		Indiana Seci Filing Numb Filing Date	er: 2	y of State 0070000800446 8/27/2007 17:36	
UCC FINANCING STATEMENT					
FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER (optional)	-				
Nancy Willis, (559) 322-1001 ext. 127					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	_				
Attn: Nancy Willis, Senior Underwriting Manager Strongtower Financial, Inc. 7120 N. Whitney Avenue, Suite 101					
Fresno, California 93720-0153					
<u> </u>	-4	THE ABOVE SPAC	E IS FO	R FILING OFFICE USE (ONLY
1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1e	or 1b) - do not abbreviate or co	embline names			
18. ORGANIZATION'S NAME Madison Park Church of God, Inc.					
OR 15. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
10. INDIVIDUALS DAS) NAME					
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
2200 Madison Square	Anderson		IN	46011	US
1d. TAX ID #: SSN OR FIN ADD'L INFO RE 16. TYPE OF ORGANIZATION ORGANIZATION NON Profit Corp	Indiana			ANIZATIONAL ID #, if any	X NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one of 2a, ORGANIZATION'S NAME	debtor name (2a or 2b) - do not	abbreviate or combine nam	nes		
OR 25. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
2c. MAILING ADDRESS	ату		STATE	POSTAL CODE	COUNTRY
2d. TAX ID #: SSN OR EIN ADDL INFO RE 2e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2f. JURISDICTION OF ORG	ANIZATION	2 4. ORG /	ANIZATIONAL ID #, if any	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	t S/P) - insert only one secured	party name (3a or 3b)			
38. ORGANIZATION'S NAME Reliance Trust Company					
OR 36. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	NAME	SUFFIX
3c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
1100 Abernathy, 500 Northpark Ste 400	Atlanta		GA	30328	us
This FINANCING STATEMENT covers the following collateral: See attached: Exhibit "A" Legal Description. See attached: Exhibit "B" Description of Goods and Proper	rty Covered.				
5. ALTERNATIVE DESIGNATION [If applicable]: LESSEE/LESSOR CONS	IIGNEE/CONSIGNOR B	AILEE/BAILOR SEI	LERVBU	YER AG. LIEN	NON-UCC FILING
6 This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REA	L 7 Check to REQUEST	SEARCH REPORT(S) or [option			
8. OPTIONAL FILER REFERENCE DATA	TOWN STATES GET	_			
2007 Bond Offering - Series A, Series B, Series C		. Konu	an	C-07098	JC.
FILING OFFICE COPY NATIONAL UCC FINANCING STATEMENT	(FORM UCC1) (REV. 07	/29/98)	ХНІ		

Indiana Secretary of State Filing Number: 200700008004465 Filing Date : 08/27/2007 17:30:00

	LOW INSTRUCTIONS (front and back) AME OF FIRST DEBTOR (12 or 1b) O	N RELATED FINANCING STA	TEMENT]			
	9a. ORGANIZATION'S NAME Madison P	ark Church of God. Inc.					
	Madison	and original designation					
)R	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	`			
3.1	MISCELLANEOUS:						
						IS FOR FILING OFFIC	E USE ONLY
1.	ADDITIONAL DEBTOR'S EXACT FULI	L LEGAL NAME - insert only one	name (11a or 11b) - do not abbre	wiate or combine name	is		
	A LOS AND REPORT ASSESSMENT OF LAST AND LAST AND AND						Value
R	11b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
1c	MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
1d.	TAX ID # SSN OR FIN ADD'LINFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGA		11a. ORG] GANIZATIONAL ID #. If an	v No
2.	X ADDITIONAL SECURED PARTY	S or ASSIGNOR SIPS	NAME - Insert only one nam	e (12a or 12b)			
	12a. ORGANIZATION'S NAME San Joaq						
		un bank					
R	i .	uni Dank	FIRSTNAME		MIDDLE	NAME	SUFFIX
	12b. INDIVIDUAL'S LAST NAME	un bain	FIRST NAME		MIDDLE	NAME POSTAL CODE	COUNTRY
čc	·	uiri Bain					
2c.	12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 600 California Avenue This FINANCING STATEMENT covers Ithm	mber to be cut or as-extracted	CITY Bakersfield 16. Additional collateral desc		STATE CA	POSTAL CODE 93309	COUNTRY
2c 41 3.	12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 600 California Avenue		CITY Bakersfield		STATE CA	POSTAL CODE 93309	COUNTRY
2c 4i 3.	12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 600 California Avenue This Financing Statement covers coulsteral, or is filed as a fixture filing.	nber to be cut or as-extracted	CITY Bakersfield 16. Additional collateral desc		STATE CA	POSTAL CODE 93309	COUNTRY
3. 4.	MAILING ADDRESS 600 California Avenue This Financing STATEMENT covers collateral, or is filed as a Description of real estate:	nber to be cut or as-extracted	CITY Bakersfield 16. Additional collateral desc		STATE CA	POSTAL CODE 93309	COUNTRY
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3. 4. S	MAILING ADDRESS 600 California Avenue This Financing Statement covers to collateral, or is filed as a Description of real estate: ee attached: Exhibit "A" Legal D	mber to be cut or as-extracted	CITY Bakersfield 16. Additional collateral desc		STATE CA	POSTAL CODE 93309	COUNTRY
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Indiana Secretary of State Filing Number: 200700008004465 Filing Date : 08/27/2007 17:30:00

ICC FINANCING STATE	ack) CAREFULLY	TEMENT			
NAME OF FIRST DEBTOR (12 or 196, ORGANIZATION'S NAME Madisc	b) ON RELATED FINANCING STA	EWENT			
	n Park Church of God, inc.				
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX			
. MISCELLANEOUS:					
			THE ABOVE SPACE	E IS FOR FILING OFFIC	E USE ONLY
		(44 44 6h) do not obbos		CIO (OKT I ZINO OT I Z	
1. ADDITIONAL DEBTOR'S EXACT	FULL LEGAL NAME - Insert only one r	ame (112 or 110) - do not abbrev	NEW OF CHICAGO PERSON		
1 190, 300 300710 0000 117 000 1 00 7 00 100					- Invier
11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDL	E NAME	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
td TAX ID # SSN OR FIN ADD'L INFO ORGANIZAT DEBTOR	RE 116, TYPE OF ORGANIZATION	111, JURISDICTION OF ORGA	NIZATION 11a. O	RGANIZATIONAL ID #. If an	
ADDITIONAL SECURED PAR		NAME - Insert only one name			
12a. ORGANIZATION'S NAME TIMOT	hy Landis, PC an Oregon Pro	ofessional Corporation	1		
R 12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDL	E NAME	SUFFIX
2g. MAILING ADDRESS		CITY	STATE		COUNTRY
One S.W. Columbia Street, S	uite 1110	Portland	OF	97258	US
3. This FINANCING STATEMENT covers collsteral, or is filed as a fixture filir 4. Description of reel estate: See attached: Exhibit "A" Leg		16. Additional collateral described: See attached: Exhib	_{tption:} iit "B" Description of	Goods and Propert	y Covered.
Name and address of a RECORD OWN (if Debtor does not have a record interes	ER of above-described real estate d):	47. Oh. J. ant. M Whether	and charle copy one have		
		17. Check only if applicable a	ind check gally one box. Trustee acting with respect t	o property held in trust or	Decedent's
		18. Check only if applicable a			
		Debtor is a TRANSMITTIN	IGUTILITY		
		Filed in connection with a	Manufactured-Home Transac		
		[]	Public-Finance Transaction -	affective 30 years	

