

Hamernik, L.L.C.

One Indiana Square, Suite 1550
 Indianapolis, IN 46204
 317-684-1550

Invoice submitted to:

Madison Park Church of God, Inc.
 C/O Mr. Robert Spaulding, Business
 Administrator
 P.O. Box 2479
 Anderson, IN 46018

August 26, 2013

Invoice # 6265

Professional Services from July 11, 2013 through July 31, 2013

		<u>Hours</u>	<u>Amount</u>	
<u>July 2013</u>				
7/11/2013	BB	Call w/ Rob and Marlene re: filing and outstanding items; call w/ Jerry and Rob re: filing, schedules, first day motions; call w/ Jerry and Marlene re: loan agreement changes; call w/ Adam re: clarification of discount/multiple; multiple calls w/ Rob re: filing questions and updates; e-mails w/ Marlene re: reporting requirements language, clarification of discount and acreage; prepared schedule of payments received from Church for prior 12 months and e-mailed to Celeste; e-mails w/ Rob re: engagement letter, billing and retainer; reviewed first day motions received from Jerry.	3.10 \$250.00	\$775.00
	DJH	Prepare addendum to engagement letter to provide for continued services post filing and follow up on matters related to employment. Forward letter to Jerry and Marlene to attach to Application to employ. Follow up with additional pre-filing matters.	1.50 \$400.00	\$600.00
7/12/2013	BB	Call w/ Dave W. re: filing and related items; call w/ Rob re: filing details; monitored e-mails re: filing; drafted e-mail to Elders Chair re: filing and impact on reporting.	1.30 \$250.00	\$325.00
7/15/2013	BB	Call w/ Rob re: hearing, update on properties, reporting, etc.; call w/ Rob and Calvin re: first day motions, operations; worked on updating liquidation schedules and cash forecasts; reviewed first day motions and trustee documents received from Jerry.	3.60 \$250.00	\$900.00
7/16/2013	BB	Met w/ Rob and Jerry prior to hearing; attended hearing on first day motions; met w/ Rob and Jerry re: IDI and other chapter 11 procedures; attention to schedules, liquidation analysis, and cash forecasts; multiple e-mails and calls w/ Rob and Calvin re: financial information needed to finalize schedules; reviewed information received from Rob; continued work on schedules; call w/ Marlene re: bond balance calculations; downloaded	6.70 \$250.00	\$1,675.00

EXHIBIT A

Madison Park Church of God, Inc.

Page 2

		<u>Hours</u>	<u>Amount</u>
	sinking fund activity through filing date; e-mails w/ Rob and Calvin re: restricted funds.		
7/17/2013 BB	Worked on schedules and cash forecast; calls w/ Rob re: budget, schedules, land sale, etc.; call w/ Jerry and Dave H. re: restricted funds; finalized draft of 6 month projection and e-mailed to Rob, call w/ Rob re: same; e-mails w/ Rob and Celeste re: schedules; monitored e-mails re: land sale and Star Bank; e-mails w/ Rob and Calvin re: A/R balances.	5.00 \$250.00	\$1,250.00
DJH	Confer with Barry on treatment of donor restricted contributions in liquidation and for accounting. Telephone call with Jerry Ancel re: same.	0.50 \$400.00	\$200.00
7/18/2013 BB	On site at client working on various items including finalizing schedules, SOFA, IDI interview; calls w/ Jerry and Marlene; conference call w/ DRG.	6.50 \$250.00	\$1,625.00
DJH	Conference call with Restructuring Committee and with attorney to discuss Chapter 11 filing and protocol for handling bond holder and media calls. Reviewed status of agreements with OSK and Relevance, timing for filing plan, use of noticing agent and potential interest in real estate. (.6) Follow up with Barry on schedules and other filings (.3)	0.90 \$400.00	\$360.00
7/19/2013 BB	Finalized restricted/gift/missions information for SOFA; finalized 6 month projection for trustee report; finalized 90 day check register; e-mailed information to Jerry for schedules.	4.00 \$250.00	\$1,000.00
7/21/2013 DJH	Review Affidavit from Jeff Graham. Prepare red line with 2 suggested modifications and return to Jeff.	0.40 \$400.00	\$160.00
7/22/2013 BB	Call w/ Rob re: IDI, property sales, schedules; continued work on schedules; met w/ Jerry and Celeste re: finalization of schedules, call w/ Rob re: same; e-mailed several items to Celeste for inclusion in schedules; e-mails w/ Calvin re: court notice; e-mail to Calvin re: address needed for schedules; monitored e-mails re: schedules, SOFA and trust documents.	5.50 \$250.00	\$1,375.00
7/23/2013 BB	Calls w/ Marlene re: claim balances and loan documents.	0.30 \$250.00	\$75.00
7/24/2013 BB	Reviewed IDI materials; call w/ Rob and Jerry to discuss trustee interview; call w/ US Trustee to go over IDI materials; reviewed schedules and SOFA received from Celeste, call w/ Jerry re: same; reviewed loan documents received from Marlene to ensure financial terms are properly represented.	2.10 \$250.00	\$525.00
DJH	Read the Draft of Application for Employment and Affidavit prepared by Jeff Graham. Exchange emails with Jeff regarding questions. Review revisions and approve.	0.60 \$400.00	\$240.00
7/25/2013 BB	Continued work on plan schedules and exhibits.	2.00 \$250.00	\$500.00
7/26/2013 BB	Monitored e-mails re: noticing requirements.	0.20 \$250.00	\$50.00

