

SO ORDERED: September 16, 2013.



*Robyn L. Moberly*  
Robyn L. Moberly  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
MADISON PARK CHURCH OF GOD, INC. ) Case No. 13-07430-RLM-11  
d/b/a MADISON PARK CHURCH OF GOD, )  
 )  
Debtor. )  
\_\_\_\_\_ )

**ORDER AND NOTICE OF FILING OF AND HEARING ON: (1) DEBTOR'S DISCLOSURE STATEMENT WITH REGARD TO PLAN OF REORGANIZATION DATED SEPTEMBER 11, 2013 AND (2) DEBTOR'S MOTION FOR AN ORDER (I) APPROVING DISCLOSURE STATEMENT; (II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT PLAN OF REORGANIZATION; (III) SCHEDULING HEARING ON CONFIRMATION OF PLAN OF REORGANIZATION; AND (IV) APPROVING RELATED NOTICE PROCEDURES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On September 11, 2013, Madison Park Church of God, Inc. d/b/a Madison Park Church of God, as debtor and debtor-in-possession (the "Debtor"), filed the following documents: (a) the *Debtor's Plan of Reorganization Dated September 11, 2013* (as it may be amended or modified, the "Plan"); (b) the *Debtor's Disclosure Statement With Regard to Plan of Reorganization Dated September 11, 2013* (as it may be amended or modified, the "Disclosure Statement"); and (c) the *Debtor's Motion for an Order (I) Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Reorganization; (III) Scheduling Hearing on Confirmation of Plan of Reorganization; and (IV) Approving Related Notice Procedures* (the "Procedures Motion").

2. A hearing to consider the approval of the Disclosure Statement and the Procedures Motion (the "Disclosure Statement Hearing") will be held before the Honorable Robyn L. Moberly, United States Bankruptcy Judge for the Southern District of Indiana (the "Bankruptcy Court"), in Room 311 of the Birch Bayh Federal Building and United States Courthouse, 46 East Ohio Street, Indianapolis, Indiana 46204 on October 23, 2013 at 10:30 a.m. prevailing Eastern Time.

3. Objections to approval of the Disclosure Statement and Procedures Motion or proposed modifications to the Disclosure Statement and Procedures Motion, if any, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or proposed modification and provide the specific language of any proposed modification, where possible; and (d) be filed either electronically via the Bankruptcy Court's CM/ECF filing system or by hard copy with the Clerk of the Bankruptcy Court, Room 116, Birch Bayh Federal Building and United States Courthouse, 46 East Ohio Street, Indianapolis, Indiana 46204 and served so that they are received **no later than October 9, 2013** by the Clerk and the parties identified below:

- counsel to the Debtor, Jerald I. Ancel, Taft Stettinius & Hollister LLP, One Indiana Square, Suite 3500, Indianapolis, IN 46204;
- the Office of the United States Trustee, Southern District of Indiana, Attn: Ronald J. Moore, 101 West Ohio Street, Suite 1000, Indianapolis, Indiana 46204;
- Counsel to OSK I, LLC and the Series A Trustee: Thomas C. Scherer, Bingham Greenebaum Doll, LLP, 2700 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204; and
- the Series B Trustee, Timothy Landis, PC, One S.W. Columbia Street, Suite 1110, Portland, Oregon 97258.

4. In accordance with Federal Rule of Bankruptcy Procedure 3017(a), copies of the Disclosure Statement, Plan and Procedures Motion are available without charge to parties in interest via request made in writing to BMC Group, Inc., Attn: Madison Park Church Balloting Agent, P.O. Box 3020, Chanhassen, MN 55317-3020 or by calling (888) 909-0100. Copies of the Disclosure Statement, Plan (with exhibits as they are filed with the Court), Procedures Motion and all other documents filed in this case are available for review without charge at [www.bmcgroup.com/madisonparkchurch](http://www.bmcgroup.com/madisonparkchurch).

5. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

6. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

7. The Debtor or its agent shall file a certificate of service of this notice setting forth the documents mailed, the date of mailing, and the recipients of this notice on or before **September 25, 2013**.

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