Indiana Secretary of State Filing Number: 200700008004465 Filing Date : 08/27/2007 17:30:00

OLLOW	INSTRUCTIONS (OP (42 C-45) O	RELATED FINANCING STAT	EMENT				
NAME	OF FIRST DEBI	UR (12 07 18) UN	irk Church of God, Inc.					
38.0	(CHAD IIIO, I C I C	Madison Pa	irk Church of God, inc.					
90. IN	NDIVIDUAL'S LAST NA	AME	FIRST NAME	MIDDLE NAME, SUFFIX				
O. MISC	ELLANEOUS:	-7:						
					THE ABOVE	SPACE	IS FOR FILING OFFICE	: USE ONLY
4 400	ITIONAL DERTOR	S EXACT FULL	LEGAL NAME - insert only one re	rne (11a or 11b) - do not abbre	viste or combine name	13		
	ORGANIZATION'S NA		The same of the sa					
						Inner-	NAME	SUFFIX
11b.	INDIVIDUAL'S LAST N	IAME		FIRST NAME		MIDDLE	NAME	SUFFIX
				-		STATE	POSTAL CODE	COUNTRY
1c. MAIL	ING ADDRESS			CITY				
						11a ORG	SANIZATIONAL ID #. if any	
XAT h	ID# SSN OR FIN	ORGANIZATION	11e, TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGA	NIZATION	1		
		ORGANIZATION DEBTOR		11f. JURISDICTION OF ORGA NAME - Insert only one name				
2. X A	ID# SSN OR FIN ADDITIONAL SECT ORGANIZATION'S NA	ORGANIZATION DEBTOR JRED PARTY'S	S or ASSIGNOR S/P'S	<u> </u>		<u></u>		
2. X A	ADDITIONAL SECU	DEBTOR JRED PARTY'S ME California		NAME - insert only <u>one</u> name				No
2. X A	ADDITIONAL SECT	DEBTOR JRED PARTY'S ME California	S or ASSIGNOR S/P'S	<u> </u>		MIDDLE		SUFFIX
2. X A 12a.	ADDITIONAL SECT ORGANIZATION'S NA INDIVIDUAL'S LAST N	DEBTOR JRED PARTY'S ME California	S or ASSIGNOR S/P'S	NAME - insert only one name				No
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2. X F 12a. 12b. 2c. MAIL 7084	ADDITIONAL SECTORGANIZATION'S NA INDIVIDUAL'S LAST N ING ADDRESS North Maple A	ORGANIZATION DEBTOR DEBTOR	S or ASSIGNOR S/P'S	NAME - insert only one name FIRST NAME CITY Fresno 16. Additional collateral descri	ription:	MIDDLE STATE OR	NAME PÖSTÁL CODE 93720	SUFFIX COUNTRY US
2. X A 12a. 12b. 12b. 12c. MAIL 7084	ADDITIONAL SECTORGANIZATION'S NATIONAL SECTORGANIZATION'S NATIONAL SECTORGANIZATION AND ADDRESS NORTH Maple AVENUANCING STATEME	ORGANIZATION DEBTOR JRED PARTY'S ME California E NAME Venue ENT covers tim!	S ω ASSIGNOR S/P'S Baptist Foundation	NAME - insert only one name FIRST NAME CITY Fresno 16. Additional collateral descri	ription:	MIDDLE STATE OR	NAME PÖSTÁL CODE 93720	SUFFIX COUNTRY US
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2. X A 12b. 12c. MAIL 7084 3. This f collet 4. Description	ADDITIONAL SECTORGANIZATION'S NATIONAL SECTORGANIZATION'S NATIONAL SECTORGANIZATION NATIONAL SEC	ORGANIZATION DEBTOR JRED PARTY'S ME California E HAME Venue ENT covers thing.	ASSIGNOR S/P'S Baptist Foundation Der to be cut or as-extracted	NAME - insert only one name FIRST NAME CITY Fresno 16. Additional collateral descri	ription:	MIDDLE STATE OR	NAME PÖSTÁL CODE 93720	SUFFIX COUNTRY US
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22. X A 12a. R 12b. 7084 3. This 6 collate 4. Description	ADDITIONAL SECTORGANIZATION'S NATIONAL SECTION OF LAST NOT MADDRESS NORTH Maple AVENUAL STATEMINATION OF THE STATE	ORGANIZATION DEBTOR	ASSIGNOR S/P'S Baptist Foundation Der to be cut or as-extracted	NAME - insert only one name FIRST NAME CITY Fresno 16. Additional collateral descri	ription:	MIDDLE STATE OR	NAME PÖSTÁL CODE 93720	SUFFIX COUNTRY US
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Indiana Secretary of State Filing Number: 200700008004465 Filing Date : 08/27/2007 17:30:00

