

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**NOTICE OF SECOND INTERIM HEARING AND FINAL HEARING ON THE  
DEBTOR'S EMERGENCY MOTION FOR INTERIM AND FINAL ORDER  
AUTHORIZING DEBTOR TO OBTAIN POST-PETITION FINANCING PURSUANT  
TO SECTION 364(c) OF THE BANKRUPTCY CODE (RE: D.I. 14)**

On August 26, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed the **Debtor's Emergency Motion For Interim And Final Order Authorizing Debtor To Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 14)** (the "Motion").

On August 28, 2003, the Court entered the **First Interim Order Order Authorizing Debtor To Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 38)** (the "Interim Order").

The Debtor will seek a second interim order (the "Second Interim Order") on the Motion at the second interim hearing (the "Second Interim Hearing"). The Second Interim Hearing on the Motion and Second Interim Order shall be held on **September 5, 2003, at 11:30 a.m. (Eastern Time)** before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Wilmington, Delaware 19801.

The Debtor will seek final relief on the Motion at the hearing in this case scheduled for **September 23, 2003 at 12:00 p.m. (Eastern Time)**, before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware.

Objections, if any, to the relief requested in the Motion must: (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 on or before **September 16, 2003 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (c) be served so as to be received on or before the Objection Deadline by:

- (i) the Debtor's reorganization counsel: Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd, 55 East Monroe Street, Suite 3700, Chicago, IL 60603 Attention: Ronald Barliant;

- (ii) the Debtors' local counsel: Morris, Nichols, Arsht and Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware, 19899-1347 Attention: Eric D. Schwartz;
- (iii) counsel for the DIP Lender: Greenberg Traurig, P.C., 77 W. Wacker Drive, Ste 2500, Chicago, IL 60601 Attention: Nancy Peterman and Nancy Mitchell; and
- (iv) the Office of the U.S. Trustee for the District of Delaware, 844 King Street, Suite #2313, Wilmington, Delaware, 19801 Attention: Margaret Harrison. by the following:

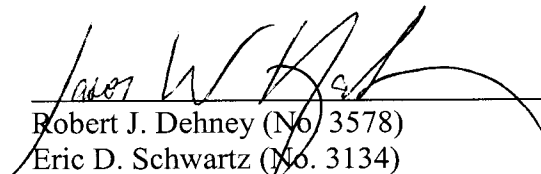
Only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 29, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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Robert J. Dehney (No. 3578)  
Eric D. Schwartz (No. 3134)  
Jason W. Harbour (No. 4176)  
James C. Carignan (No. 4230)  
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- and -

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Proposed attorneys for the Debtor and  
Debtor-in-Possession