknowledges that the solicitation of votes is subject to all the terms and conditions set forth in the solicitation materials, (b) if a beneficial owner voted the same Bonds more than once, only the last Ballot received from such beneficial owner is the vote reflected in Item 2 above and (c) the Ballots received from each such beneficial owner or a copy thereof is and will remain on file with the undersigned subject to inspection for a period of six months following the Voting Deadline.

Name of Broker, Bank, or Other Nominee:

(Print or Type)

Name of Proxy Holder or Agent for Broker,
Bank, or Other Nominee (if applicable):

(Print or Type)

Federal Tax I.D. No.: _____
(If Applicable)

Signature: _____

By: _____
(If Appropriate)

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: (____) _____

Date Completed: _____

DTC Participant Number: _____

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, BALLOTS, SOLICITATION MATERIALS OR OTHER RELATED MATERIALS, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100 OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE MASTER BALLOT**

1. Complete the Master Ballot by providing all the information requested and sign, date and return the Master Ballot by mail, overnight courier, personal delivery or facsimile to BMC Group, Inc. (the "Voting Agent") at the applicable following address or number:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

**BY OVERNIGHT COURIER
OR PERSONAL DELIVERY:**

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

BY FACSIMILE:

Madison Park Church Voting Agent
BMC Group, Inc.
Facsimile No.: (952) 404-5750

Master Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Master Ballot is received after the Voting Deadline, it will not be counted. If you choose to return the Master Ballot by facsimile, you also must submit the original Master Ballot to the Voting Agent by overnight courier so that it is received the day immediately following the Voting Deadline. *Ballots submitted by e-mail will not be accepted. Ballots should not be sent to the Debtor or the Indenture Trustee.*

2. If, in addition to acting as broker, bank, dealer or agent or other nominee, you also are a beneficial owner of any Bonds beneficially held by you, you may either complete an Individual Ballot or add your vote to the attached Master Ballot. For voting your own Claims, please refer to the instructions accompanying the Individual Ballot.
3. Multiple Master Ballots may be completed and delivered to the Voting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest dated properly executed Master Ballot received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot. If more than one Master Ballot is submitted and the later Master Ballot(s) supplement(s) rather than supersede(s) the earlier Master Ballot(s), please mark the subsequent Master Ballot(s) with the words "Additional Vote" or such other language as you customarily use to indicate an additional vote that is not meant to revoke an earlier vote.
4. Please note that Item 2 of the Master Ballot requests that you transcribe information or attach a schedule to the Master Ballot in the indicated format providing information for each individual beneficial owner of Bonds on whose behalf you are executing a Master Ballot. If a single customer has more than one account with the identical registration, only list that customer once in the schedule requested by Item 2. The total principal amount of all accounts voted with respect to a single customer should be listed in a single schedule entry, so that each line will represent a different beneficial owner.
5. Please note that each beneficial owner must vote its entire Class 3 Claim under the Plan, either to accept or reject the Plan. A beneficial owner may not split its vote. Moreover, all holders of any portion of a single Claim will be (a) treated as a single creditor for voting purposes and (b) required to vote every portion of such Claim collectively to either accept or reject the Plan. Further, for purposes of computing the Master Ballot vote, each voting beneficial owner should be deemed to have voted the full amount of its holdings according to your records or such lesser amount identified by the beneficial holder on its Individual Ballot. Any executed Individual Ballot that (a) does not indicate an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan should not be counted on the Master Ballot as having been cast.
6. If a beneficial owner casts more than one Ballot voting the same Claim prior to the Mailing Deadline, the latest such properly-executed Ballot received (as determined by you) should be deemed to reflect such beneficial owner's intent to either accept or reject the Plan.

8. No fees or commissions or other remuneration will be payable to any broker, bank, dealer or other person in connection with this solicitation. Upon written request, however, the Debtor will reimburse you for customary mailing and handling expenses incurred by you in forwarding Individual Ballots and accompanying solicitation packages to your client.
9. This Master Ballot does not constitute and shall not be deemed a proof of Claim or Interest or an assertion of a Claim or Interest.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL CONSTITUTE THE DESIGNATION OF YOU OR ANY OTHER PERSON AS AN AGENT OF ANY OF THE DEBTOR OR THE VOTING AGENT OR AUTHORIZE YOU OR ANY PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE STATEMENTS CONTAINED IN THE SOLICITATION MATERIALS ENCLOSED HERewith.