LOW INSTRUCTIONS (front and bac	CK) CAREFULLY	TENENT				
IAME OF FIRST DEBTOR (1a or 1b	ON RELATED FINANCING STA	NEMENI				
9a. ORGANIZATIONS NAME Madison	Park Church of God, Inc.					
9b. INDIVIOUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX				
MISCELLANEOUS:						
			THE ABOVE S	SPACE	IS FOR FILING OFFIC	CE USE ONL
ADDITIONAL DEBTOR'S EXACT F	ULL LEGAL NAME - insert only one	name (11a or 11b) - do not abbrevia	ate or combine names			
11a. ORGANIZATION'S NAME						
11b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
. MAILING ADDRESS		ату		STATE	POSTAL CODE	COUNT
TAX ID # SSN OR FIN ADD'L INFO R ORGANIZATIO DEBTOR	E 118. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGAN	IZATION 1	110. OR	GANIZATIONAL ID #. If ar	1V
	DIE ACCIONOR CIPIS	NAME - insert only one name (17e or 12h)			
A ADDITIONAL SECURED PART	ITS OF MOSIGNON SIFE	MATAIC - REGIT ONLY THE HEILEN	120 01 120)			
			128 W 120)			
12a. ORGANIZATION'S NAME John Lii	nford, a Professional Law	Corporation		MIDDLÉ	NAME	SUFFIX
ADDITIONAL SECURED PART 12a. ORGANIZATION'S NAME John Lit 12b. INDIVIDUAL'S LAST NAME				MIDDLÉ	NAME	SUFFIX
12a. ORGANIZATION'S NAME John Lii 12b. INDIVIDUAL'S LAST NAME		Corporation		MIDDLE STATE	POSTAL CODE	COUNT
12a. ORGANIZATION'S NAME John Lii	nford, a Professional Law (Corporation FIRST NAME CITY Bakersfield	1			SUFFIX COUNTI U
12a. ORGANIZATION'S NAME John Lil 12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 300 Easton Drive, Suite 103 This FINANCING STATEMENT covers colleteral, or is filed as a Description of real estate:	nford, a Professional Law (Corporation FIRST NAME CITY	illon:	STATE CA	POSTAL CODE 93309	COUNT
12a. ORGANIZATION'S NAME John Lil 12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 300 Easton Drive, Suite 103 This FINANCING STATEMENT covers colleteral, or is filed as a Description of real estate:	nford, a Professional Law (Corporation FIRST NAME CITY Bakersfield 16. Additional collateral descrip	illon:	STATE CA	POSTAL CODE 93309	COUNT
12a. ORGANIZATION'S NAME John Lil 12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 300 Easton Drive, Suite 103 This FINANCING STATEMENT covers colleteral, or is filed as a Description of real estate:	nford, a Professional Law (Corporation FIRST NAME CITY Bakersfield 16. Additional collateral descrip	illon:	STATE CA	POSTAL CODE 93309	COUNT
12a. ORGANIZATION'S NAME 12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 800 Easton Drive, Suite 103 This Financing Statement covers collateral, or is filed as a Description of real estate: ee attached: Exhibit "A" Legal	Ilmber to be cut or as-extracted Description.	Corporation FIRST NAME CITY Bakersfield 16. Additional collateral descrip	illon:	STATE CA	POSTAL CODE 93309	COUNT
12a. ORGANIZATION'S NAME 12b. INDIVIDUAL'S LAST NAME MAILING ADDRESS 800 Easton Drive, Suite 103 This FINANCING STATEMENT covers colleteral, or is filed as a fixture filing. Description of real estate: ee attached: Exhibit "A" Legal	Ilmber to be cut or as-extracted Description.	FIRST NAME CITY Bakersfield 16. Additional collateral descrip See attached: Exhibit 17. Check only if applicable and	ition: t "B" Descriptio	CA on of G	POSTAL CODE 93309	y Covered
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EXHIBIT "A"

PARCEL I: (Commonly known as: 2604 N. State Road 9, Anderson)

Commencing at a point in the centerline of School Street which is 30.0 feet North and 1923.42 feet East of the Southwest corner of the Northwest Quarter of Section 31, Township 20 North, Range 8 East, said point also being the intersection of the centerline of State Road 109 as of February 22, 1973 and the centerline of School Street; thence North 29 degrees 02 minutes 00 seconds West 1196.94 feet along the centerline of said State Road 109 to a point where said centerline intersects the centerline of Rainbow Boulevard; thence North 89 degrees 42 minutes 44 seconds East 278.18 feet along the centerline of said Rainbow Boulevard to the point of beginning of a curve to the left whose radius is 702.83 feet and tangent length is 100.0 feet; thence East Northeasterly along said curve (centerline of Rainbow Boulevard) an arc distance of 198.67 feet to the point of tangency of said curve; thence North 73 degrees 31 minutes 00 seconds East 366.87 feet along said tangent (centerline of Rainbow Boulevard) to the point of beginning of a curve to the right whose radius is 702.64 feet and tangent length is 100.00 feet; thence East Northeasterly along said curve (centerline of Rainbow Boulevard) an arc distance of 198.67 feet to the point of tangency of said curve; thence North 89 degrees 43 minutes 00 seconds East 146.74 feet along said tangent (centerline of Rainbow Boulevard) to a point on the West line of Tract "D" in Tract 2 as shown on the plat of Salyer's Golden Acres, Tracts 1 and 2 a Subdivision in Richland Township as rerecorded in Plat Book 9, page 66 in the Recorder's Office of Madison County, Indiana; thence South 00 degrees 19 minutes 00 seconds East 375.00 feet to the Southwest corner of said Tract "D"; thence North 89 degrees 44 minutes 31 seconds East 300.56 feet along the South line of said Tract "D" to the Northwest corner of Tract "H" in said Tract 2 of said Salyer's Golden Acres Plat; thence South 00 degrees 16 minutes 14 seconds West 326.89 feet along the West line of Tract "H" and Tract "I" in said Tract 2 to a point on the Northerly line of Iroquois Street, sald point also being a non tangent point on a curve; said point being North 56 degrees 39 minutes 57 seconds East 181.26 feet from the radius point of said curve; thence Northwesterly along said curve (Northerly line of Iroquois Street) 93.22 feet to the end of said curve, said point being North 27 degrees 11 minutes 56 seconds East 181.26 feet from the radius point of said curve; thence North 55 degrees 42 minutes 20 seconds West 40.31 feet along the Northerly line of Iroquois Street; thence North 62 degrees 48 minutes 04 seconds West 37.29 feet along the Northerly line of Iroquois Street to the point of beginning of a curve, said point being North 27 degrees 11 minutes 56 seconds East 88.94 feet from the radius point of said curve; thence Northwesterly along said curve (Northerly line of Iroquois Street) 31.58 feet to the point of tangency of said curve, said point being North 06 degrees 51 minutes 11 seconds East 88.94 feet from the radius point of said curve; thence North 83 degrees 08 minutes 49 seconds West 180.79 feet along the Northerly line of Iroquois Street; thence South 06 degrees 51 minutes 11 seconds West 40.00 feet to a point on the South line of Iroquois Street; thence South 83 degrees 08 minutes 49 seconds East 54.52 feet along the South line of Iroquois Street to the Northwest corner of a tract of ground recorded in Deed Record 489, page 418 in the Recorder's Office of Madison County, Indiana; thence South 01 degree 28 minutes 24 seconds West 347.79 feet to a point on the North line of Tract "L" in said Tract 2 of said Salyer's Golden Acres Plat; thence South 89 degrees 04 minutes 04 seconds West 329.10 feet along the North line of Tracts "L", "K" and "J" to the Northwest corner of said Tract "J", all in Tract 2 of said Salyer's Golden Acres Plat; thence South 00 degrees 15 minutes 56 seconds West 238.71 feet along the West line of said Tract "J" and said West line of extended South to a point in the centerline of School Street; thence South 89 degrees 04 minutes 04 seconds West 254.37 feet measured (254.58 feet plat) along said centerline of School Street to the point of beginning; being a part of the Northwest Quarter of Section 31, Township 20 North, Range 8 East, which is included in Salyer's Golden Acres, Tracts 1 and 2, a Subdivision in Richland Township, as re-recorded in Plat Book 9, page 66 in the Recorder's Office of Madison County, Indiana.

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PARCEL II: (Commonly known as: 1400 N. Broadway, Anderson) (Dove Harbour)

LOTS NUMBERED 9, 10, 11, 12, 56, 57, 94, 95 AND 96, ALL IN OAKDALE ADDITION TO NORTH ANDERSON, IN THE CITY OF ANDERSON, AS RECORDED IN PLAT BOOK 5, PAGE 17, IN THE RECORDS OF MADISON COUNTY, INDIANA.