Madison Park Church of God, Inc.

	<u>Hours</u>	<u>Amount</u>
7/26/2013 DJH Follow up with Marlene regarding classification of claims for Plan and the current draft of the Plan.	0.20 \$400.00	\$80.00
7/29/2013 BB Call w/ Rob re: real estate and conference call w/ Adam; call w/ Dave H., Marlene and Jerry re: latest negotiations and issues re: term sheet and \$30k monthly payment; call w/ Marlene re: trustee fees for A, B, C series, read e-mail from Marlene re: same; attention to Plan schedules and forecast.	2.40 \$250.00	\$600.00
DJH Conference call with Jerry, Marlene and Barry regarding questions of adequate protection and the agreement as set forth in the term sheet (.5)	0.50 \$400.00	\$200.00
7/30/2013 BB Continued work on plan schedules and exhibits; call w/ Marlene re: plan timing; call w/ Rob prior to conference call w/ Reliance and OSK; conference call w/ Reliance and OSK to discuss real estate marketing and sale efforts.	3.10 \$250.00	\$775.00
7/31/2013 BB Continued work on amortization schedule exhibits and other plan documents; reviewed OSK loan agreement; met w/ Jerry and Marlene re: loan agreement; worked on discount recapture analysis; e-mail to Rob re: contacting STAR bank re: status of application; e-mails w/ Marlene re: acreage and discount recapture.	3.20 \$250.00	\$800.00
DJH Review changes to Plan and Disclosure Statement. Provide comments (.5)	0.50 \$400.00	\$200.00
 SUBTOTAL:	 [54.10	 \$14,290.00]
For professional services rendered	54.10	\$14,290.00
Additional Charges :		
<u>July 2013</u>		
7/31/2013 KBG Out of pocket expenses		30.00
 SUBTOTAL:		[30.00]
Total additional charges		\$30.00
Total amount of this bill		\$14,320.00
Balance due		\$14,320.00

Payment due 10 days from invoice date.

Hamernik, L.L.C.

One Indiana Square, Suite 1550
 Indianapolis, IN 46204
 317-684-1550

Invoice submitted to:
 Madison Park Church of God, Inc.
 C/O Mr. Robert Spaulding, Business
 Administrator
 P.O. Box 2479
 Anderson, IN 46018