**THE VOTING AGENT WILL NOT ACCEPT MASTER BALLOTS BY E-MAIL.
MASTER BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.
IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES,
PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100
OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM.**

Ballot No. 4(C) – Master Ballot for Class 4

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

Class 4

**MASTER BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

**FOR USE BY BROKERS, BANKS, DEALERS
AND OTHER AGENTS OR NOMINEES FOR BENEFICIAL OWNERS
OF THE SERIES C GENERAL OBLIGATION BONDS**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Master Ballot is to be used by brokers, banks, dealers or other agents or nominees for summarizing votes cast by beneficial owners of Bonds to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR ANY TRUSTEE.

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

**PLEASE COMPLETE ITEMS 1 THROUGH 4. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW,
THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

Item 1. Certification of Authority to Vote. The undersigned certifies that as of the date hereof, the undersigned (please check the applicable box):

- ☐ Is a broker, bank, or other nominee for the beneficial owners of the aggregate principal amount of Series C General Obligation Bonds, listed in Item 2 below, and is the registered holder of such securities; or
- ☐ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a broker, bank, or other nominee that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below; or
- ☐ Has been granted a proxy (an original of which is attached hereto) from a broker, bank, or other nominee, or a beneficial owner, that is the registered holder of the aggregate principal amount of _____ listed in Item 2 below;

and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owners of the Bonds described in Item 2 below.

Item 2. Class 4 Vote. The undersigned transmits the following votes of beneficial owners in respect of their Bonds, and certifies that the following beneficial owners of Bonds, as identified by their respective customer account numbers set forth below (a) were beneficial owners of such securities as of the Record Date and (b) have delivered to the undersigned, as nominee, Ballots casting such votes. Indicate in the appropriate column the aggregate principal amount voted for each account, or attach such information to this Master Ballot in the form of the following table.

Please note: each beneficial owner must vote *all* his, her, or its Class 4 claims *either* to accept or reject the Plan, and may *not* split such vote.

CUSIP NUMBER FOR EACH BENEFICIAL OWNER OF BONDS	PRINCIPAL AMOUNT OF BONDS VOTED TO ACCEPT THE PLAN		PRINCIPAL AMOUNT OF BONDS VOTED TO REJECT THE PLAN
1.	\$	OR	\$
2.	\$	OR	\$
3.	\$	OR	\$
4.	\$	OR	\$
5.	\$	OR	\$
6.	\$	OR	\$
7.	\$	OR	\$
8.	\$	OR	\$
9.	\$	OR	\$
10.	\$	OR	\$
TOTALS	\$		\$

* Attach additional sheets if necessary.

Item 3. Certification. By signing this Master Ballot, the undersigned certifies that (a) each beneficial owner of Bonds listed in Item 2, above, has been provided with a copy of the applicable solicitation materials, and acknowledges that the solicitation of votes is subject to all the terms and conditions set forth in the solicitation materials, (b) if a beneficial owner voted the same Bonds more than once, only the last Ballot received from such beneficial owner is the vote reflected in Item 2 above and (c) the Ballots received from each such beneficial owner or a copy thereof is and will remain on file with the undersigned subject to inspection for a period of six months following the Voting Deadline.

Name of Broker, Bank, or Other Nominee: _____

(Print or Type)

Name of Proxy Holder or Agent for Broker,
Bank, or Other Nominee (if applicable): _____

(Print or Type)

Federal Tax I.D. No.: _____ (If Applicable)

Signature: _____

By: _____ (If Appropriate)

Title: _____ (If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: (____) _____

Date Completed: _____

DTC Participant Number: _____

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED ADDITIONAL COPIES OF THE MASTER BALLOT, BALLOTS, SOLICITATION MATERIALS OR OTHER RELATED MATERIALS, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100 OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE MASTER BALLOT**

1. Complete the Master Ballot by providing all the information requested and sign, date and return the Master Ballot by mail, overnight courier, personal delivery or facsimile to BMC Group, Inc. (the "Voting Agent") at the applicable following address or number:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