PARCEL III: MADISON PARK (South Anderson off Columbus Avenue)

Commonly known as 6500 S. Columbus Avenue

TRACT I:

Commencing at a point on the East line of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East which is 1210.26 feet South of a stone marking the Northeast corner of the West half of the Southwest Quarter of said Section 31; continue thence South 00 degrees 02 minutes 22 seconds East 895.50 feet along the East line of the West half of the Southwest Quarter of said Section 31; thence South 89 degrees 56 minutes 38 seconds West 843.00 feet; thence North 00 degrees 36 minutes 38 seconds East 762.00 feet to the South right-of-way line of Interstate Highway 69; thence North 80 degrees 51 minutes 38 seconds East along said South right-of-way line 844.76 feet to the place of beginning.

Being a part of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and containing 16 acres, more or less.

PARCEL III TRACT II:

Commencing at a point on the East line of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East which is 2105.76 feet South of a stone marking the Northeast corner of the West half of the Southwest Quarter of said Section 31; continue thence South 00 degrees 02 minutes 22 seconds East 572.21 feet to the Southeast corner of the West half of the Southwest Quarter of said Section 31; thence South 89 degrees 09 minutes 38 seconds West 1718.57 feet to the Southwest corner of the Southwest Quarter of said Section 31; thence North 00 degrees 34 minutes 08 seconds East 1216.46 feet along the West line of said Section 31 to a point on the South right-of-way line of Interstate Highway 69; thence North 80 degrees 51 minutes 38 seconds East 884.93 feet along the South line of said Interstate Highway 69; thence South 00 degrees 36 minutes 38 seconds West 762.00 feet; thence North 89 degrees 56 minutes 38 seconds East 843.00 feet to the place of beginning.

Being a part of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and containing 36.94 acres, more or less.

PARCEL III TRACT III:

Commencing at a point 660.00 feet East and 1537.67 feet South of the Northwest comer of the East half of the Southeast Quarter of Section 36, Township 19 North, Range 7 East, said point being on the South right-of-way line of Interstate Highway #69 and also on the West line of the East half of the East half of the Southeast Quarter of said Section 36; continue thence South 00 degrees 26 minutes 08 seconds West 1121.28 feet to the Southwest corner of the East half of the East half of the Southeast Quarter of said Section 36; thence North 88 degrees 38 minutes 43 seconds East 669.14 feet to the Southeast corner of the Southeast Quarter of said Section 36; thence North 00 degrees 34 minutes 08 seconds East 1216.46 feet along the East line of the Southeast Quarter of said Section 36 to a point on the South right-of-way line of Interstate Highway 69; thence South 80 degrees 51 minutes 38 seconds West 343.57 feet along said right-of-way line to a point of beginning of a curve to the left whose radius is 11359.2 feet; thence continue along the South right-of-way line along the above mentioned curve 337.35 feet to the place of beginning.

Being a part of the East half of the Southeast Quarter of Section 36, Township 19 North, Range 7

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East and containing 18.13 acres, more or less. PARCEL III TRACT IV:

Beginning at the Southwest corner of the East-half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and running thence North along the West line of said East-half, a distance of 1481.5 feet to the Southerly right-of-way line of Interstate Route I-69, thence Northeasterly along said right-of-way line, a distance of 836.7 feet to the centerline of State Road No. 109, thence Southeasterly along said centerline, a distance of 1617 feet to the South line of said Section 31, thence West along said South line 1189 feet to the place of beginning.

Being a part of the East-half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East, and containing 35.62 acres, more or less.

EXCEPT: (DEED RECORD 614, PAGE 401-402)

Beginning at the Northeast corner of the Northwest Quarter of Section 6, Township 19 North, Range 8 East. Also being the Southeast corner of the owners land; thence North 88 degrees 15 minutes 10 seconds West (all bearings in this description are based on the centerline of County Road 100 East per project No. I-69-1(19)25, 1960. Having an assumed bearing of South 00 degrees 06 minutes 23 seconds West) on and along the South line of said Southwest Quarter. Also being the South line of the owner's land a distance of 38.12 feet; thence North 02 degrees 52 minutes 52 seconds West a distance of 115.89 feet; thence North 77 degrees 57 minutes 30 seconds East a distance of 20.00 feet to the centerline of State Road 109; thence South 11 degrees 22 minutes 52 seconds East a distance of 123,50 feet to the point of beginning, and containing 0.079 acre, more or less, of which 0.060 acre, more or less, is presently being used as public right-of-way.

ALSO EXCEPT: (INSTRUMENT NO. 200400451)

Commencing at the Southwest corner of the East half of the Southwest quarter of said Section 31, said point being the Southwest corner of a tract of land described as parcel A-4 (North Anderson Church of God) described in Instrument number 200100308, records of Madison County, Indiana; thence North 00 degrees, 54 minutes, 10 seconds West (assumed bearing) 1487.26 feet along the West line of the East half of said Southwest quarter and the West line of said tract of land to the Northwest corner of said tract of land, said point being on the South limited access right-of-way line of Interstate Number 69; thence North 79 degrees, 59 minutes, 13 seconds East 94.59 feet along said limited access right-of-way line and North line of said tract of land; thence North 81 degrees, 33 minutes, 25 seconds East 197.02 feet along said limited access right-of-way line and North line of said tract of land to the POINT OF BEGINNING OF THIS DESCRIPTION; thence continue North 81 degrees, 33 minutes, 25 seconds East 544.10 feet along said limited access right-of-way line and North line of said tract of land to the Northeast corner of said tract of land, said point being in the former centerline of Columbus Avenue; thence South 13 degrees, 28 minutes, 24 seconds East 411.00 feet along the East line of said tract of land and said former centerline; thence South 76 degrees, 31 minutes, 36 seconds West 542.00 feet; thence North 13 degrees, 28 minutes, 24 seconds West 458.71 feet parallel with the East line of said tract of land and former centerline of Columbus Avenue to the point of beginning; containing 5.410 acres, more or less. Description taken from survey by Bradley A. Rayl, registered land surveyor No. S0067, dated March 6, 2002.

PARCEL III TRACT V

The North half of the fractional Northwest Quarter of Section 6, Township 18 North, Range 8 East, and 25 acres off the North side of the Southeast Quarter of the Northwest Quarter and the East half of the Southwest Quarter of the Northwest Quarter of said Section 6, containing in all 91.90 acres, more or less.

