

**EXHIBIT "F"**

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF INDIANA  
 INDIANAPOLIS DIVISION

IN RE:	)	
	)	
MADISON PARK CHURCH OF GOD, INC.	)	Case No. 13-07430-RLM-11
d/b/a MADISON PARK CHURCH OF GOD,	)	
	)	
Debtor.	)	
	)	

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**SPECIAL SOLICITATION PROCEDURES FOR BONDHOLDERS**

- a. The Debtor will cause a Solicitation Package<sup>1</sup>, or Packages, to be mailed by first class mail, U.S. Mail postage prepaid, to (i) each person that, as of the Record Date, holds such Bonds in its own name (rather than in street name as a Master Ballot Agent for Beneficial Owners) (collectively, the "Individual Record Holders") and (ii) each Master Ballot Agent or its proxy agent for distribution to Beneficial Owners as of the Record Date, in the manner described below.
  
- b. Pursuant to Bankruptcy Rules 1007(i) and 3017(e), to permit such mailing and facilitate the transmittal of Solicitation Packages to Individual Record Holders and Beneficial Owners of Bonds, the Solicitation and Tabulation Agent will obtain (i) a list in appropriate electronic or other format containing the names, addresses and holdings of the respective Individual Record Holders of Bonds as of the Record Date (a "Record Holder Register"); and (ii) a list in appropriate electronic or other format agreed to by the Debtor containing the names and addresses of the applicable Master Ballot Agents and, for each Master Ballot Agent, the aggregate holdings of the Beneficial Owners of Bonds for whom such Master Ballot Agent provides services (the "Master Ballot Agent Register").<sup>2</sup>

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<sup>1</sup> Any capitalized term not defined herein shall have the meaning ascribed to it in the Debtor's Motion For An Order (I) Approving Disclosure Statement, (II) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Plan Of Reorganization, (III) Scheduling Hearing On Confirmation Of Plan Of Reorganization, And (IV) Approving Related Notice Procedures (the "Motion").

<sup>2</sup> The Solicitation and Tabulation Agent will obtain from the holders of record of all Bonds held in street name a "security position listing," which will identify the Master Ballot Agents and permit the Solicitation and Tabulation Agent to complete the Master Ballot Agent Registers as promptly as practical after the Disclosure Statement is approved.

- c. Not less than 28 days prior to the Confirmation Objection Deadline, the Solicitation and Tabulation Agent will send each Individual Record Holder a Solicitation Package containing the appropriate Individual Ballot. The Individual Ballot must be completed and returned to the Solicitation and Tabulation Agent so that it is received prior to the Voting Deadline.
- d. Upon receipt of the Master Ballot Agent Registers, the Solicitation and Tabulation Agent or its agent will (i) contact each Master Ballot Agent or its proxy agent to determine the number of Solicitation Packages needed by the Master Ballot Agent or its proxy agent for distribution to the applicable Beneficial Owners for whom the Master Ballot Agent performs services and (ii) deliver to each Master Ballot Agent or its proxy agent a Master Ballot and the requisite number of Solicitation Packages with the appropriate Individual Ballots.
- e. The Master Ballot Agents or their proxy agents will be required to distribute the Solicitation Packages they receive as promptly as possible to the Beneficial Owners for whom they provide services. In particular, to obtain the votes of the Beneficial Owners, the Master Ballot Agents or their proxy agents will include as part of each Solicitation Package sent to a Beneficial Owner an Individual Ballot and a return envelope provided by and addressed to the Master Ballot Agent or its proxy agent. The Beneficial Owners then must return the Individual Ballots to the Master Ballot Agent or its proxy agent in the manner and by the deadline directed by the Master Ballot Agent in the instructions accompanying the Individual Ballots.<sup>3</sup> Upon receipt of the completed Individual Ballots from the Beneficial Owners, the Master Ballot Agent will summarize the votes of its respective Beneficial Owners on a Master Ballot in accordance with the instructions attached to the Master Ballot. See the Master Ballots attached as part of Exhibit B. The Master Ballot Agent or its proxy agent must return the Master Ballot to the Solicitation and Tabulation Agent so that it is received prior to the Voting Deadline.
- f. The Debtor will serve a copy of the order of the Court approving the Solicitation Procedures described in the Motion, along with a copy of the Motion, on each known entity that is serving as a Master Ballot Agent and/or their proxy agents. Upon written request, the Debtor will reimburse such entities (or their agents) in accordance with customary procedures for their reasonable, actual and necessary out-of-pocket expenses incurred in performing the tasks described above. No other fees, commissions or other remuneration will be payable to any Master Ballot Agent (or their agents or intermediaries) in connection with the distribution of Solicitation Packages to Beneficial Owners or the completion of Master Ballots.
- g. With respect to the tabulation of Ballots cast by Individual Record Holders and Beneficial Owners of Bonds, the following procedures will apply:

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<sup>3</sup> Prior to distributing the Individual Ballots, the Master Ballot Agents will be required to fill in the information on the Individual Ballots regarding the manner and deadline for submission of such Ballots. See the Individual Ballots attached as part of Group Exhibit "C" to the Motion.

- All Master Ballot Agents and their proxy agents will be required to retain the Individual Ballots cast by their respective Beneficial Owners for inspection for a period of six months following the Voting Deadline unless there is a legal challenge relating to the Ballots, in which Master Ballot Agents and their proxy agents must retain the Individual ballots for a period of six months following final resolution of such legal challenge.
- The Solicitation and Tabulation Agent will compare (i) the votes cast by Individual Record Holders and Beneficial Owners to (ii) the applicable Record Holder Registers and the Master Ballot Agent Registers, respectively. Votes submitted by an Individual Record Holder on an Individual Ballot will not be counted in excess of the record position in the applicable Note for that particular Individual Record Holder, as identified on a Record Holder Register. Votes submitted by a Master Ballot Agent or its proxy agent on a Master Ballot will not be counted in excess of the aggregate position in the Bonds of the Master Ballot Agent, as identified in a Master Ballot Agent Register. The submission of an Individual Ballot or a Master Ballot reflecting an aggregate amount of voting Claims or Interests that exceeds the record position as identified on a Record Holder Register or the aggregate position identified on a Master Ballot Agent Register, respectively, is referred to herein as an "overvote."
- To the extent that an Individual Ballot submitted by an Individual Record Holder contains an overvote or otherwise conflicts with a Record Holder Register, the Solicitation and Tabulation Agent will tabulate the Individual Record Holder's vote to accept or reject the Plan based upon the information contained in the applicable Record Holder Register.
- To the extent that a Master Ballot contains an overvote or votes that otherwise conflict with a Master Ballot Agent Register, the Solicitation and Tabulation Agent will attempt to resolve the overvote or conflicting vote prior to the Voting Deadline.
- To the extent that an overvote or a conflicting vote on a Master Ballot is not reconciled prior to the Voting Deadline, the Solicitation and Tabulation Agent (i) will calculate the respective percentage of the total stated amount of the Master Ballot voted by each respective Beneficial Owner, (ii) will multiply such percentage for each Beneficial Owner by the amount of aggregate holdings for the applicable Master Ballot Agent identified on the applicable Master Ballot Agent Register and (iii) will tabulate votes to accept or reject the Plan based on the result of this calculation. The Debtor reserves the right to challenge the appropriateness of this calculation in any given case by seeking a determination of the Court within three business days after the final voting results are certified by the Solicitation and Tabulation Agent.

- A single Master Ballot Agent may complete and deliver to the Solicitation and Tabulation Agent multiple Master Ballots summarizing the votes of Beneficial Owners of Bonds. Votes reflected on multiple Master Ballots will be counted, except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest dated Master Ballot received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior Master Ballot.