September 16, 2013

Invoice # 6268

Professional Services rendered August 1, 2013 through August 31, 2013

		<u>Hours</u>	<u>Amount</u>
<u>August 2013</u>			
8/1/2013 BB	E-mail to Bob w/ boundary survey and legal descriptions; worked on amortization schedules needed for trust indentures, e-mailed same to Marlene for review; e-mail to Marlene w/ questions re: trust account and adequate protection payments; reviewed loan agreement and other documents received from Marlene; call w/ DRG to discuss status.	4.50 \$250.00	\$1,125.00
DJH	Confer with Barry regarding bond amortization schedules and calculations (.4) Scan Taft's edits to Loan Agreement and notes (.2)	0.60 \$400.00	\$240.00
8/2/2013 BB	Read e-mail from Jerry to US Trustee; reviewed Plan and e-mails w/ Marlene re: claim calculations.	0.60 \$250.00	\$150.00
DJH	Read Ancel's response to Ron Moore's question on Hamernik Application, follow up with Jerry (.2) Follow up on meeting with Adam, Tom and Carrie (n/c).	0.20 \$400.00	\$80.00
8/5/2013 BB	Attention to amortization schedule, cash forecast and liquidation schedules; e-mailed amortization schedule to Bob Cook; met w/ Rob prior to conference call; conference call w/ OSK, DRG and Taft to discuss loan agreement changes; made changes to amortization schedules and e-mailed to Marlene; e-mails w/ Marlene re: first payment language in note; reviewed language change re: repayment schedule.	6.20 \$250.00	\$1,550.00
8/6/2013 BB	Continued work on various schedules/exhibits.	3.50 \$250.00	\$875.00
8/7/2013 BB	Call w/ Adam to discuss remaining unresolved items on loan agreement, e-mails w/ Taft re: same; continued work on exhibits.	1.30 \$250.00	\$325.00

Madison Park Church of God, Inc.

Page 2

		<u>Hours</u>	<u>Amount</u>	
8/8/2013	BB	Continued work on liquidation analysis, cash forecast and exhibits; met w/ Jerry, Marlene and Dave H. to review and discuss exhibits; conference call w/ DRG re: status update; read e-mail and attachment received from Marlene re: top 20 creditor list.	4.00 \$250.00	\$1,000.00
	DJH	Review preliminary draft of a Chapter 7 liquidation analysis for inclusion in Disclosure Statement. Confer with Barry. Prepare for meeting with attorneys (.8) Conference with Jerry and Marlene to discuss the liquidation analysis, the assumptions and format for the presentation to be included in Disclosure Statement. Also included a regular status call with restructuring committee. (2.5)	3.30 \$400.00	\$1,320.00
8/9/2013	BB	E-mails w/ Marlene re: trust accounts, reviewed account information re: same; reviewed trust documents received from Marlene; e-mails w/ Adam re: status of loan documents; continued work on exhibits.	2.70 \$250.00	\$675.00
8/12/2013	BB	Reviewed e-mails and attachments received from Marlene re: trust fees.	0.20 \$250.00	\$50.00
8/13/2013	BB	Worked on revisions to liquidation schedule and cash forecast; met w/ Dave re: discount rate support; research re: discount rate and church bonds; e-mails w/ Adam re: cap on attorney fees.	3.30 \$250.00	\$825.00
	DJH	Work on Chapter 7 liquidation analysis for Disclosure Statement.	0.50 \$400.00	\$200.00
8/14/2013	BB	Call w/ Rob re: hearing, status of schedules etc.; e-mails and call w/ Adam re: loan agreement and expense caps; continued work on revisions; e-mails w/ Rob and Dave W. re: OSK proposal and status of work.	3.30 \$250.00	\$825.00
8/15/2013	BB	Reviewed new OSK loan agreement; met w/ Rob re: budget; conference call w/ DRG and Taft re: current status; call w/ Ron Moore re: July operating report where he agreed to give until August 31 for the first report, e-mail to Rob re: same.	0.90 \$250.00	\$225.00
8/16/2013	BB	Continued revisions to exhibits and forecast; met w/ Dave H. to discuss changes and additional support needed for discount rate; reviewed revised OSK loan documents.	2.80 \$250.00	\$700.00
	DJH	Work on liquidation analysis. Obtain review, select and weight interest rates based in term, risk and liquidity for purposes of determining discount rates to apply to Chapter 11 plan payments to compare with liquidation under Chapter 7.	2.50 \$400.00	\$1,000.00
8/19/2013	BB	Call w/ Rob re: 341 meeting; worked on exhibits and discount rate support; met w/ Dave H. to discuss discount rate.	2.70 \$250.00	\$675.00
	DJH	Continue work on Chapter 7 liquidation analysis with comparison to Chapter 11 Plan. Trace provisions of term sheet to Plan and compare with analysis. Continue assessment and documenting support of	3.50 \$400.00	\$1,400.00

Madison Park Church of God, Inc.