EXCEPT: (DEED RECORD 526, PAGE 747)

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Beginning at the Northeast corner of said Northwest Quarter, Also being the Northeast corner of the Owner's land, thence South 00 degrees 20 minutes 21 seconds East (all bearings in this description are based on the centerline of County Road 100 East per Project Number 1-69-1(19)25, 1960, having an assumed bearing of South 00 degrees 06 minutes 23 seconds West) on and along the East line of the said Northwest Quarter being the East line of the Owner's Land, Also being the centerline of State Road 109, a distance of 931.93 feet; thence South 89 degrees 49 minutes 33 seconds West a distance of 20.00 feet; thence North 04 degrees 32 minutes 25 seconds West a distance of 604.21 feet; thence North 02 degrees 52 minutes 52 seconds West a distance of 149.16 feet to the North line of the said Northwest Quarter, Also being the North line of the Owner's Land, thence South 88 degrees 15 minutes 10 seconds East on and along the North line of the said Northwest Quarter, also being the North line of the Said Northwest Quarter, also being the North line of the Owner's Land a distance of 38.12 feet to the point of beginning, and containing 0.677 acre, more or less, of which 0.433 acre is presently being used as public right-of-way.

PARCEL III TRACT VI

Commencing at a point in the centerline of Main Street Road said point being 720 feet South of the Northwest corner of the Northeast Quarter of Section 1, Township 18 North, Range 7 East, thence East parallel with the North line of said Section 1 a distance of 1330 feet to the East line of Section 1, thence South along said East line a distance of 424 feet to the South line of the Northeast Quarter of Section 1, thence West along said South line a distance of 1331 feet to the center line of Main Road, thence North 396 feet along said centerline to the place of beginning. Being a part of the Northeast Quarter of the Northeast Quarter of Section 1, Township 18 North, Range 7 East and containing 12.5 acres more or less.

PARCEL IV: Commonly known as 2200 Madison Square

Lot numbered 2 in Madison Square Section One, an Addition to the City of Anderson, Lafayette Township, as recorded in Plat Book 25, pages 24 thru 126, in the records of Madison County, Indiana.

Also, non-exclusive easements for ingress/egress, drainage and utility purposes for the benefit of said lot 2, pursuant to grant of easement recorded in instrument no. 9513587 in the records of Madison County, Indiana.

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EXHIBIT "B"

DEBTOR:

MADISON PARK CHURCH OF GOD, INC. An Indiana Non-Profit Religious Corporation 2200 Madison Square Anderson, Indiana 46011

SECURED PARTIES:

RELIANCE TRUST COMPANY A Georgia Bank and Trust Company 1100 Abernathy Road 500 Northpark, Suite 400 Atlanta, Georgia 30328-5646

SAN JOAQUIN BANK
A California Corporation
4600 California Avenue
Bakersfield, California 93309

TIMOTHY LANDIS, PC One S.W. Columbia Street, Suite 1110 Portland, Oregon 97258

CALIFORNIA BAPTIST FOUNDATION A California Non-Profit Corporation 7084 North Maple Avenue Fresno, California 93720

JOHN LINFORD, A PROFESSIONAL LAW CORPORATION One S.W. Columbia Street, Suite 1110 Portland, Oregon 97258

(a) All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all fixtures, machinery, equipment, building materials, appliances and goods of every nature now or hereafter located on or upon, or intended to be used in connection with, the Land (or the leasehold estate in the event the Land is on a leasehold) or the improvements thereon, including, but not by way of limitation, those for the purposes of supplying or distributing heating, cooling, electricity, gas, water, air and light; and all elevators and related machinery and equipment; all plumbing; and all personal property and fixtures of every kind and character now or at any time hereafter located in or upon the Land or the improvements thereon, or which may now or hereafter be used or obtained in connection therewith, including, without limitation, fixtures, machinery, equipment, appliances, vehicles (excluding Debtor's personal automobiles, if any), building supplies and materials, books and records, chattels, inventory, accounts, farm products, consumer goods, general intangibles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, on or about, or used or intended to be used with or in connection with the use, operation or enjoyment of the Land or any improvements thereon, including all extensions, additions, improvements, betterments, after-acquired property, renewals, replacements and substitutions, or proceeds from a permitted sale of any of the foregoing, and all the right, title and interest of Debtor in any such fixtures, machinery, equipment, appliances, vehicles and personal property subject to or covered by any prior security agreement, conditional sales contract, chattel mortgage or similar lien or claim, together with the benefit of any deposits or payments now or hereafter made by Debtor or on behalf of Debtor, all trade names, trademarks, service marks, logos and goodwill related thereto which in any way now or hereafter belong, relate or appertain to the Land or any improvements thereon or any part thereof or are now or hereafter acquired by Debtor; and all inventory, accounts, chattel paper, documents, equipment, fixtures, farm products, consumer goods and general intangibles constituting proceeds acquired with cash proceeds of any of the property described herein, and all other

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interests of every kind and character in all of the real, personal, intangible and mixed properties described herein which Debtor may now own or at any time hereafter acquire, all of which are hereby declared and shall be deemed to be fixtures and accessions to the Land and a part of the Land as between the parties hereto and all persons claiming by, through or under them.

- (b) All of the interest of Debtor in all easements, rights-of-way, licenses, operating agreements, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, oil and gas and other minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversion and reversions, remainder and remainders, whatsoever, in any way belonging, relating or appertaining to the Land or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor.
- (c) All income (including but not limited to, all revenues, pledges, income, gifts, donations and offerings from whatever source owned by Debtor), rents, issues, royalties, profits, revenues and other benefits of the Land from time to time accruing, all payments under leases or tenancies, proceeds of insurance, condemnation awards and payments and all payments on account of oil and gas and other mineral leases, working interests, production payments, royalties, overriding royalties, rents, delay rents, operating interests, participating interests and other such entitlements, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same (hereinafter collectively referred to as the "Revenues"); reserving only the right to Debtor to collect the Revenues as provided in the Deed And Agreement executed by Debtor in favor of Secured Party.
- (d) All construction or development contracts, subcontracts, architectural agreements, labor, material and payment bonds, and plans and specifications relating to the construction of improvements on the Land including, without limitation (i) any engineering or architectural agreements entered into with respect to the design and other engineering or architectural services; (ii) the plans and specifications for the construction of said improvements prepared by any engineer or architect; and (iii) any agreements entered into with contractors, suppliers, materialmen or laborers with respect to construction of improvements on the Land.
- (e) If applicable, any and all management contracts, agreements, or other correspondence entered into by and between Debtor and third parties for the management of the collateral secured hereby.
- (f) Together with any and all additional items of personal property, furnishings, fixtures, equipment, furniture, trade fixtures, and other items of property not heretofore referenced above, including any and all musical instruments, church pews, chairs, pulpits, podiums, and all other items used in connection with the Issuer and Issuer's functions.