**BY OVERNIGHT COURIER
OR PERSONAL DELIVERY:**

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

BY FACSIMILE:

Madison Park Church Voting Agent
BMC Group, Inc.
Facsimile No.: (952) 404-5750

Master Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Master Ballot is received after the Voting Deadline, it will not be counted. If you choose to return the Master Ballot by facsimile, you also must submit the original Master Ballot to the Voting Agent by overnight courier so that it is received the day immediately following the Voting Deadline. *Ballots submitted by e-mail will not be accepted. Ballots should not be sent to the Debtor or the Indenture Trustee.*

2. If, in addition to acting as broker, bank, dealer or agent or other nominee, you also are a beneficial owner of any Bonds beneficially held by you, you may either complete an Individual Ballot or add your vote to the attached Master Ballot. For voting your own Claims, please refer to the instructions accompanying the Individual Ballot.
3. Multiple Master Ballots may be completed and delivered to the Voting Agent. Votes reflected by multiple Master Ballots will be counted except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest dated properly executed Master Ballot received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot. If more than one Master Ballot is submitted and the later Master Ballot(s) supplement(s) rather than supersede(s) the earlier Master Ballot(s), please mark the subsequent Master Ballot(s) with the words "Additional Vote" or such other language as you customarily use to indicate an additional vote that is not meant to revoke an earlier vote.
4. Please note that Item 2 of the Master Ballot requests that you transcribe information or attach a schedule to the Master Ballot in the indicated format providing information for each individual beneficial owner of Bonds on whose behalf you are executing a Master Ballot. If a single customer has more than one account with the identical registration, only list that customer once in the schedule requested by Item 2. The total principal amount of all accounts voted with respect to a single customer should be listed in a single schedule entry, so that each line will represent a different beneficial owner.
5. Please note that each beneficial owner must vote its entire Class 4 Claim under the Plan, either to accept or reject the Plan. A beneficial owner may not split its vote. Moreover, all holders of any portion of a single Claim will be (a) treated as a single creditor for voting purposes and (b) required to vote every portion of such Claim collectively to either accept or reject the Plan. Further, for purposes of computing the Master Ballot vote, each voting beneficial owner should be deemed to have voted the full amount of its holdings according to your records or such lesser amount identified by the beneficial holder on its Individual Ballot. Any executed Individual Ballot that (a) does not indicate an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan should not be counted on the Master Ballot as having been cast.
6. If a beneficial owner casts more than one Ballot voting the same Claim prior to the Mailing Deadline, the latest such properly-executed Ballot received (as determined by you) should be deemed to reflect such beneficial owner's intent to either accept or reject the Plan.

8. No fees or commissions or other remuneration will be payable to any broker, bank, dealer or other person in connection with this solicitation. Upon written request, however, the Debtor will reimburse you for customary mailing and handling expenses incurred by you in forwarding Individual Ballots and accompanying solicitation packages to your client.
9. This Master Ballot does not constitute and shall not be deemed a proof of Claim or Interest or an assertion of a Claim or Interest.

**NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL
CONSTITUTE THE DESIGNATION OF YOU OR ANY OTHER PERSON AS AN AGENT
OF ANY OF THE DEBTOR OR THE VOTING AGENT OR AUTHORIZE YOU
OR ANY PERSON TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS
ON BEHALF OF ANY OF THEM WITH RESPECT TO THE PLAN, EXCEPT FOR THE
STATEMENTS CONTAINED IN THE SOLICITATION MATERIALS ENCLOSED HEREWITH.**

**THE VOTING AGENT WILL NOT ACCEPT MASTER BALLOTS BY E-MAIL.
MASTER BALLOTS SHOULD NOT BE SENT TO THE DEBTOR OR THE INDENTURE TRUSTEE.
IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES,
PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100
OR EMAIL AT MADISONPARKCHURCH@BMCGROUP.COM.**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:

MADISON PARK CHURCH OF GOD, INC.
D/B/A MADISON PARK CHURCH OF GOD,

Debtor.