Page 3

		<u>Hours</u>	<u>Amount</u>
	discount rates. Review and comment on notes, assumptions and disclosures.		
8/20/2013 BB	Reviewed file and met w/ Jerry and Rob in preparation for 341 meeting; attended 341 meeting w/ US Trustee; call w/ Rob re: real estate commission structure and trustee report; calls w/ Jerry and Dave H. re: liquidation schedule changes; continued work on liquidation analysis and cash forecast.	5.00 \$250.00	\$1,250.00
DJH	Confer with Barry and J. Ancel regarding assumptions for Chapter 7 liquidation analysis.	0.50 \$400.00	\$200.00
8/21/2013 BB	Prepared template of monthly operating report and e-mailed to Rob; met w/ Rob and Calvin re: monthly operating report; made changes to liquidation schedule and cash forecast; prepared footnotes to liquidation schedule.	4.30 \$250.00	\$1,075.00
8/22/2013 BB	Continued work on liquidation analysis and exhibits, met w/ Dave H. re: same; finalized draft of schedules and e-mailed to Jerry; monitored e-mails re: loan documents and exhibits; met w/ Dave H., Jerry, and Marlene to discuss liquidation schedules and exhibits and prepare for conference call; conference call w/ DRG re: status update; worked on changes to liquidation analysis.	5.00 \$250.00	\$1,250.00
DJH	Work on assumptions, notes, disclosures and exhibits to present Chapter 7 liquidation compared to Chapter 11 Plan. Follow up with J. Ancel on claim assumption for bonds and for Chapter 7 trustee's fee if sold or abandoned. Meet with Ancel and Reich to review, discuss and make edits to Chapter 7 analysis. Call with DRG. Scan drafts of attachments to Plan.	5.50 \$400.00	\$2,200.00
8/23/2013 BB	Continued work on liquidation analysis and exhibits.	3.50 \$250.00	\$875.00
8/26/2013 BB	Calls and e-mails w/ Dave H. re: liquidation analysis and best interest test; reviewed e-mail from Dave re: changes to liquidation analysis, call w/ Dave re: same; e-mails w/ Marlene re: Agreed Entry; continued work on exhibits.	2.30 \$250.00	\$575.00
DJH	Review and comment on projected professional fees and Chapter 11 costs. Calculate Chapter 7 trustee fees if trustee sells property v. abandonment. Address proper valuation of property for analysis. Suggest further edits and provide comments on notes and exhibits. Follow up on revised projections of cash flow and cash available for Plan payments. Review July statement.	2.30 \$400.00	\$920.00
8/27/2013 BB	Calls w/ Jerry and Marlene re: fee schedule and latest change to OSK loan agreement; call w/ Adam to discuss application of multiples and initial payment; continued work on fee schedule and liquidation analysis; made revisions to exhibit per DJH review; reviewed and confirmed claim balances provided by Reliance; e-mail from Rob re: auditors request, sent bankruptcy petition and website information.	4.10 \$250.00	\$1,025.00

Madison Park Church of God, Inc.

Page 4

	<u>Hours</u>	<u>Amount</u>
8/28/2013 BB Calls w/ Rob re: monthly operating report; e-mailed template of monthly operating report exhibits to Rob; reviewed draft of monthly operating report received from Rob; made changes to amortization schedule exhibit based on new information from Reliance and e-mailed to Marlene; made additional changes to liquidation analysis and cash forecast and e-mailed to Jerry and Marlene for review; e-mails w/ Adam re: measurement date for initial payment and application of multiples.	5.50 \$250.00	\$1,375.00
8/29/2013 BB E-mails w/ Jerry and Dave H. re: fee schedule; e-mailed fee schedule to DRG in advance of conference call; e-mails w/ Jerry and Dave H. re: Landis fees; call w/ Dave W. re: professional fee estimates; e-mails and call w/ Adam re: acceptance of final terms and extension of 2.22 multiple on initial payment to February 15, 2014; reviewed and approved e-mail from Marlene re: OSK terms; finalized Exhibits and e-mailed to DRG prior to conference call; conference call w/ DRG to discuss status and remaining terms; prepared exhibits for scenario #2 and e-mailed to Jerry, Marlene and Dave for review.	5.20 \$250.00	\$1,300.00
DJH Exchange emails regarding projected professional fees.		\$400.00 NO CHARGE
 SUBTOTAL:	 [89.80	 \$25,285.00]
 <u>For professional services rendered</u>	 <u>89.80</u>	 <u>\$25,285.00</u>

Payment due 10 days from invoice date.