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FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME AND PHONE OF CONTACT AT F				
Julia Beebe 678-274-16 B. SEND ACKNOWLEDGMENT TO: (Name				
B. SEND ACKNOWLEDGMENT TO. (Name	and Addition			
Reliance Trust Company		**		
1100 Abernathy Rd., NE				
Suite 400				
Atlanta, GA 30328				
. 1		ı		
		THE ABOVE SI	PACE IS FOR FILING OFFIC	
1a INITIAL FINANCING STATEMENT FILE 200700008004465	#	and the same of the contract o	1b. This FINANCING STATEME to be filed (for record) (IN REAL ESTATE RECORDS	INT AMENOMENT is or recorded) in the
2. TERMINATION: Effectiveness of the Fina	ncing Statement identified above is te	erminated with respect to security interest(s) of the	Secured Party authorizing this Termina	ition Statement
CONTINUATION: Effectiveness of the Fir continued for the additional period provided		ith respect to security interest(s) of the Secured Pa	ty authorizing this Continuation Statem	nent is
4 ASSIGNMENT (full or partial). Give name	of assignee in item 7a or 7b and add	ress of assignee in item 7c; and also give name of	assignor in item 9	
5. AMENDMENT (PARTY INFORMATION): 1	_		of these two hoxes	
Also check one of the following three boxes and p CHANGE name and/or address: Give curr			name	stem 7a or 7b, and also
name (if name change) in item 7a or 7b and	/or new address (if address change)			items 7d-7a (if applicable)
6a. ORGANIZATION NAME				
Madison Park Church o	of God, Inc.			
66. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMA	TION			
7a. ORGANIZATION NAME	11070			
22				
7b. INDIVIDUAL'S LAST NAME	-	FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS		CITY	STATE POSTAL CODE	COUNTRY
2200 Madison Square		Anderson	IN 46011	US
ADD'L INFO RE ORGANIZATION	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID#	i, if any
DEBTOR	Non Profit Corp	Indiana		☐ NONE
8. AMENDMENT (COLLATERAL CHANGE): Describe collateral deleted or dadded, or See Attached: Exhibit "A" Le	give entire mestated collateral de	scription or describe collateral assigned.		
See Attached: Exhibit "B" De	escription of Goods and	d Property Covered		
See Attached, Exhibit B Be	Journal of Coods and	a v Topolity 00 to 10 a		
9 NAME OF SECURED PARTY OF RECOR	RD AUTHORIZING THIS AMEN	DMENT (name of assignor, if this is an Assignment	ent) If this is an Amendment authorize	ed by a Debtor which
adds collateral or adds the authorizing Debtor, o	r if this is a Termination authorized by	y a Debtor, check here 🔲 and enter name of DE	BTOR authorizing this Amendment.	
9a. ORGANIZATION NAME				
Reliance Trust Compan	у			····
96. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
10. OPTIONAL FILER REFERENCE DATA				
FILING OFFICE COPY - INDIANA UCC FINA	ANCING AMENDMENT			

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Indiana Secretary of State

EXHIBIT "A"

Filing Number: 201200004598849 Filing Date : 05/14/2012 17:30:00

PARCEL I: (Commonly known as: 2604 N. State Road 9, Anderson)

Commencing at a point in the centerline of School Street which is 30.0 feet North and 1923.42 feet East of the Southwest corner of the Northwest Quarter of Section 31, Township 20 North, Range 8 East, said point also being the intersection of the centerline of State Road 109 as of February 22, 1973 and the centerline of School Street; thence North 29 degrees 02 minutes 00 seconds West 1196.94 feet along the centerline of said State Road 109 to a point where said centerline intersects the centerline of Rainbow Boulevard; thence North 89 degrees 42 minutes 44 seconds East 278.18 feet along the centerline of said Rainbow Boulevard to the point of beginning of a curve to the left whose radius is 702.83 feet and tangent length is 100.0 feet; thence East Northeasterly along said curve (centerline of Rainbow Boulevard) an arc distance of 198.67 feet to the point of tangency of said curve; thence North 73 degrees 31 minutes 00 seconds East 366.87 feet along said tangent (centerline of Rainbow Boulevard) to the point of beginning of a curve to the right whose radius is 702.64 feet and tangent length is 100.00 feet; thence East Northeasterly along said curve (centerline of Rainbow Boulevard) an arc distance of 198.67 feet to the point of tangency of said curve; thence North 89 degrees 43 minutes 00 seconds East 146.74 feet along said tangent (centerline of Rainbow Boulevard) to a point on the West line of Tract "D" in Tract 2 as shown on the plat of Salyer's Golden Acres, Tracts 1 and 2 a Subdivision in Richland Township as rerecorded in Plat Book 9, page 66 in the Recorder's Office of Madison County, Indiana; thence South 00 degrees 19 minutes 00 seconds East 375.00 feet to the Southwest corner of said Tract "D"; thence North 89 degrees 44 minutes 31 seconds East 300.56 feet along the South line of said Tract "D" to the Northwest corner of Tract "H" in said Tract 2 of said Salyer's Golden Acres Plat; thence South 00 degrees 16 minutes 14 seconds West 326.89 feet along the West line of Tract "H" and Tract "I" in said Tract 2 to a point on the Northerly line of Iroquois Street, sald point also being a non tangent point on a curve; said point being North 56 degrees 39 minutes 57 seconds East 181.26 feet from the radius point of said curve; thence Northwesterly along said curve (Northerly line of Iroquois Street) 93.22 feet to the end of said curve, said point being North 27 degrees 11 minutes 56 seconds East 181.26 feet from the radius point of said curve; thence North 55 degrees 42 minutes 20 seconds West 40.31 feet along the Northerly line of Iroquois Street; thence North 62 degrees 48 minutes 04 seconds West 37.29 feet along the Northerly line of Iroquois Street to the point of beginning of a curve, said point being North 27 degrees 11 minutes 56 seconds East 88.94 feet from the radius point of said curve; thence Northwesterly along said curve (Northerly line of Iroquois Street) 31.58 feet to the point of tangency of said curve, said point being North 06 degrees 51 minutes 11 seconds East 88.94 feet from the radius point of said curve; thence North 83 degrees 08 minutes 49 seconds West 180.79 feet along the Northerly line of Iroquois Street; thence South 06 degrees 51 minutes 11 seconds West 40.00 feet to a point on the South line of Iroquois Street; thence South 83 degrees 08 minutes 49 seconds East 54.52 feet along the South line of Iroquois Street to the Northwest corner of a tract of ground recorded in Deed Record 489, page 418 in the Recorder's Office of Madison County, Indiana; thence South 01 degree 28 minutes 24 seconds West 347.79 feet to a point on the North line of Tract "L" in said Tract 2 of said Salyer's Golden Acres Plat; thence South 89 degrees 04 minutes 04 seconds West 329.10 feet along the North line of Tracts "L", "K" and "J" to the Northwest corner of said Tract "J", all in Tract 2 of said Salyer's Golden Acres Plat; thence South 00 degrees 15 minutes 56 seconds West 238.71 feet along the West line of said Tract "J" and said West line of extended South to a point in the centerline of School Street; thence South 89 degrees 04 minutes 04 seconds West 254.37 feet measured (254.58 feet plat) along said centerline of School Street to the point of beginning; being a part of the Northwest Quarter of Section 31, Township 20 North, Range 8 East, which is included in Salyer's Golden Acres, Tracts 1 and 2, a Subdivision in Richland Township, as re-recorded in Plat Book 9, page 66 in the Recorder's Office of Madison County, Indiana.