Case No. 13-07430-RLM-11

**BALLOT FOR ACCEPTING OR REJECTING
DEBTOR'S PLAN OF REORGANIZATION**

CLASS 5: GENERAL / UNSECURED CLAIMS

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN
IS 5:00 P.M. PREVAILING EASTERN TIME, ON _____, 2013**

This Ballot is submitted to you to solicit your vote to accept or reject the Debtor's Plan of Reorganization (the "Plan") described in the accompanying Disclosure Statement, dated _____, 2013 (the "Disclosure Statement"). Capitalized terms used in this Ballot and the attached instructions that are not otherwise defined have the meanings given to them in the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (i) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each impaired Class of Claims who vote on the Plan and (iii) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (i) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (ii) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. To have your vote counted, you must complete, sign and return this Ballot to (i) the Madison Park Church Voting Agent, BMC Group, Inc., P.O. Box 3020, Chanhassen, MN 55317-3020 (by United States mail) or (2) Madison Park Church Voting Agent, BMC Group, Inc., 18675 Lake Drive East, Chanhassen, MN 55317 (by overnight delivery or personal courier), so that it is received by the deadline indicated above. (by overnight delivery or personal courier), so that it is received by the deadline indicated above.

Ballots submitted by e-mail or facsimile transmission will not be accepted. Ballots should not be sent to the Debtor

**PLEASE READ THE ATTACHED VOTING INFORMATION AND
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

Ballot No. 5
Class 5 – General Unsecured Claims

PLEASE COMPLETE ITEMS 1 AND 2. IF NEITHER THE "ACCEPT" NOR "REJECT" BOX IS CHECKED IN ITEM 2, OR IF BOTH BOXES ARE CHECKED IN ITEM 2, THIS BALLOT WILL NOT BE COUNTED AS HAVING BEEN CAST. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINES BELOW, THIS BALLOT WILL NOT BE VALID OR COUNTED AS HAVING BEEN CAST.

Item 1. Claim and Vote. The undersigned certifies that as of the July 12, 2013 Petition Date it was an unsecured creditor in the amount of \$_____ and votes as follows (check one box only):

☐ **ACCEPT** the Plan.

☐ **REJECT** the Plan.

Item 2. Acknowledgments. By signing this Ballot, the undersigned acknowledge(s) receipt of the Disclosure Statement and the other applicable solicitation materials and certifies (certify) that the undersigned is the holder of the Claim voted on this Ballot or otherwise has (have) full power and authority to vote to accept or reject the Plan as indicated on this Ballot. The undersigned understand(s) that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted as having been cast.

Printed Name

Signature

If By Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, ZIP Code

Telephone Number

Date Completed

Ballot No. 5
Class 5 –General Unsecured Claims

**VOTING INFORMATION AND INSTRUCTIONS
FOR COMPLETING THE BALLOT**

1. Please indicate acceptance or rejection of the Plan in the boxes provided in Item 2 of the Ballot. Complete the Ballot by providing all the information requested and sign, date and return the Ballot by mail, overnight courier or personal delivery to BMC Group, Inc. (the "Voting Agent") at the applicable following address:

BY UNITED STATES MAIL:

Madison Park Church Voting Agent
BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

BY OVERNIGHT COURIER OR PERSONAL DELIVERY:

Madison Park Church Voting Agent
BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Ballots must be received by the Voting Agent by 5:00 p.m. prevailing Eastern Time, on _____, 2013 (the "Voting Deadline"). If a Ballot is received after the Voting Deadline, it will not be counted. An envelope addressed to the Voting Agent is enclosed for your convenience.

2. If you hold Claims in more than one voting Class under the Plan, you may receive a separate Ballot for each such Claim, coded by Class number and description, and a set of solicitation materials.
3. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the latest properly-executed Ballot received by the Voting Agent or Master Ballot Agent (as applicable) before the Voting Deadline (as determined by the Voting Agent or Master Ballot Agent) will be deemed to reflect your intent to either accept or reject the Plan.

PLEASE RETURN YOUR BALLOT PROMPTLY.

THE VOTING AGENT WILL *NOT* ACCEPT BALLOTS BY E-MAIL OR FACSIMILE TRANSMISSION. BALLOTS SHOULD NOT BE SENT TO THE DEBTOR.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT, BMC GROUP, INC., BY TOLL-FREE TELEPHONE AT (888) 909-0100.