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(Commonly known as: 1400 N. Broadway, Anderson) (Dove Harbour) PARCEL II:

LOTS NUMBERED 9, 10, 11, 12, 56, 57, 94, 95 AND 96, ALL IN OAKDALE ADDITION TO NORTH ANDERSON, IN THE CITY OF ANDERSON, AS RECORDED IN PLAT BOOK 5, PAGE 17, IN THE RECORDS OF MADISON COUNTY, INDIANA.

PARCEL III:

MADISON PARK (South Anderson off Columbus Avenue)

Commonly known as 6500 S. Columbus Avenue

TRACT I:

Commencing at a point on the East line of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East which is 1210.26 feet South of a stone marking the Northeast corner of the West half of the Southwest Quarter of said Section 31; continue thence South 00 degrees 02 minutes 22 seconds East 895.50 feet along the East line of the West half of the Southwest Quarter of said Section 31; thence South 89 degrees 56 minutes 38 seconds West 843.00 feet; thence North 00 degrees 36 minutes 38 seconds East 762.00 feet to the South right-ofway line of Interstate Highway 69; thence North 80 degrees 51 minutes 38 seconds East along said South right-of-way line 844.76 feet to the place of beginning.

Being a part of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and containing 16 acres, more or less.

PARCEL III TRACT II:

Commencing at a point on the East line of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East which is 2105.76 feet South of a stone marking the Northeast corner of the West half of the Southwest Quarter of said Section 31; continue thence South 00 degrees 02 minutes 22 seconds East 572.21 feet to the Southeast corner of the West half of the Southwest Quarter of said Section 31; thence South 89 degrees 09 minutes 38 seconds West 1718.57 feet to the Southwest corner of the Southwest Quarter of said Section 31; thence North 00 degrees 34 minutes 08 seconds East 1216.46 feet along the West line of said Section 31 to a point on the South right-of-way line of Interstate Highway 69; thence North 80 degrees 51 minutes 38 seconds East 884.93 feet along the South line of said Interstate Highway 69; thence South 00 degrees 36 minutes 38 seconds West 762.00 feet; thence North 89 degrees 56 minutes 38 seconds East 843.00 feet to the place of beginning.

Being a part of the West half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and containing 36.94 acres, more or less.

TRACT III: PARCEL III

Commencing at a point 660.00 feet East and 1537.67 feet South of the Northwest comer of the East half of the Southeast Quarter of Section 36, Township 19 North, Range 7 East, said point being on the South right-of-way line of Interstate Highway #69 and also on the West line of the East half of the East half of the Southeast Quarter of said Section 36; continue thence South 00 degrees 26 minutes 08 seconds West 1121.28 feet to the Southwest corner of the East half of the East half of the Southeast Quarter of said Section 36; thence North 88 degrees 38 minutes 43 seconds East 669.14 feet to the Southeast corner of the Southeast Quarter of said Section 36; thence North 00 degrees 34 minutes 08 seconds East 1216.46 feet along the East line of the Southeast Quarter of said Section 36 to a point on the South right-of-way line of Interstate Highway 69; thence South 80 degrees 51 minutes 38 seconds West 343.57 feet along said right-of-way line to a point of beginning of a curve to the left whose radius is 11359.2 feet; thence continue along the South right-of-way line along the above mentioned curve 337.35 feet to the place of beginning.

Being a part of the East half of the Southeast Quarter of Section 36, Township 19 North, Range 7

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East and containing 18.13 acres, more or less. PARCEL III TRACT IV:

Beginning at the Southwest corner of the East-half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East and running thence North along the West line of said East-half, a distance of 1481.5 feet to the Southerly right-of-way line of Interstate Route I-69, thence Northeasterly along said right-of-way line, a distance of 836.7 feet to the centerline of State Road No. 109, thence Southeasterly along said centerline, a distance of 1617 feet to the South line of said Section 31, thence West along said South line 1189 feet to the place of beginning.

Being a part of the East-half of the Southwest Quarter of Section 31, Township 19 North, Range 8 East, and containing 35.62 acres, more or less.

EXCEPT: (DEED RECORD 614, PAGE 401-402)

Beginning at the Northeast corner of the Northwest Quarter of Section 6, Township 19 North, Range 8 East. Also being the Southeast corner of the owners land; thence North 88 degrees 15 minutes 10 seconds West (all bearings in this description are based on the centerline of County Road 100 East per project No. I-69-1(19)25, 1960. Having an assumed bearing of South 00 degrees 06 minutes 23 seconds West) on and along the South line of said Southwest Quarter. Also being the South line of the owner's land a distance of 38.12 feet; thence North 02 degrees 52 minutes 52 seconds West a distance of 115.89 feet; thence North 77 degrees 57 minutes 30 seconds East a distance of 20.00 feet to the centerline of State Road 109; thence South 11 degrees 22 minutes 52 seconds East a distance of 123,50 feet to the point of beginning, and containing 0.079 acre, more or less, of which 0.060 acre, more or less, is presently being used as public right-of-way.

ALSO EXCEPT: (INSTRUMENT NO. 200400451)

Commencing at the Southwest corner of the East half of the Southwest quarter of said Section 31, said point being the Southwest corner of a tract of land described as parcel A-4 (North Anderson Church of God) described in Instrument number 200100308, records of Madison County, Indiana; thence North 00 degrees, 54 minutes, 10 seconds West (assumed bearing) 1487.26 feet along the West line of the East half of said Southwest quarter and the West line of said tract of land to the Northwest corner of said tract of land, said point being on the South limited access right-of-way line of Interstate Number 69; thence North 79 degrees, 59 minutes, 13 seconds East 94.59 feet along said limited access right-of-way line and North line of said tract of land; thence North 81 degrees, 33 minutes, 25 seconds East 197.02 feet along said limited access right-of-way line and North line of said tract of land to the POINT OF BEGINNING OF THIS DESCRIPTION; thence continue North 81 degrees, 33 minutes, 25 seconds East 544.10 feet along said limited access right-of-way line and North line of said tract of land to the Northeast corner of said tract of land, said point being in the former centerline of Columbus Avenue; thence South 13 degrees, 28 minutes, 24 seconds East 411.00 feet along the East line of said tract of land and said former centerline; thence South 76 degrees, 31 minutes, 36 seconds West 542.00 feet; thence North 13 degrees, 28 minutes, 24 seconds West 458.71 feet parallel with the East line of said tract of land and former centerline of Columbus Avenue to the point of beginning; containing 5.410 acres, more or less. Description taken from survey by Bradley A. Rayl, registered land surveyor No. S0067, dated March 6, 2002.

PARCEL III TRACT V

The North half of the fractional Northwest Quarter of Section 6, Township 18 North, Range 8 East, and 25 acres off the North side of the Southeast Quarter of the Northwest Quarter and the East half of the Southwest Quarter of the Northwest Quarter of said Section 6, containing in all 91.90 acres, more or less.

EXCEPT: (DEED RECORD 526, PAGE 747)

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Beginning at the Northeast corner of said Northwest Quarter, Also being the Northeast corner of the Owner's land, thence South 80 degrees 20 minutes 21 seconds East (all bearings in this description are based on the centerline of County Road 100 East per Project Number 1-69-1(19)25, 1960, having an assumed bearing of South 80 degrees 80 minutes 23 seconds West) on and along the East line of the said Northwest Quarter being the East line of the Owner's Land, Also being the centerline of State Road 109, a distance of 931.93 feet; thence South 89 degrees 49 minutes 33 seconds West a distance of 20.00 feet; thence North 89 degrees 32 minutes 25 seconds West a distance of 180.52 feet, thence North 80 degrees 10 minutes 27 seconds West a distance of 604.21 feet; thence North 80 degrees 52 minutes 52 seconds West a distance of 149.16 feet to the North line of the said Northwest Quarter, Also being the North line of the Owner's Land, thence South 88 degrees 15 minutes 10 seconds East on and along the North line of the said Northwest Quarter, also being the North line of the Said Northwest Quarter, also being the North line of the point of beginning, and containing 0.677 acre, more or less, of which 0.433 acre is presently being used as public right-of-way.

PARCEL III TRACT VI

Commencing at a point in the centerline of Main Street Road said point being 720 feet South of the Northwest corner of the Northeast Quarter of Section 1, Township 18 North, Range 7 East, thence East parallel with the North line of said Section 1 a distance of 1330 feet to the East line of Section 1, thence South along said East line a distance of 424 feet to the South line of the Northeast Quarter of Section 1, thence West along said South line a distance of 1331 feet to the center line of Main Road, thence North 396 feet along said centerline to the place of beginning. Being a part of the Northeast Quarter of the Northeast Quarter of Section 1, Township 18 North, Range 7 East and containing 12.5 acres more or less.

PARCEL IV: Commonly known as 2200 Madison Square

Lot numbered 2 in Madison Square Section One, an Addition to the City of Anderson, Lafayette Township, as recorded in Plat Book 25, pages 24 thru 126, in the records of Madison County, Indiana.

Also, non-exclusive easements for ingress/egress, drainage and utility purposes for the benefit of sald lot 2, pursuant to grant of easement recorded in instrument no. 9513587 in the records of Madison County, Indiana.

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EXHIBIT "B"

DEBTOR:

MADISON PARK CHURCH OF GOD, INC. An Indiana Non-Profit Religious Corporation 2200 Madison Square Anderson, Indiana 46011

SECURED PARTIES:

RELIANCE TRUST COMPANY
A Georgia Bank and Trust Company
1100 Abernathy Road
500 Northpark, Suite 400
Atlanta, Georgia 30328-5646

SAN JOAQUIN BANK A California Corporation 4600 California Avenue Bakersfield, California 93309

TIMOTHY LANDIS, PC One S.W. Columbia Street, Suite 1110 Portland, Oregon 97258

CALIFORNIA BAPTIST FOUNDATION A California Non-Profit Corporation 7084 North Maple Avenue Fresno, California 93720

JOHN LINFORD, A PROFESSIONAL LAW CORPORATION One S.W. Columbia Street, Suite 1110 Portland, Oregon 97258

(a) All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all fixtures, machinery, equipment, building materials, appliances and goods of every nature now or hereafter located on or upon, or intended to be used in connection with, the Land (or the leasehold estate in the event the Land is on a leasehold) or the improvements thereon, including, but not by way of limitation, those for the purposes of supplying or distributing heating, cooling, electricity, gas, water, air and light; and all elevators and related machinery and equipment; all plumbing; and all personal property and fixtures of every kind and character now or at any time hereafter located in or upon the Land or the improvements thereon, or which may now or hereafter be used or obtained in connection therewith, including, without limitation, fixtures, machinery, equipment, appliances, vehicles (excluding Debtor's personal automobiles, if any), building supplies and materials, books and records, chattels, inventory, accounts, farm products, consumer goods, general intangibles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, on or about, or used or intended to be used with or in connection with the use, operation or enjoyment of the Land or any improvements thereon, including all extensions, additions, improvements, betterments, after-acquired property, renewals, replacements and substitutions, or proceeds from a permitted sale of any of the foregoing, and all the right, title and interest of Debtor in any such fixtures, machinery, equipment, appliances, vehicles and personal property subject to or covered by any prior security agreement, conditional sales contract, chattel mortgage or similar lien or claim, together with the benefit of any deposits or payments now or hereafter made by Debtor or on behalf of Debtor, all trade names, trademarks, service marks, logos and goodwill related thereto which in any way now or hereafter belong, relate or appertain to the Land or any improvements thereon or any part thereof or are now or hereafter acquired by Debtor; and all inventory, accounts, chattel paper, documents, equipment, fixtures, farm products, consumer goods and general intangibles constituting proceeds acquired with cash proceeds of any of the property described herein, and all other

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interests of every kind and character in all of the real, personal, intangible and mixed properties described herein which Debtor may now own or at any time hereafter acquire, all of which are hereby declared and shall be deemed to be fixtures and accessions to the Land and a part of the Land as between the parties hereto and all persons claiming by, through or under them.

- (b) All of the interest of Debtor in all easements, rights-of-way, licenses, operating agreements, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, oil and gas and other minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversion and reversions, remainder and remainders, whatsoever, in any way belonging, relating or appertaining to the Land or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor.
- (c) All income (including but not limited to, all revenues, pledges, income, gifts, donations and offerings from whatever source owned by Debtor), rents, issues, royalties, profits, revenues and other benefits of the Land from time to time accruing, all payments under leases or tenancies, proceeds of insurance, condemnation awards and payments and all payments on account of oil and gas and other mineral leases, working interests, production payments, royalties, overriding royalties, rents, delay rents, operating interests, participating interests and other such entitlements, and all the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same (hereinafter collectively referred to as the "Revenues"); reserving only the right to Debtor to collect the Revenues as provided in the Deed And Agreement executed by Debtor in favor of Secured Party.
- (d) All construction or development contracts, subcontracts, architectural agreements, labor, material and payment bonds, and plans and specifications relating to the construction of improvements on the Land including, without limitation (i) any engineering or architectural agreements entered into with respect to the design and other engineering or architectural services; (ii) the plans and specifications for the construction of said improvements prepared by any engineer or architect; and (iii) any agreements entered into with contractors, suppliers, materialmen or laborers with respect to construction of improvements on the Land.
- (e) If applicable, any and all management contracts, agreements, or other correspondence entered into by and between Debtor and third parties for the management of the collateral secured hereby.
- (f) Together with any and all additional items of personal property, furnishings, fixtures, equipment, furniture, trade fixtures, and other items of property not heretofore referenced above, including any and all musical instruments, church pews, chairs, pulpits, podiums, and all other items used in connection with the Issuer and Issuer's functions.

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